

2018-2023 Global Sound Absorbing Material Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Sound Absorbing Material market for 2018-2023.

Sound absorbing materials are used in almost areas of noise control engineering to reduce sound pressure levels. To use them effectively, it is necessary to:

- Identify the important physical attributes and parameters that cause a material to absorb sound.
- Provide a description of the acoustical performance of sound absorbers used to perform specific noise control functions
- Develop experimental techniques to measure the acoustical parameters necessary to measure the acoustical parameters of sound absorbing materials and the acoustical performance of sound absorbers.
- Introduction of sound absorbing materials in noise control enclosures, covers and wrappings to reduce reverberant build up and hence increase insertion loss
- Introduction of sound absorbing materials onto surfaces of rooms to control reflected sound.

Global sound absorbing material consumption area is mainly concentrate in China, North America and Europe. In 2017, China consumed about 31.06% of global total sound absorbing material. It is a major export country. North America consumed about 1207.1 kilo ton sound absorbing material. Europe consumed 1432.7 kilo ton sound absorbing material, with a consumption share of 27.96%.

Over the next five years, LPI(LP Information) projects that Sound Absorbing Material will register a 3.5% CAGR in terms of revenue, reach US\$ 7030 million by 2023, from US\$

5730 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Sound Absorbing Material market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Acoustic Plastic Foam

Glass Wool

Stone Wool

Other

Segmentation by application:

Building & Construction

Transportation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Saint-Gobain

ROCKWOOL

Knauf Insulation

Owens Corning

Johns Manville

Minwool Rock Fibres

Ravaber

NGP Industries

Dow Automotive Systems

BASF

Petralana

Pyrotek

Beiyang

Paulstra

Guozhihufu Polymer Material

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Sound Absorbing Material consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Sound Absorbing Material market by identifying its various subsegments.

Focuses on the key global Sound Absorbing Material manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Sound Absorbing Material with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Sound Absorbing Material submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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