

2018-2023 Global Stationary Fuel Cells Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Stationary Fuel Cells market for 2018-2023.

Stationary fuel cells generate electricity through an electrochemical reaction, not combustion, providing clean, efficient, and reliable off-grid power to homes, businesses, telecommunications networks, utilities, and others.

Stationary fuel cells are quiet and have very low emissions, so they can be to be installed nearly anywhere. These systems provide power on-site directly to customers, without the efficiency losses of long-range grid transmission.

Stationary fuel cell systems also take up much less space in proportion to other clean energy technologies. For instance, a 10 megawatt (MW) fuel cell installation can be sited in a about an acre of land. This is compared to about 10 acres required per MW of solar power and about 50 acres per MW of wind.

The classification of Stationary Fuel Cells includes 0-1 KW, 1-4 KW, 4 KW, and the proportion of 0-1 KW in 2015 is about 43%.

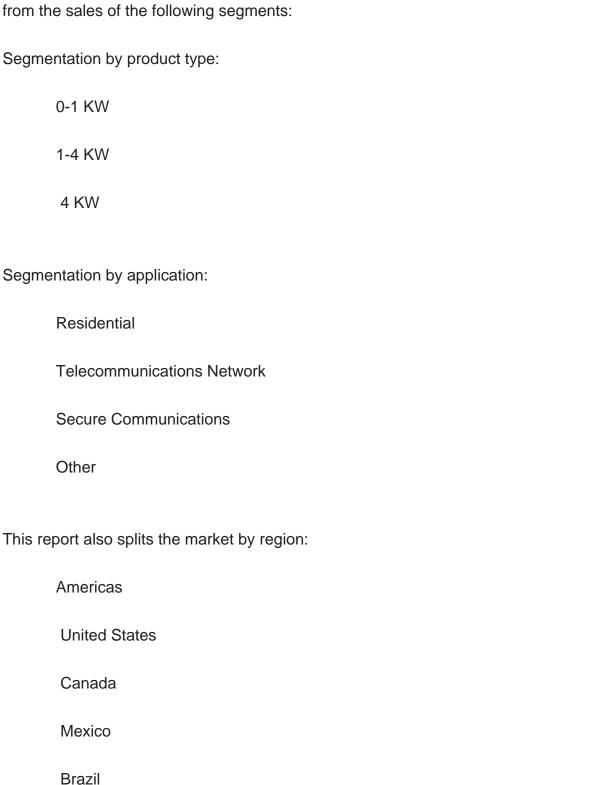
JP & KR region is the largest supplier of Stationary Fuel Cells, with a production market share nearly 75% in 2015. USA is the second largest supplier of Stationary Fuel Cells, enjoying production market share nearly 15% in 2015.

Over the next five years, LPI(LP Information) projects that Stationary Fuel Cells will register a 24.2% CAGR in terms of revenue, reach US\$ 10900 million by 2023, from US\$ 2980 million in 2017.



This report presents a comprehensive overview, market shares, and growth opportunities of Stationary Fuel Cells market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:





APAC
China
Japan
Korea
Southeast Asia
India
Australia
Europe
Germany
France
UK
Italy
Russia
Spain
Middle East & Africa
Egypt
South Africa
Israel
Turkey

GCC Countries



The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Panasonic
Toshiba
Siemens
Fuji Electric
POSCO ENERGY
Bloom Energy
JX Nippon
FuelCell Energy
Ballard Power
Plug Power
Doosan PureCell America
Altergy
SOLIDpower

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives



To study and analyze the global Stationary Fuel Cells consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Stationary Fuel Cells market by identifying its various subsegments.

Focuses on the key global Stationary Fuel Cells manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Stationary Fuel Cells with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Stationary Fuel Cells submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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