

2018-2023 Global Solder Paste Inspection (SPI) System Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Solder Paste Inspection (SPI) System market for 2018-2023.

This report studies the Solder Paste Inspection (SPI) System market, Solder Paste Inspection is mainly done to check the solder paste deposits in the Printed Circuit Board (PCB) manufacturing process. It is observed that most of the solder joint defects in a PCB assembly are because of improper solder paste printing. With the help of solder paste inspection (SPI), you can reduce the defects related to soldering by a considerable amount.

Importance of Solder Paste Inspection Process

Here are some of the key points of information, which prove the importance of SPI process:

Improves PCB Quality & Performance: This process makes use of advanced equipment for precise inspection. Angle cameras are used to take 3D pictures, which are very helpful in measuring the alignment and volume of the solder paste. This helps improve the yield, as well as the print quality. Furthermore, it helps improve the performance of the PCBs.

Advanced Equipment for Better Control & Monitoring: As said earlier, angle cameras are used, which produce clear 3D pictures. Unlike the traditional cameras, 3D cameras are capable of capturing the height of the solder paste printed. This facilitates precise measurement of the solder paste volume. Thus, with the help of SPI coupled with

automated optical inspection, manufacturers can easily monitor and control the component placement and solder paste printing processes.

Helps Reduce Solder Errors: Important information about the printing process can be obtained by doing the solder paste inspection. It gives a clear idea about the causes of defects, thus allowing you to make the necessary changes and reduce the errors to a minimum.

Numerous studies have been performed over the last few years proving that up to 70% of all SMD solder joint issues, can be traced back to the solder paste printing process. These printing errors may be caused by incorrect printer setup, stencil damage, stencil design or type, solder paste type, solder paste conditions or a collection of several issues.

The global Solder Paste Inspection (SPI) System market concentration rate is high and dominated by several players from Korea, Taiwan, Japan, United States and Germany; Koh Young, MirTec Ltd, PARMi Corp and Pemtron are from Korea; Test Research, Inc (TRI) and Jet Technology from Taiwan; CyberOptics Corporation, Machine Vision Products (MVP), Caltex Scientific and ASC International from United States; and Viscom AG and Vi TECHNOLOGY from Europe. In 2017, Koh Young and Test Research, Inc (TRI) occupied more than 60 percent of global market.

Currently, In-line SPI systems are dominating the market, due to the superior performance and the market demand. The SPI system market is mainly driven by the demand from Automotive and Consumer Electronics; other end market like communications, aerospace and medical fields will play more and more role in future. Over the next five years, LPI(LP Information) projects that Solder Paste Inspection (SPI) System will register a 2.6% CAGR in terms of revenue, reach US\$ 270 million by 2023, from US\$ 240 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Solder Paste Inspection (SPI) System market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

In-line SPI System

Off-line SPI System

Segmentation by application:

Automotive Electronics

Consumer Electronics

Industrials

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Koh Young (Korea)

CyberOptics Corporation

Test Research, Inc (TRI) (Taiwan)

MirTec Ltd (Korea)

PARMI Corp (Korea)

Viscom AG (Germany)

ViTrox (Malaysia)

Vi TECHNOLOGY (France)

Mek (Marantz Electronics) (Japan)

CKD Corporation (Japan)

Pemtron (Korea)

SAKI Corporation (Japan)

Machine Vision Products (MVP) (US)

Caltex Scientific (US)

ASC International (US)

Sinic-Tek Vision Technology (China)

Shenzhen JT Automation Equipment (China)

Jet Technology (Taiwan)

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Solder Paste Inspection (SPI) System consumption (value & volume) by key regions/countries, product type and

application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Solder Paste Inspection (SPI) System market by identifying its various subsegments.

Focuses on the key global Solder Paste Inspection (SPI) System manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Solder Paste Inspection (SPI) System with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Solder Paste Inspection (SPI) System submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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