

# 2018-2023 Global Smartphone Cover Glass Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Smartphone Cover Glass market for 2018-2023.

Smartphone Cover Glass is usually aluminum silicate material. With screen sizes increasing, smartphones continue to lead total area demand in the cover glass market; however, as the markets for smartphones and tablets mature, cover glass industry revenue growth is declining from 39 percent year over year in 2013 to around 10 percent in 2017. While the overall cover glass market growth is falling, increasing popularity of the Apple Watch is leading to growth in smart watch cover glass shipments.

In 2017, total shipments of smartphone cover glass was 35241 k sqm, The global market for smartphone cover glass will grow at a steady rate during the forecast period and will post an impressive CAGR of over 2.55% by 2023. The recent increase in the shipment of cover glass due to the growing population of mobile devices across the globe is a noteworthy factor that will impel the prospect for market growth until the end of the forecast period. Furthermore, factors such as the rapid growth of high-performance displays will also result in the high growth of this market over the forecast period.

In terms of consumption, the APAC region is predicted to be the largest downstream market for smartphone cover glass. The prospects for growth in this market segment will be driven by the rising demand for smartphones, especially from regions like China and Southeast Asia. It was reported that over 80% smartphones are manufactured and assembled in China. Also, the augmented utilization of e-commerce portals coupled

with greater internet penetration will aid in the growth of this market in APAC. Over the next five years, LPI(LP Information) projects that Smartphone Cover Glass will register a 1.9% CAGR in terms of revenue, reach US\$ 1570 million by 2023, from US\$ 1410 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Smartphone Cover Glass market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Gorilla Glass

Draggontrail Glass

Others

Segmentation by application:

iOS Smartphones

Android Smartphones

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Corning

AGC

Avanstrate

Schott

NEG

Tunghsu Group

KMTC

...

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Smartphone Cover Glass consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Smartphone Cover Glass market by identifying its various subsegments.

Focuses on the key global Smartphone Cover Glass manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Smartphone Cover Glass with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Smartphone Cover Glass submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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