

2018-2023 Global Specialty Optical Fibers Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Specialty Optical Fibers market for 2018-2023.

Specialty optical fiber is modified, usually by doping, for a specialized function. It consists of one or more transparent fibers enclosed in a protective covering. The core and cladding are typically grouped together and collectively called the optical fiber. Specialty optical fibers have various characteristics that suit a specialized application.

Specialty optical fibers play a critical role in many industries, particularly in telecommunications. They are replacing copper metal wire due to their many advantages. Specialty optical fibers are thinner than metal wire, lightweight, and non-flammable because no electricity is passed through them. The fibers are flexible and can be used in digital cameras for medical, mechanical, and investigative imaging. Specialty optical fibers can perform with low power, and have a higher carrying capacity than metal wires. Since optical fibers use light signals there is less signal degradation and the fibers can carry digital signals.

The specialty optical fibers products industry concentration is very high; there are about thirteen mainly manufacturers in the world, and the products mainly from Europe and North America.

Global giant manufactures mainly distributed in Europe. The manufacturers in Europe have a long history and unshakable status in this field. Manufacturers such as LEONI have relative higher level of product's quality. As to Europe, LEONI has become as a global leader.

Many companies have only one factory, usually locate in the developed areas. As the specialty optical fibers products industry has a high technical content. Some companies usually take a joint venture enter into aim market, like LEONI who take their advantage merge with Europe company, whose key market is in Europe.

Over the next five years, LPI(LP Information) projects that Specialty Optical Fibers will register a 8.2% CAGR in terms of revenue, reach US\$ 1790 million by 2023, from US\$ 1120 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Specialty Optical Fibers market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Multimode Fiber

Singlemode Fiber

Segmentation by application:

Communication/devices

Military

Electric Power System

Medical

Energy/rail Transit

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Corning

Fujikura

Furukawa

LEONI

Fiberguide

Ixblue

INO

YOFC

Fiberhome

Opeak

ZTT

Tongding

Nufern

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Specialty Optical Fibers consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Specialty Optical Fibers market by identifying its various subsegments.

Focuses on the key global Specialty Optical Fibers manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Specialty Optical Fibers with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Specialty Optical Fibers submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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