

2018-2023 Global Stationary Fuel Cells Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Stationary Fuel Cells market for 2018-2023.

Stationary fuel cells generate electricity through an electrochemical reaction, not combustion, providing clean, efficient, and reliable off-grid power to homes, businesses, telecommunications networks, utilities, and others.

Stationary fuel cells are quiet and have very low emissions, so they can be to be installed nearly anywhere. These systems provide power on-site directly to customers, without the efficiency losses of long-range grid transmission.

Stationary fuel cell systems also take up much less space in proportion to other clean energy technologies. For instance, a 10 megawatt (MW) fuel cell installation can be sited in a about an acre of land. This is compared to about 10 acres required per MW of solar power and about 50 acres per MW of wind.

The classification of Stationary Fuel Cells includes 0-1 KW, 1-4 KW, 4 KW, and the proportion of 0-1 KW in 2015 is about 43%.

JP & KR region is the largest supplier of Stationary Fuel Cells, with a production market share nearly 75% in 2015. USA is the second largest supplier of Stationary Fuel Cells, enjoying production market share nearly 15% in 2015.

Over the next five years, LPI(LP Information) projects that Stationary Fuel Cells will register a 24.2% CAGR in terms of revenue, reach US\$ 10900 million by 2023, from US\$ 2980 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Stationary Fuel Cells market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

0-1 KW

1-4 KW

4 KW

Segmentation by application:

Residential

Telecommunications Network

Secure Communications

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Panasonic

Toshiba

Siemens

Fuji Electric

POSCO ENERGY

Bloom Energy

JX Nippon

FuelCell Energy

Ballard Power

Plug Power

Doosan PureCell America

Altergy

SOLIDpower

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Stationary Fuel Cells consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Stationary Fuel Cells market by identifying its various subsegments.

Focuses on the key global Stationary Fuel Cells manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Stationary Fuel Cells with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Stationary Fuel Cells submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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