

2018-2023 Global Styrene Butadiene Styrene (SBS) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Styrene Butadiene Styrene (SBS) market for 2018-2023.

Styrene-butadiene-styrene, or SBS, is a hard rubber that's used for things like the soles of shoes, tire treads, and other places where durability is important. It's a type of copolymer called a block copolymer. Its backbone chain is made up of three segments. The first is a long chain of polystyrene, the middle is a long chain of polybutadiene, and the last segment is another long section of polystyrene.

Styrene-butadiene-styrene (SBS) block copolymer is a type of styrene block copolymer (SBC) composed of styrene and butadiene linked homopolymer blocks. SBS copolymers belong to the class of thermoplastic elastomers that possess the mechanical properties of rubber, and processing capabilities of thermoplasts.

SBS offers excellent surface friction coefficient, little permanent deformation, great tensile strength, excellent low-temperature behavior, great workability and good electric property. The compound is well suited for being used as a sealing material and an adhesive in hot melt processing. The polymer is extensively used in applications such as shoemaking, asphalt modification, polymer modification, liquid seal materials, waterproof coatings, electric wires, automobile components, medical apparatuses, office automation and adhesives. The largest consumption area of SBS is footwear, which accounted for 38.22% of world SBS consumption in 2017.

Over the next five years, LPI(LP Information) projects that Styrene Butadiene Styrene (SBS) will register a 4.7% CAGR in terms of revenue, reach US\$ 4880 million by 2023, from US\$ 3710 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Styrene Butadiene Styrene (SBS) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Non-oil-extended SBS

Oil-extended SBS

Segmentation by application:

Footwear

Asphalt Modification

Polymer Modification

Adhesives

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

LCY Chemical

Kraton

Dynasol

LG Chem

Versalis

Sibur

KKPC

Asahi Kasei

TSRC

Chimei

Sinopec

CNPC

Keyuan Petrochemicals

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Styrene Butadiene Styrene (SBS) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Styrene Butadiene Styrene (SBS) market by identifying its various subsegments.

Focuses on the key global Styrene Butadiene Styrene (SBS) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Styrene Butadiene Styrene (SBS) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Styrene Butadiene Styrene (SBS) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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