

2018-2023 Global Structural Glazing Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Structural Glazing market for 2018-2023.

Structural glass is glass which has gone through a manufacturing process to enable it to be used for structural elements of buildings. The resulting product enables walls, floors and ceilings in buildings to be transparent and can even be load bearing.

Structural glazing is a system of bonding glass to a building's structural framing members utilizing a high strength, high performance silicone sealant specifically designed and tested for structural glazing. In structural glazing applications, dynamic wind loads are transferred from the glass, by the structural silicone sealant, to the perimeter structural support. The net results of this glazing technique are either four-sided systems, which yield an unobstructed glass surface; or two-sided systems, where horizontal or vertical accents can be achieved.

In the last several years, global market of Structural Glazing developed steadily, with an average growth rate of 7.3%. In 2016, global revenue of Structural Glazing is nearly 7500 million USD; the actual production is about 200 million Sq.m.

Structural Glazing is use in Commercial Building, Public Building and Residential. The most proportion of Structural Glazing is used in Commercial Building, and the market share in 2016 is about 58.3% and the proportion of Public Building in 2016 is about 23.9%.

Asia-Pacific is the largest consumption place, with a consumption market share nearly 73.7% in 2016. Following Asia-Pacific, North America is the second largest consumption place with the consumption market share of 11.4%.

Over the next five years, LPI(LP Information) projects that Structural Glazing will register a 6.4% CAGR in terms of revenue, reach US\$ 11600 million by 2023, from US\$ 8000 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Structural Glazing market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Insulating Glass

Tempered Glass

Low-e Glass

Other

Segmentation by application:

Commercial Building

Public building

Residential

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

NSG Group

AGC Glass

Saint-gobain Glass

Guardian

Taiwan Glass

China Southern Group

Central Glass

Sisecam

Schott

Xinyi Glass

PPG Ideascapes

SYP

Kibing Group

Cardinal Glass

FLACHGLAS

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Structural Glazing consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Structural Glazing market by identifying its various subsegments.

Focuses on the key global Structural Glazing manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Structural Glazing with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Structural Glazing submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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