

2018-2023 Global Specialty Fibers Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Specialty Fibers market for 2018-2023.

Specialty fibers are new high crystallinity, high strength, high molecular weight performance fibers. Carbon fiber, aramid fiber and ultra-high molecular weight polyethylene (UHMWPE) fiber are the most common type of specialty fibers.

In terms of type, aramid fiber is the main Specialty fiber which can be divided into para aramid meta aramid. In 2016, the para aramid holds about 68.23% of global market share. They are mainly used in the fields of body armor & helmet, aerospace materials, sports materials, tires high strength rope, etc.

At present, in the foreign industrial developed countries the specialty fiber industry is generally at a more advanced level, the world's large enterprises are mainly concentrated in the DSM, Toray, Mitsubishi Rayon, Dupont, Teijin etc. accounted for most of the international market share. Meanwhile, these companies have more advanced equipment, strong R&D capabilities; the technical level is in a leading position. But foreign companies' manufacturing cost is relatively high, compared with Chinese companies, the manufacturing cost is competitive disadvantage, as the Chinese specialty fiber production enterprise technology continues to improve, their share in the international market is increasing, competitiveness in the international market gradually increase.

The industry is dominated by developed countries; the development of the specialty fiber industry in China also gets rapid development. We predict the production growth rate in China in the future will be bigger than the global growth rate of specialty fiber production.

We tend to believe this industry is a promising industry, and the consumption increasing degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Specialty Fibers will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Specialty Fibers market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Carbon Fiber

Aramid Fiber

Ultra-high Molecular Weight Polyethylene (UHMWPE) Fiber

Segmentation by application:

Body Armor & Helmet

Aerospace Materials

Sports Materials

High Strength Rope

Tire

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Dupont

Teijin

JSC Kamenskvolokno

Kolon

Hyosung

Huvis

TAYHO

Bluestar

Sinopec Yizheng Chemical Fibre

Guangdong Charming

Hebei Silicon Valley Chemical

Zhaoda Specially Fiber

SRO

Toray

ZOLTEK(Toray)

Mitsubishi Rayon

Toho Tenax

Hexcel

Formosa Plastics Corp

SGL

Cytec Solvay

DowAksa

Hyosung

Taekwang Industrial

Zhongfu Shenying

Jiangsu Hengshen

Weihai Tuozechan Fiber

Bluestar Fibres

DSM

Honeywell

Toyobo

Ningbo Dacheng

Beijing Tongyi

Hunan Zhongtai

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Specialty Fibers consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Specialty Fibers market by identifying its various subsegments.

Focuses on the key global Specialty Fibers manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Specialty Fibers with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Specialty Fibers submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Specialty Fibers Consumption 2013-2023
 - 2.1.2 Specialty Fibers Consumption CAGR by Region
- 2.2 Specialty Fibers Segment by Type
 - 2.2.1 Carbon Fiber
 - 2.2.2 Aramid Fiber
 - 2.2.3 Ultra-high Molecular Weight Polyethylene (UHMWPE) Fiber
- 2.3 Specialty Fibers Consumption by Type
 - 2.3.1 Global Specialty Fibers Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Specialty Fibers Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Specialty Fibers Sale Price by Type (2013-2018)
- 2.4 Specialty Fibers Segment by Application
 - 2.4.1 Body Armor & Helmet
 - 2.4.2 Aerospace Materials
 - 2.4.3 Sports Materials
 - 2.4.4 High Strength Rope
 - 2.4.5 Tire
 - 2.4.6 Others
- 2.5 Specialty Fibers Consumption by Application
 - 2.5.1 Global Specialty Fibers Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global Specialty Fibers Value and Market Share by Application (2013-2018)
 - 2.5.3 Global Specialty Fibers Sale Price by Application (2013-2018)

3 GLOBAL SPECIALTY FIBERS BY PLAYERS

- 3.1 Global Specialty Fibers Sales Market Share by Players

- 3.1.1 Global Specialty Fibers Sales by Players (2016-2018)
- 3.1.2 Global Specialty Fibers Sales Market Share by Players (2016-2018)
- 3.2 Global Specialty Fibers Revenue Market Share by Players
 - 3.2.1 Global Specialty Fibers Revenue by Players (2016-2018)
 - 3.2.2 Global Specialty Fibers Revenue Market Share by Players (2016-2018)
- 3.3 Global Specialty Fibers Sale Price by Players
- 3.4 Global Specialty Fibers Manufacturing Base Distribution, Sales Area, Product Types by Players
 - 3.4.1 Global Specialty Fibers Manufacturing Base Distribution and Sales Area by Players
 - 3.4.2 Players Specialty Fibers Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 SPECIALTY FIBERS BY REGIONS

- 4.1 Specialty Fibers by Regions
 - 4.1.1 Global Specialty Fibers Consumption by Regions
 - 4.1.2 Global Specialty Fibers Value by Regions
- 4.2 Americas Specialty Fibers Consumption Growth
- 4.3 APAC Specialty Fibers Consumption Growth
- 4.4 Europe Specialty Fibers Consumption Growth
- 4.5 Middle East & Africa Specialty Fibers Consumption Growth

5 AMERICAS

- 5.1 Americas Specialty Fibers Consumption by Countries
 - 5.1.1 Americas Specialty Fibers Consumption by Countries (2013-2018)
 - 5.1.2 Americas Specialty Fibers Value by Countries (2013-2018)
- 5.2 Americas Specialty Fibers Consumption by Type
- 5.3 Americas Specialty Fibers Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Specialty Fibers Consumption by Countries

6.1.1 APAC Specialty Fibers Consumption by Countries (2013-2018)

6.1.2 APAC Specialty Fibers Value by Countries (2013-2018)

6.2 APAC Specialty Fibers Consumption by Type

6.3 APAC Specialty Fibers Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Specialty Fibers by Countries

7.1.1 Europe Specialty Fibers Consumption by Countries (2013-2018)

7.1.2 Europe Specialty Fibers Value by Countries (2013-2018)

7.2 Europe Specialty Fibers Consumption by Type

7.3 Europe Specialty Fibers Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Specialty Fibers by Countries

8.1.1 Middle East & Africa Specialty Fibers Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Specialty Fibers Value by Countries (2013-2018)

8.2 Middle East & Africa Specialty Fibers Consumption by Type

8.3 Middle East & Africa Specialty Fibers Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Specialty Fibers Distributors

10.3 Specialty Fibers Customer

11 GLOBAL SPECIALTY FIBERS MARKET FORECAST

11.1 Global Specialty Fibers Consumption Forecast (2018-2023)

11.2 Global Specialty Fibers Forecast by Regions

11.2.1 Global Specialty Fibers Forecast by Regions (2018-2023)

11.2.2 Global Specialty Fibers Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

11.4.3 Korea Market Forecast

- 11.4.4 Southeast Asia Market Forecast
- 11.4.5 India Market Forecast
- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Specialty Fibers Forecast by Type
- 11.8 Global Specialty Fibers Forecast by Application

12 KEY PLAYERS ANALYSIS

- 12.1 Dupont
 - 12.1.1 Company Details
 - 12.1.2 Specialty Fibers Product Offered
 - 12.1.3 Dupont Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.1.4 Main Business Overview
 - 12.1.5 Dupont News
- 12.2 Teijin
 - 12.2.1 Company Details
 - 12.2.2 Specialty Fibers Product Offered
 - 12.2.3 Teijin Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.2.4 Main Business Overview
 - 12.2.5 Teijin News
- 12.3 JSC Kamenskvolokno
 - 12.3.1 Company Details
 - 12.3.2 Specialty Fibers Product Offered
 - 12.3.3 JSC Kamenskvolokno Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.3.4 Main Business Overview

12.3.5 JSC Kamenskvlokn News

12.4 Kolon

12.4.1 Company Details

12.4.2 Specialty Fibers Product Offered

12.4.3 Kolon Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)

12.4.4 Main Business Overview

12.4.5 Kolon News

12.5 Hyosung

12.5.1 Company Details

12.5.2 Specialty Fibers Product Offered

12.5.3 Hyosung Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 Hyosung News

12.6 Huvis

12.6.1 Company Details

12.6.2 Specialty Fibers Product Offered

12.6.3 Huvis Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)

12.6.4 Main Business Overview

12.6.5 Huvis News

12.7 TAYHO

12.7.1 Company Details

12.7.2 Specialty Fibers Product Offered

12.7.3 TAYHO Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)

12.7.4 Main Business Overview

12.7.5 TAYHO News

12.8 Bluestar

12.8.1 Company Details

12.8.2 Specialty Fibers Product Offered

12.8.3 Bluestar Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)

12.8.4 Main Business Overview

12.8.5 Bluestar News

12.9 Sinopec Yizheng Chemical Fibre

12.9.1 Company Details

12.9.2 Specialty Fibers Product Offered

12.9.3 Sinopec Yizheng Chemical Fibre Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)

12.9.4 Main Business Overview

12.9.5 Sinopec Yizheng Chemical Fibre News

12.10 Guangdong Charming

12.10.1 Company Details

12.10.2 Specialty Fibers Product Offered

12.10.3 Guangdong Charming Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)

12.10.4 Main Business Overview

12.10.5 Guangdong Charming News

12.11 Hebei Silicon Valley Chemical

12.12 Zhaoda Specially Fiber

12.13 SRO

12.14 Toray

12.15 ZOLTEK(Toray)

12.16 Mitsubishi Rayon

12.17 Toho Tenax

12.18 Hexcel

12.19 Formosa Plastics Corp

12.20 SGL

12.21 Cytec Solvay

12.22 DowAksa

12.23 Hyosung

12.24 Taekwang Industrial

12.25 Zhongfu Shenyang

12.26 Jiangsu Hengshen

12.27 Weihai TuoZhan Fiber

12.28 Bluestar Fibres

12.29 DSM

12.30 Honeywell

12.31 Toyobo

12.32 Ningbo Dacheng

12.33 Beijing Tongyi

12.34 Hunan Zhongtai

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Specialty Fibers

Table Product Specifications of Specialty Fibers

Figure Specialty Fibers Report Years Considered

Figure Market Research Methodology

Figure Global Specialty Fibers Consumption Growth Rate 2013-2023 (K MT)

Figure Global Specialty Fibers Value Growth Rate 2013-2023 (\$ Millions)

Table Specialty Fibers Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Carbon Fiber

Table Major Players of Carbon Fiber

Figure Product Picture of Aramid Fiber

Table Major Players of Aramid Fiber

Figure Product Picture of Ultra-high Molecular Weight Polyethylene (UHMWPE) Fiber

Table Major Players of Ultra-high Molecular Weight Polyethylene (UHMWPE) Fiber

Table Global Consumption Sales by Type (2013-2018)

Table Global Specialty Fibers Consumption Market Share by Type (2013-2018)

Figure Global Specialty Fibers Consumption Market Share by Type (2013-2018)

Table Global Specialty Fibers Revenue by Type (2013-2018) (\$ million)

Table Global Specialty Fibers Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Specialty Fibers Value Market Share by Type (2013-2018)

Table Global Specialty Fibers Sale Price by Type (2013-2018)

Figure Specialty Fibers Consumed in Body Armor & Helmet

Figure Global Specialty Fibers Market: Body Armor & Helmet (2013-2018) (K MT)

Figure Global Specialty Fibers Market: Body Armor & Helmet (2013-2018) (\$ Millions)

Figure Global Body Armor & Helmet YoY Growth (\$ Millions)

Figure Specialty Fibers Consumed in Aerospace Materials

Figure Global Specialty Fibers Market: Aerospace Materials (2013-2018) (K MT)

Figure Global Specialty Fibers Market: Aerospace Materials (2013-2018) (\$ Millions)

Figure Global Aerospace Materials YoY Growth (\$ Millions)

Figure Specialty Fibers Consumed in Sports Materials

Figure Global Specialty Fibers Market: Sports Materials (2013-2018) (K MT)

Figure Global Specialty Fibers Market: Sports Materials (2013-2018) (\$ Millions)

Figure Global Sports Materials YoY Growth (\$ Millions)

Figure Specialty Fibers Consumed in High Strength Rope

Figure Global Specialty Fibers Market: High Strength Rope (2013-2018) (K MT)

Figure Global Specialty Fibers Market: High Strength Rope (2013-2018) (\$ Millions)

Figure Global High Strength Rope YoY Growth (\$ Millions)
Figure Specialty Fibers Consumed in Tire
Figure Global Specialty Fibers Market: Tire (2013-2018) (K MT)
Figure Global Specialty Fibers Market: Tire (2013-2018) (\$ Millions)
Figure Global Tire YoY Growth (\$ Millions)
Figure Specialty Fibers Consumed in Others
Table Global Consumption Sales by Application (2013-2018)
Table Global Specialty Fibers Consumption Market Share by Application (2013-2018)
Figure Global Specialty Fibers Consumption Market Share by Application (2013-2018)
Table Global Specialty Fibers Value by Application (2013-2018)
Table Global Specialty Fibers Value Market Share by Application (2013-2018)
Figure Global Specialty Fibers Value Market Share by Application (2013-2018)
Table Global Specialty Fibers Sale Price by Application (2013-2018)
Table Global Specialty Fibers Sales by Players (2016-2018) (K MT)
Table Global Specialty Fibers Sales Market Share by Players (2016-2018)
Figure Global Specialty Fibers Sales Market Share by Players in 2016
Figure Global Specialty Fibers Sales Market Share by Players in 2017
Table Global Specialty Fibers Revenue by Players (2016-2018) (\$ Millions)
Table Global Specialty Fibers Revenue Market Share by Players (2016-2018)
Figure Global Specialty Fibers Revenue Market Share by Players in 2016
Figure Global Specialty Fibers Revenue Market Share by Players in 2017
Table Global Specialty Fibers Sale Price by Players (2016-2018)
Figure Global Specialty Fibers Sale Price by Players in 2017
Table Global Specialty Fibers Manufacturing Base Distribution and Sales Area by Players
Table Players Specialty Fibers Products Offered
Table Specialty Fibers Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
Table Global Specialty Fibers Consumption by Regions 2013-2018 (K MT)
Table Global Specialty Fibers Consumption Market Share by Regions 2013-2018
Figure Global Specialty Fibers Consumption Market Share by Regions 2013-2018
Table Global Specialty Fibers Value by Regions 2013-2018 (\$ Millions)
Table Global Specialty Fibers Value Market Share by Regions 2013-2018
Figure Global Specialty Fibers Value Market Share by Regions 2013-2018
Figure Americas Specialty Fibers Consumption 2013-2018 (K MT)
Figure Americas Specialty Fibers Value 2013-2018 (\$ Millions)
Figure APAC Specialty Fibers Consumption 2013-2018 (K MT)
Figure APAC Specialty Fibers Value 2013-2018 (\$ Millions)
Figure Europe Specialty Fibers Consumption 2013-2018 (K MT)
Figure Europe Specialty Fibers Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Specialty Fibers Consumption 2013-2018 (K MT)
Figure Middle East & Africa Specialty Fibers Value 2013-2018 (\$ Millions)
Table Americas Specialty Fibers Consumption by Countries (2013-2018) (K MT)
Table Americas Specialty Fibers Consumption Market Share by Countries (2013-2018)
Figure Americas Specialty Fibers Consumption Market Share by Countries in 2017
Table Americas Specialty Fibers Value by Countries (2013-2018) (\$ Millions)
Table Americas Specialty Fibers Value Market Share by Countries (2013-2018)
Figure Americas Specialty Fibers Value Market Share by Countries in 2017
Table Americas Specialty Fibers Consumption by Type (2013-2018) (K MT)
Table Americas Specialty Fibers Consumption Market Share by Type (2013-2018)
Figure Americas Specialty Fibers Consumption Market Share by Type in 2017
Table Americas Specialty Fibers Consumption by Application (2013-2018) (K MT)
Table Americas Specialty Fibers Consumption Market Share by Application (2013-2018)
Figure Americas Specialty Fibers Consumption Market Share by Application in 2017
Figure United States Specialty Fibers Consumption Growth 2013-2018 (K MT)
Figure United States Specialty Fibers Value Growth 2013-2018 (\$ Millions)
Figure Canada Specialty Fibers Consumption Growth 2013-2018 (K MT)
Figure Canada Specialty Fibers Value Growth 2013-2018 (\$ Millions)
Figure Mexico Specialty Fibers Consumption Growth 2013-2018 (K MT)
Figure Mexico Specialty Fibers Value Growth 2013-2018 (\$ Millions)
Table APAC Specialty Fibers Consumption by Countries (2013-2018) (K MT)
Table APAC Specialty Fibers Consumption Market Share by Countries (2013-2018)
Figure APAC Specialty Fibers Consumption Market Share by Countries in 2017
Table APAC Specialty Fibers Value by Countries (2013-2018) (\$ Millions)
Table APAC Specialty Fibers Value Market Share by Countries (2013-2018)
Figure APAC Specialty Fibers Value Market Share by Countries in 2017
Table APAC Specialty Fibers Consumption by Type (2013-2018) (K MT)
Table APAC Specialty Fibers Consumption Market Share by Type (2013-2018)
Figure APAC Specialty Fibers Consumption Market Share by Type in 2017
Table APAC Specialty Fibers Consumption by Application (2013-2018) (K MT)
Table APAC Specialty Fibers Consumption Market Share by Application (2013-2018)
Figure APAC Specialty Fibers Consumption Market Share by Application in 2017
Figure China Specialty Fibers Consumption Growth 2013-2018 (K MT)
Figure China Specialty Fibers Value Growth 2013-2018 (\$ Millions)
Figure Japan Specialty Fibers Consumption Growth 2013-2018 (K MT)
Figure Japan Specialty Fibers Value Growth 2013-2018 (\$ Millions)
Figure Korea Specialty Fibers Consumption Growth 2013-2018 (K MT)
Figure Korea Specialty Fibers Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Specialty Fibers Consumption Growth 2013-2018 (K MT)
Figure Southeast Asia Specialty Fibers Value Growth 2013-2018 (\$ Millions)
Figure India Specialty Fibers Consumption Growth 2013-2018 (K MT)
Figure India Specialty Fibers Value Growth 2013-2018 (\$ Millions)
Figure Australia Specialty Fibers Consumption Growth 2013-2018 (K MT)
Figure Australia Specialty Fibers Value Growth 2013-2018 (\$ Millions)
Table Europe Specialty Fibers Consumption by Countries (2013-2018) (K MT)
Table Europe Specialty Fibers Consumption Market Share by Countries (2013-2018)
Figure Europe Specialty Fibers Consumption Market Share by Countries in 2017
Table Europe Specialty Fibers Value by Countries (2013-2018) (\$ Millions)
Table Europe Specialty Fibers Value Market Share by Countries (2013-2018)
Figure Europe Specialty Fibers Value Market Share by Countries in 2017
Table Europe Specialty Fibers Consumption by Type (2013-2018) (K MT)
Table Europe Specialty Fibers Consumption Market Share by Type (2013-2018)
Figure Europe Specialty Fibers Consumption Market Share by Type in 2017
Table Europe Specialty Fibers Consumption by Application (2013-2018) (K MT)
Table Europe Specialty Fibers Consumption Market Share by Application (2013-2018)
Figure Europe Specialty Fibers Consumption Market Share by Application in 2017
Figure Germany Specialty Fibers Consumption Growth 2013-2018 (K MT)
Figure Germany Specialty Fibers Value Growth 2013-2018 (\$ Millions)
Figure France Specialty Fibers Consumption Growth 2013-2018 (K MT)
Figure France Specialty Fibers Value Growth 2013-2018 (\$ Millions)
Figure UK Specialty Fibers Consumption Growth 2013-2018 (K MT)
Figure UK Specialty Fibers Value Growth 2013-2018 (\$ Millions)
Figure Italy Specialty Fibers Consumption Growth 2013-2018 (K MT)
Figure Italy Specialty Fibers Value Growth 2013-2018 (\$ Millions)
Figure Russia Specialty Fibers Consumption Growth 2013-2018 (K MT)
Figure Russia Specialty Fibers Value Growth 2013-2018 (\$ Millions)
Figure Spain Specialty Fibers Consumption Growth 2013-2018 (K MT)
Figure Spain Specialty Fibers Value Growth 2013-2018 (\$ Millions)
Table Middle East & Africa Specialty Fibers Consumption by Countries (2013-2018) (K MT)
Table Middle East & Africa Specialty Fibers Consumption Market Share by Countries (2013-2018)
Figure Middle East & Africa Specialty Fibers Consumption Market Share by Countries in 2017
Table Middle East & Africa Specialty Fibers Value by Countries (2013-2018) (\$ Millions)
Table Middle East & Africa Specialty Fibers Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Specialty Fibers Value Market Share by Countries in 2017

Table Middle East & Africa Specialty Fibers Consumption by Type (2013-2018) (K MT)

Table Middle East & Africa Specialty Fibers Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Specialty Fibers Consumption Market Share by Type in 2017

Table Middle East & Africa Specialty Fibers Consumption by Application (2013-2018) (K MT)

Table Middle East & Africa Specialty Fibers Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Specialty Fibers Consumption Market Share by Application in 2017

Figure Egypt Specialty Fibers Consumption Growth 2013-2018 (K MT)

Figure Egypt Specialty Fibers Value Growth 2013-2018 (\$ Millions)

Figure South Africa Specialty Fibers Consumption Growth 2013-2018 (K MT)

Figure South Africa Specialty Fibers Value Growth 2013-2018 (\$ Millions)

Figure Israel Specialty Fibers Consumption Growth 2013-2018 (K MT)

Figure Israel Specialty Fibers Value Growth 2013-2018 (\$ Millions)

Figure Turkey Specialty Fibers Consumption Growth 2013-2018 (K MT)

Figure Turkey Specialty Fibers Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Specialty Fibers Consumption Growth 2013-2018 (K MT)

Figure GCC Countries Specialty Fibers Value Growth 2013-2018 (\$ Millions)

Table Specialty Fibers Distributors List

Table Specialty Fibers Customer List

Figure Global Specialty Fibers Consumption Growth Rate Forecast (2018-2023) (K MT)

Figure Global Specialty Fibers Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Specialty Fibers Consumption Forecast by Countries (2018-2023) (K MT)

Table Global Specialty Fibers Consumption Market Forecast by Regions

Table Global Specialty Fibers Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Specialty Fibers Value Market Share Forecast by Regions

Figure Americas Specialty Fibers Consumption 2018-2023 (K MT)

Figure Americas Specialty Fibers Value 2018-2023 (\$ Millions)

Figure APAC Specialty Fibers Consumption 2018-2023 (K MT)

Figure APAC Specialty Fibers Value 2018-2023 (\$ Millions)

Figure Europe Specialty Fibers Consumption 2018-2023 (K MT)

Figure Europe Specialty Fibers Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Specialty Fibers Consumption 2018-2023 (K MT)

Figure Middle East & Africa Specialty Fibers Value 2018-2023 (\$ Millions)

Figure United States Specialty Fibers Consumption 2018-2023 (K MT)

Figure United States Specialty Fibers Value 2018-2023 (\$ Millions)
Figure Canada Specialty Fibers Consumption 2018-2023 (K MT)
Figure Canada Specialty Fibers Value 2018-2023 (\$ Millions)
Figure Mexico Specialty Fibers Consumption 2018-2023 (K MT)
Figure Mexico Specialty Fibers Value 2018-2023 (\$ Millions)
Figure Brazil Specialty Fibers Consumption 2018-2023 (K MT)
Figure Brazil Specialty Fibers Value 2018-2023 (\$ Millions)
Figure China Specialty Fibers Consumption 2018-2023 (K MT)
Figure China Specialty Fibers Value 2018-2023 (\$ Millions)
Figure Japan Specialty Fibers Consumption 2018-2023 (K MT)
Figure Japan Specialty Fibers Value 2018-2023 (\$ Millions)
Figure Korea Specialty Fibers Consumption 2018-2023 (K MT)
Figure Korea Specialty Fibers Value 2018-2023 (\$ Millions)
Figure Southeast Asia Specialty Fibers Consumption 2018-2023 (K MT)
Figure Southeast Asia Specialty Fibers Value 2018-2023 (\$ Millions)
Figure India Specialty Fibers Consumption 2018-2023 (K MT)
Figure India Specialty Fibers Value 2018-2023 (\$ Millions)
Figure Australia Specialty Fibers Consumption 2018-2023 (K MT)
Figure Australia Specialty Fibers Value 2018-2023 (\$ Millions)
Figure Germany Specialty Fibers Consumption 2018-2023 (K MT)
Figure Germany Specialty Fibers Value 2018-2023 (\$ Millions)
Figure France Specialty Fibers Consumption 2018-2023 (K MT)
Figure France Specialty Fibers Value 2018-2023 (\$ Millions)
Figure UK Specialty Fibers Consumption 2018-2023 (K MT)
Figure UK Specialty Fibers Value 2018-2023 (\$ Millions)
Figure Italy Specialty Fibers Consumption 2018-2023 (K MT)
Figure Italy Specialty Fibers Value 2018-2023 (\$ Millions)
Figure Russia Specialty Fibers Consumption 2018-2023 (K MT)
Figure Russia Specialty Fibers Value 2018-2023 (\$ Millions)
Figure Spain Specialty Fibers Consumption 2018-2023 (K MT)
Figure Spain Specialty Fibers Value 2018-2023 (\$ Millions)
Figure Egypt Specialty Fibers Consumption 2018-2023 (K MT)
Figure Egypt Specialty Fibers Value 2018-2023 (\$ Millions)
Figure South Africa Specialty Fibers Consumption 2018-2023 (K MT)
Figure South Africa Specialty Fibers Value 2018-2023 (\$ Millions)
Figure Israel Specialty Fibers Consumption 2018-2023 (K MT)
Figure Israel Specialty Fibers Value 2018-2023 (\$ Millions)
Figure Turkey Specialty Fibers Consumption 2018-2023 (K MT)
Figure Turkey Specialty Fibers Value 2018-2023 (\$ Millions)

Figure GCC Countries Specialty Fibers Consumption 2018-2023 (K MT)

Figure GCC Countries Specialty Fibers Value 2018-2023 (\$ Millions)

Table Global Specialty Fibers Consumption Forecast by Type (2018-2023) (K MT)

Table Global Specialty Fibers Consumption Market Share Forecast by Type
(2018-2023)

Table Global Specialty Fibers Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Specialty Fibers Value Market Share Forecast by Type (2018-2023)

Table Global Specialty Fibers Consumption Forecast by Application (2018-2023) (K MT)

Table Global Specialty Fibers Consumption Market Share Forecast by Application
(2018-2023)

Table Global Specialty Fibers Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Specialty Fibers Value Market Share Forecast by Application (2018-2023)

Table Dupont Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Dupont Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Dupont Specialty Fibers Market Share (2016-2018)

Table Teijin Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Teijin Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Teijin Specialty Fibers Market Share (2016-2018)

Table JSC Kamenskvolochno Basic Information, Manufacturing Base, Sales Area and Its
Competitors

Table JSC Kamenskvolochno Specialty Fibers Sales, Revenue, Price and Gross Margin
(2016-2018)

Figure JSC Kamenskvolochno Specialty Fibers Market Share (2016-2018)

Table Kolon Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Kolon Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Kolon Specialty Fibers Market Share (2016-2018)

Table Hyosung Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hyosung Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Hyosung Specialty Fibers Market Share (2016-2018)

Table Huvis Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Huvis Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Huvis Specialty Fibers Market Share (2016-2018)

Table TAYHO Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table TAYHO Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure TAYHO Specialty Fibers Market Share (2016-2018)

Table Bluestar Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Bluestar Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Bluestar Specialty Fibers Market Share (2016-2018)

Table Sinopec Yizheng Chemical Fibre Basic Information, Manufacturing Base, Sales

Area and Its Competitors

Table Sinopec Yizheng Chemical Fibre Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Sinopec Yizheng Chemical Fibre Specialty Fibers Market Share (2016-2018)

Table Guangdong Charming Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Guangdong Charming Specialty Fibers Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Guangdong Charming Specialty Fibers Market Share (2016-2018)

Table Hebei Silicon Valley Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Zhaoda Specially Fiber Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table SRO Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Toray Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ZOLTEK(Toray) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Mitsubishi Rayon Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Toho Tenax Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hexcel Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Formosa Plastics Corp Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table SGL Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Cytec Solvay Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table DowAksa Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hyosung Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Taekwang Industrial Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Zhongfu Shenying Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Jiangsu Hengshen Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Weihai Tuozechan Fiber Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Bluestar Fibres Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table DSM Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Honeywell Basic Information, Manufacturing Base, Sales Area and Its

Competitors

Table Toyobo Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Ningbo Dacheng Basic Information, Manufacturing Base, Sales Area and Its

Competitors

Table Beijing Tongyi Basic Information, Manufacturing Base, Sales Area and Its

Competitors

Table Hunan Zhongtai Basic Information, Manufacturing Base, Sales Area and Its

Competitors

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