

# 2018-2023 Global Specialty Fibers Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Specialty Fibers market for 2018-2023.

Specialty fibers are new high crystallinity, high strength, high molecular weight performance fibers. Carbon fiber, aramid fiber and ultra-high molecular weight polyethylene (UHMWPE) fiber are the most common type of specialty fibers.

In terms of type, aramid fiber is the main Specialty fiber which can be divided into para aramid meta aramid. In 2016, the para aramid holds about 68.23% of global market share. They are mainly used in the fields of body armor & helmet, aerospace materials, sports materials, tires high strength rope, etc.

At present, in the foreign industrial developed countries the specialty fiber industry is generally at a more advanced level, the world's large enterprises are mainly concentrated in the DSM, Toray, Mitsubishi Rayon, Dupont, Teijin etc. accounted for most of the international market share. Meanwhile, these companies have more advanced equipment, strong R&D capabilities; the technical level is in a leading position. But foreign companies' manufacturing cost is relatively high, compared with Chinese companies, the manufacturing cost is competitive disadvantage, as the Chinese specialty fiber production enterprise technology continues to improve, their share in the international market is increasing, competitiveness in the international market gradually increase.

The industry is dominated by developed countries; the development of the specialty fiber industry in China also gets rapid development. We predict the production growth rate in China in the future will be bigger than the global growth rate of specialty fiber production.

We tend to believe this industry is a promising industry, and the consumption increasing degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Specialty Fibers will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Specialty Fibers market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Carbon Fiber

Aramid Fiber

Ultra-high Molecular Weight Polyethylene (UHMWPE) Fiber

Segmentation by application:

Body Armor & Helmet

Aerospace Materials

Sports Materials

High Strength Rope

Tire

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Dupont

Teijin

JSC Kamenskvolochno

Kolon

Hyosung

Huvis

TAYHO

Bluestar

Sinopec Yizheng Chemical Fibre

Guangdong Charming

Hebei Silicon Valley Chemical

Zhaoda Specially Fiber

SRO

Toray

ZOLTEK(Toray)

Mitsubishi Rayon

Toho Tenax

Hexcel

Formosa Plastics Corp

SGL

Cytec Solvay

DowAksa

Hyosung

Taekwang Industrial

Zhongfu Shenying

Jiangsu Hengshen

Weihai TuoZhan Fiber

Bluestar Fibres

DSM

Honeywell

Toyobo

Ningbo Dacheng

Beijing Tongyi

Hunan Zhongtai

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Specialty Fibers consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Specialty Fibers market by identifying its various subsegments.

Focuses on the key global Specialty Fibers manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Specialty Fibers with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Specialty Fibers submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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