

2018-2023 Global Sodium Hydroxide Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Sodium Hydroxide market for 2018-2023.

Sodium hydroxide is also known as caustic soda, caustic, and lye. Anhydrous (100%, solid) caustic soda has a chemical formula of NaOH and a molecular weight of 40.00.

It is available commercially in the form of liquid, solid, flakes, or particles. Sodium hydroxide has diverse industrial applications due to its strong alkaline nature. It is integral to the manufacture of petroleum products, pulp and paper, alumina, textiles, and soaps and detergents, along with its application in chemical processing, water treatment and petroleum processing.

For commercial purposes, caustic soda is used either in a 32%, 45% or 50% etc. aqueous solution or as a solid. Industrially, caustic soda is most commonly manufactured by the electrolysis of a sodium chloride (NaCl) solution. The co-products formed from the electrolytic production of caustic soda are chlorine and hydrogen. In the past several years, the price of sodium hydroxide showed a trend of fluctuations due to the change of global demand and supply. In future, the sodium hydroxide price will be full of uncertainty and not yet on a stable footing, affected by the global economy. China is the largest producer and consumer of sodium hydroxide, driven by its status as the workshop of the world; Currently the sodium hydroxide in China is being excess of production capacity and the government and the top players are thinking to curb overcapacity in chlor-alkali. In future, China will remain its existing status and will have more greater influence on global sodium hydroxide supply and demand. There are lots

of producers in China, but most of them are small and medium-sized producers and supply the low-end price, low price and fierce competition.

North America is the second producer and consumer, and the American producers like Dow Chemical, OxyChem, Axiall and Olin Corporation, are dominating the North America market, these players also play important role in global market.

Over the next five years, LPI(LP Information) projects that Sodium Hydroxide will register a 3.8% CAGR in terms of revenue, reach US\$ 27800 million by 2023, from US\$ 22200 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Sodium Hydroxide market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Liquid Caustic Soda

Solid Caustic Soda

Caustic Soda Flake

Caustic Soda Particle

Segmentation by application:

Pulp and Paper

Textiles

Soap and Detergents

Bleach Manufacturing

Petroleum Products

Aluminum Processing

Chemical Processing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Dow Chemical

OxyChem

Axiall

Olin Corporation

Formosa Plastics Corporation

Tosoh

Ineos Chlor

Asahi Glass

Covestro

Shin-Etsu Chemical

AkzoNobel

Hanwha Chemical

Solvay

LG Chemical

Tokuyama Corp

SABIC

Kemira

Basf

Aditya Birla Chemicals

GACL

ChemChina

Xinjiang Zhongtai Chemical

Xinjiang Tianye

Shaanxi Beiyuan Group

Shandong Jinling

SP Chemical(Taixing)

Shanghai Chlor-alkali

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Shandong Huatai Group

Wanhua Chemical (Ningbo)

Tangshan Sanyou Alkali Chloride

Zhejiang Juhua

Henan Shenma Chlorine Alkali

Sinopec Qilu Petrochemical

Tianyuan Group

Shandong Dadi Salt Chemical

Befar Group

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Sodium Hydroxide consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Sodium Hydroxide market by identifying its various subsegments.

Focuses on the key global Sodium Hydroxide manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Sodium Hydroxide with respect to individual growth trends, future

prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Sodium Hydroxide submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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