

2018-2023 Global Steam Sterilizer Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Steam Sterilizer market for 2018-2023.

This report is about the global steam sterilizer market. Steam sterilizer is a pressure chamber that is used to sterilize equipment and supplies. When placed inside the steam sterilizer, these items are exposed to high temperature steam (usually around 132 degrees Celsius or 270 degrees Fahrenheit) for about twenty minutes. This hot steam will kill germs that simple detergent or boiling water could not.

Steam sterilization cycles can be divided into three distinct phases; conditioning, exposure and drying. During conditioning, air is removed from the load and the items in the load are heated to the desired temperature for sterilization. Conditioning is important because if there is any air in the load it may prevent the sterilant from coming into contact with load items, leading to sterilization failure. During exposure, the load is held at a specific temperature for a time known to provide effective sterilization. After exposure, steam is removed from the chamber and the load is dried to prevent recontamination of the instruments through wicking of microorganisms through a wet wrap.

The global average price of Steam Sterilizer is in the decreasing trend, from 7880 USD/Unit in 2012 to 7369 USD/Unit in 2016. With the situation of global economy, prices will be in decreasing trend in the following five years.

Steam Sterilizers are widely used in Medical & healthcare and Laboratory. The most proportion of Steam Sterilizer is Medical & healthcare, and the consumption proportion is about 64.21%.

Europe region is the largest consumption market of Steam Sterilizer, with a consumption market share nearly 33.42% in 2016. North America is the second largest supplier of Steam Sterilizer, enjoying consumption market share nearly 31.05% in 2016. Over the next five years, LPI(LP Information) projects that Steam Sterilizer will register a 1.5% CAGR in terms of revenue, reach US\$ 136400 million by 2023, from US\$ 124900 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Steam Sterilizer market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Gravity

SFPP

Pre-Vac

Segmentation by application:

Medical & Healthcare

Laboratory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

STERIS

Shinva

Getinge Group

BELIMED

Tuttnauer

Fedegari

Midmark

Thermo Fisher Scientific

Sakura

Yamato Scientific

Steelco

PRIMUS

Consolidated Stills and Sterilizers

MATACHANA

DE LAMA

HP Medizintechnik

Steriflow

Priorclave

Systemec

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Steam Sterilizer consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Steam Sterilizer market by identifying its various subsegments.

Focuses on the key global Steam Sterilizer manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Steam Sterilizer with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Steam Sterilizer submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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