

2018-2023 Global Sodium Sulfate Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Sodium Sulfate market for 2018-2023.

Sodium sulfate, or sodium sulphate (Na_2SO_4); is one of the basic raw materials used in detergent, paper, glass, textile and chemical industries and used in all types of detergents (except liquid detergents) as a filling material. Further, it is one of the ingredients of the frit in the glass industry. Sodium sulfate is widely used for the manufacturing of pulps in the paper industry, for the textile dyeing in the textile sector and for the various chemical substances in the chemical sector as well as animal feeding stuff.

The Sodium Sulfate Industry is dominated by China. China is the largest production and consumption region. It is because that there are inland salt lakes located in China. Most of products in China are natural product. In 2016, China produced 11654.5 K MT sodium sulfate, which takes about 76.7% production market share in the world. Europe takes 14.85% production market and it's the second largest production area. And Spain is takes most of the production of sodium sulfate in Europe. China and Spain are the leaders of the global market. China's products are cheap. China is the world's largest exporting country. In 2016, China exported 3634 K MT of sodium sulfate. Brazil, Southeast Asia, India, Africa and the Middle East are the main import regions. Spain is the second largest exporting country. Each year, more than 80% of the sodium sulfate is exported to Europe inland and South America.

China is the largest consumption region and it consumed 8021.8 K MT of sodium sulfate, which takes about 52.80% of total consumption share. Europe consumed about 12.43% of the total sodium sulfate in 2016, which is about 1888.4 K MT. Southeast Asia

and South America takes 8.17% and 7.57% of total consumption market share in 2016. The US consumer market is smaller. In the past 20 years, the US consumer market is almost stagnant. In Europe, Portugal, Britain, France, Germany and Poland are the main consumption areas. In Southeast Asia, Thailand, Indonesia is the main consumer country. In South America, Brazil and Argentina are the main consumer areas. Brazil holds more than 75% of South America's consumer market.

Sodium sulfate have many applications in many industries. Among the applications, detergent and cleaning agent are the most popular one. Glass industry, cellulose and paper industry, textile and leather industry are also important applications of sodium sulfate. Other applications like feed and pharmaceutical industry only take a small share of total consumption.

Over the next five years, LPI(LP Information) projects that Sodium Sulfate will register a 0.9% CAGR in terms of revenue, reach US\$ 900 million by 2023, from US\$ 850 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Sodium Sulfate market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Natural Product Sodium Sulfate

Byproduct Sodium Sulfate

Other Switches

Segmentation by application:

Detergent and Cleaning Agent Industry

Glass Industry

Cellulose and Paper Industry

Textile and Leather Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

NaFine Chemical Industry Group

Jiangsu Yinzhu Chemical

Sichuan Union Xinli Chemical

Huaian Salt Chemical

Hongya Qingyijiang Sodium Sulphate

Grupo Industrial Crimidesa

MINERA DE SANTA MARTA

Alkim Alkali

Lenzing Group

S.A. SULQUISA

Sichuan Meishan Tianhe Chemical

Saskatchewan Mining and Minerals

Hunan Light Industry & Salt Industry Group

Perstorp

Cordenka

Adisseo

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Sodium Sulfate consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Sodium Sulfate market by identifying its various subsegments.

Focuses on the key global Sodium Sulfate manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Sodium Sulfate with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the

market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Sodium Sulfate submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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