

2018-2023 Global Sulphur Recovery Market Report (Status and Outlook)

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information studies the present scenario (with the base year being 2017) and the growth prospects of global Sulphur Recovery market for 2018-2023.

Sulphur recovery is defined as the conversion of hydrogen sulfide to elemental sulphur. Hydrogen sulfide is one of the major by-products of processing high sulphur crude oils and natural gas. Increasing focus on regulations to reduce levels of sulphur in products and lower sulphur emissions has in turn resulted in increase in demand for deployment of sulphur recovery technologies. Sulphur recovery technologies are mainly based on two processes: Claus and Claus Process and Tail Gas Treatment process.

According to QYR's analysts, the concentration of Sulphur Recovery industry is relative low. The top ten companies accounted for about 66% supply market share in 2017. The major supply regions mainly locate in Middle East & Africa. And the major suppliers include Jacobs Engineering Group, Chiyoda Corporation, Amec Foster Wheeler, Technip FMC, and others.

All Claus units involve an initial combustion step in a furnace. The combustion products then pass through a series of catalytic converters, each of which produces elemental sulfur. The Claus process consists of the vaporphase oxidation of hydrogen sulfide to form water and elemental sulfur.

There are companies adding new capacities and aim at the cost and quality leadership which shall improve profitability. As the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality. The competition in Sulphur Recovery market will become more intense. This is the end of Sulphur Recovery report.

Over the next five years, LPI(LP Information) projects that Sulphur Recovery will

register a 6.0% CAGR in terms of revenue, reach US\$ 2620 million by 2023, from US\$ 1850 million in 2017.

This report presents a comprehensive overview, market shares and growth opportunities of Sulphur Recovery market by product type, application, key companies and key regions.

To calculate the market size, LP Information considers value generated from the sales of the following segments:

Segmentation by product type:

Claus Process

Claus Process and Tail Gas Treatment

Segmentation by application:

Petroleum and Coke

Natural Gas

Others

We can also provide the customized separate regional or country-level reports, for the following regions:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this report:

Jacobs Engineering Group

Chiyoda Corporation

Amec Foster Wheeler

Technip FMC

Worley Parsons Ltd

Linde AG

Fluor Corporation

KT-Kinetics Technology SpA

GTC Technology US

Heurtey Petrochem

CB&I

Sunway Petrochemical Engineering

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Sulphur Recovery market size by key

regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Sulphur Recovery market by identifying its various subsegments.

Focuses on the key global Sulphur Recovery players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Sulphur Recovery with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Sulphur Recovery submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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