

# 2018-2023 Global Sodium Hexametaphosphate (SHMP) Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Sodium Hexametaphosphate (SHMP) market for 2018-2023.

Sodium hexametaphosphate (SHMP) is a hexamer of composition  $(\text{NaPO}_3)_6$ . It is a water-soluble polyphosphate glass that consists of a distribution of polyphosphate chain lengths. Its high degree of solubility sets it apart from other sodium phosphates. Among those applications, water treatment accounts for the largest market share, which was about 40.09% in 2016.

The SHMP production mainly concentrates in China. Each year, China exports about 50000 MT SHMP to the world. USA is a net importer of SHMP. Since USA government imposes antidumping taxes on Chinese exporters, Thailand and Europe are the major import sources of USA SHMP.

The largest consumption region of SHMP comes from Asia-Pacific. In 2016, the regions consumed about 309749 MT. The follower is Europe, who held 11.56% share in the same year.

Over the next five years, LPI(LP Information) projects that Sodium Hexametaphosphate (SHMP) will register a 2.8% CAGR in terms of revenue, reach US\$ 640 million by 2023, from US\$ 540 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Sodium Hexametaphosphate (SHMP) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Food Grade

Technical Grade

Segmentation by application:

Food Industry

Water Treatment

Paper Industry

Industrial Cleaner

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key

manufacturers covered in this report:

Aditya Birla Chemicals

Prayon

Innophos

ICL Performance Products

Mexichem

TKI

Recochem

Xingfa Group

Chengxing Group

Chuandong Chemical

Blue Sword Chemical

Sundia

Mianyang Aostar

Sino-Phos

Jinshi

Norwest Chemical

Weifang Huabo

Nandian Chemical

Huaxing Chemical

Kindia May

Tianjia Chemical

Tianrun Chemical

Zhenhua Industry

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Sodium Hexametaphosphate (SHMP) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Sodium Hexametaphosphate (SHMP) market by identifying its various subsegments.

Focuses on the key global Sodium Hexametaphosphate (SHMP) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Sodium Hexametaphosphate (SHMP) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Sodium Hexametaphosphate (SHMP) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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