

2018-2023 Global Spherical Silica Consumption Market Report

<https://marketpublishers.com/r/25006349164EN.html>

Date: August 2018

Pages: 132

Price: US\$ 4,660.00 (Single User License)

ID: 25006349164EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Spherical Silica market for 2018-2023.

Spherical silica powder refers to the spherical silicon dioxide powder material made of irregular corner silicon powder by process of flame and fusion method, VMC Method, etc. It is featured by small surface area, good liquidity and low stress. They are widely used in semiconductor encapsulation material filler.

Spherical silica powder refers to the spherical silicon dioxide powder material made of irregular corner silicon powder by process of flame and fusion method, VMC Method, etc. By high sphericity and high purity, the products have since steadfastly protected the reliability of semiconductors which are growing increasingly high in density and function. Japan monopolized the spherical silica market in recent years. In global market, the production of spherical silica increases from 64906 MT in 2013 to 91113 MT In 2017, at a CAGR of 8.85%. In 2017, the global Spherical Silica market is led by Japan, capturing about 67.35% of global Spherical Silica production.

At present, the major manufacturers of Spherical Silica are concentrated in Micron, Denka, Tatsumori, Admatechs, Shin-Etsu Chemical, etc. Denka is the world leader, holding 33.74% production market share in 2017.

In application, spherical silica downstream is wide and recently Spherical Silica has acquired increasing significance in various fields of semiconductor encapsulation material filler. In 2017, the Spherical Silica consumption (sales) in Filler was 74365 MT, and it will reach 159300 MT in 2023; while the sales market share in Filler was 81.62% in 2017 and will be 86.15% in 2024.

In the future, global market is expected to witness significant growth on account of rising applications, so in the next few years, spherical silica production will show a trend of

steady growth. In 2024 the production of spherical silica is estimated to be 184900 MT. On product prices, the slow downward trend in recent years will maintain in the future.

Over the next five years, LPI(LP Information) projects that Spherical Silica will register a 9.2% CAGR in terms of revenue, reach US\$ 660 million by 2023, from US\$ 390 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Spherical Silica market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

0.01?m-10?m

10?m-20?m

Above 20 ?m

Segmentation by application:

Filler

Sintering

Coating

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Micron

Denka

Tatsumori

Admatechs

Shin-Etsu Chemical

Imerys

Sibelco Korea

Jiangsu Yoke Technology

NOVORAY

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Spherical Silica consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Spherical Silica market by identifying its various subsegments.

Focuses on the key global Spherical Silica manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Spherical Silica with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Spherical Silica submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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