

2018-2023 Global Specialty Carbon Black Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Specialty Carbon Black market for 2018-2023.

Carbon black (subtypes are acetylene black, channel black, furnace black, lamp black and thermal black) is a material produced by the incomplete combustion of heavy petroleum products such as FCC tar, coal tar, ethylene cracking tar, with the addition of a small amount of vegetable oil. Carbon black is a form of paracrystalline carbon that has a high surface-area-to-volume ratio, albeit lower than that of activated carbon.

In consumption market, the growth rate of global consumption is smooth relatively with the 5.58% of average growth rate. China and Europe are still the mainly consumption regions. For the developing country, China to grow at a fast pace annually and may become the largest region in the future in terms of Carbon Black consumption.

United States Cabot special carbon black plant in order to comply with environmental regulations revised, increasing the need for process control and equipment investment and operating costs and environmental management costs are also increasing, so the company decided from October 1, 2014, worldwide the special carbon black prices by 8%. Cabot's price may spread to the world, with the increase in global environmental pressures, small factories operating costs would increase, would be positive for the large black giant.

We tend to believe that this industry is now close to mature, and the consumption increasing degree will show a smooth curve. On product prices, the slow downward trend in recent years will maintain in future too, as competition intensifies, prices gap between different brands will go on narrowing.

Over the next five years, LPI(LP Information) projects that Specialty Carbon Black will

register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Specialty Carbon Black market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Lamp Black

Acetylene Black

Gas Black

Others

Segmentation by application:

Plastics

Printing Ink

Paint

Other Application

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Orion Engineered Carbons

Cabot Corporation

Birla Carbon

Denka Company

Phillips Carbon Black

Mitsubishi Chemical

Tokai Carbon

China Synthetic Rubber

Imerys

Shandong Huibaichuan New Materials

Shanxi Fulihua Chemical Materials

Beilum Carbon Chemical

Shandong Emperor-Taishan Carbon

Zaozhuang Xinyuan Chemical Industry

Sid Richardson Carbon & Energy

Omsk Carbon Group

Xiahuayuan Xuguang Chemical

Geotech International

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Specialty Carbon Black consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Specialty Carbon Black market by identifying its various subsegments.

Focuses on the key global Specialty Carbon Black manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Specialty Carbon Black with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Specialty Carbon Black submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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