

2018-2023 Global Stretch Blow Molding Machine Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Stretch Blow Molding Machine market for 2018-2023.

A stretch blow molding machine is used to produce containers made of PET, PP and so on. The preforms are heated and then fed into a blow mould where compressed air is used to inflate and form them into finished containers.

Generally, the stretch blow molding process is usually used for producing PET bottles for juices, water, soda, and several other products.

The stretch blow molding process is usually used for producing PET bottles for juices, water, soda, and several other products. This process has been around since the 1970's. There are two main types of stretch blow molding: single-stage stretch blow molding, and two-stage stretch blow molding. Leading companies from European and Japanese regions hold dominant place in the high-end market. Sidel owns the largest revenue market share, which was 25.87% in 2016.

Stretch blow molding machine can be divided into two types, automatic type as well as the semi-automatic type. The difference between the two types lies in the treatment of reheated preforms. The former delivers the preforms to the moulds via machines while the latter one needs workers. Actually, in order to improve the production efficiency, the semi-automatic type's market share is shrinking. In 2016, the semi-automatic type accounted for 63.58% market share globally.

China is the largest production base of stretch blow molding machine, whose output was 6516 units in 2016. Although China is becoming the key production base of stretch

blow molding machine, considering the vast demand of the equipment as well as the lower production cost, the country is still facing the dilemma of poor quality. Over the next five years, LPI(LP Information) projects that Stretch Blow Molding Machine will register a 1.2% CAGR in terms of revenue, reach US\$ 2250 million by 2023, from US\$ 2090 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Stretch Blow Molding Machine market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Automatic Type

Semi-automatic Type

Segmentation by application:

Food & Beverage Industry

Personal Care Industry

Pharmaceutical Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

SIDEL

Krones

KHS

Sipa

AOKI

Urola

SMF

Nissei ASB Machine

Chumpower

ZQ Machinery

Guangzhou Tech-Long Packaging Machinery

Leshan

CHIA MING MACHINERY

Powerjet

Eceng Machine

Parker

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Stretch Blow Molding Machine consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Stretch Blow Molding Machine market by identifying its various subsegments.

Focuses on the key global Stretch Blow Molding Machine manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Stretch Blow Molding Machine with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Stretch Blow Molding Machine submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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