

2018-2023 Global Solder Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Solder market for 2018-2023.

This report studies the Solder market, a metal or metallic alloy used when melted to join metallic surfaces; especially: an alloy of lead and tin so used

China and North America are the major production bases of solder. The two regions contributed about 72% share in the global production market in 2017. In addition, China keeps its No 1 position in the recent years, of which production reached to 131 K MT in 2017. The industry is relatively scattered. Kester, Henkel, AIM, KOKI, Alpha Assembly Solutions and so on are the leading producers in the solder market.

As for consumption, Asia-Pacific and North America are the major consumers as well. The two regions consumed about 165 K MT and 18 K MT respectively, with a total share of 87% in the consumption market in 2017.

Although China has become the largest producer of solder, when considering the performance, the manufacturers in the country still have an obvious gap compared with those from European and American regions. Chinese solder manufacturers should be dedicated to performance improvement. As for the future market, considering its applications and downstream industries development, market insiders think that the global solder market will keep increasing with the GACR of 2.35% during the period of 2017-2022, accompanied with fierce competition as well as price fluctuations.

Over the next five years, LPI(LP Information) projects that Solder will register a 0.3% CAGR in terms of revenue, reach US\$ 5900 million by 2023, from US\$ 5800 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Solder market by product type, application, key manufacturers and key

regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Leaded Solder

Lead-free Solder

Segmentation by application:

Electronics Industry

Automotive Industry

Aviation & Aerospace

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key

manufacturers covered in this report:

Alpha Assembly Solutions

Senju Metal Industry

AIM Metals & Alloys

Qualitek International

KOKI

Indium Corporation

Balver Zinn

Heraeus

Nihon Superior

Nihon Handa

Nihon Almit

Henkel

DKL Metals

Kester

Koki Products

PT TIMAH (Persero) Tbk

Hybrid Metals

Persang Alloy Industries

Yunnan Tin

Yik Shing Tat Industrial

Qiandao

Shenmao Technology

Anson Solder

Shengdao Tin

Hangzhou Youbang

Huachuang

Shaoxing Tianlong Tin Materials

Zhejiang Asia-welding

QLG

Tongfang Tech

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Solder consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Solder market by identifying its various subsegments.

Focuses on the key global Solder manufacturers, to define, describe and

analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Solder with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Solder submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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