

2018-2023 Global Smart Water Meter Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Smart Water Meter market for 2018-2023.

Smart water meter is a new type of water metering which uses modern micro electro technology, modern sensor technology, and smart IC card technology. It can not only measure water use, but can transfer water use data and settle trading.

The technical barriers of Smart water meter are low, and the Smart water meter market concentration degree is relatively lower. The manufacturing bases scatter around the world in terms of geography; some of the key players dominating this market are Arad Technologies, Kamstrup, Takahata Precision, Neptune Technology Group, SenTec, Badger Meter, Sensus, and others.

The market for Smart water meter will be majorly driven by civil construction. With the policy support in most countries, more and more real estate business use Smart water meter. With the improvement of people's awareness of energy saving and the industry level, Civil Building will gradually apply Smart water meter system. Smart water meter industry will usher in a huge growth space.

In the past few years, as the main raw material price was relatively stable, with the addition of a sharp increase in production capacity, expected that the Smart water meter cost will be stable in the short term. However, the improvement of energy, transportation costs, and employee wages, will play a significant role in promoting the cost of Smart water meter.

Over the next five years, LPI(LP Information) projects that Smart Water Meter will register a 2.8% CAGR in terms of revenue, reach US\$ 2550 million by 2023, from US\$ 2160 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Water Meter market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Pre-payment Electricity Meter

Remote Transmitting Water Meter

Segmentation by application:

IC Card Water Meter

TM Card Prepayment Water Meter

RF Smart Card Meter

Coded Water Meter

Impulse Type Remote Water Meter

Direct-reading Remote Water Meter

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Arad Technologies

Kamstrup

Takahata Precison

Neptune Technology Group

SenTec

Badger Meter

Sensus

Aquiba

Itron

Elster

Johnson Valves

Datamatic

Sanchuan

Suntront

Integrated Electronic Systems Lab

Chongqing Smart Water Meter

Ningbo Water Meter

Wasion Group

Shenzhen Huaxu

Hunan Changde Water Meter Manufacturing

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Smart Water Meter consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Smart Water Meter market by identifying its various subsegments.

Focuses on the key global Smart Water Meter manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Smart Water Meter with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Smart Water Meter submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Smart Water Meter Consumption 2013-2023
 - 2.1.2 Smart Water Meter Consumption CAGR by Region
- 2.2 Smart Water Meter Segment by Type
 - 2.2.1 Pre-payment Electricity Meter
 - 2.2.2 Remote Transmitting Water Meter
- 2.3 Smart Water Meter Consumption by Type
 - 2.3.1 Global Smart Water Meter Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Smart Water Meter Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Smart Water Meter Sale Price by Type (2013-2018)
- 2.4 Smart Water Meter Segment by Application
 - 2.4.1 IC Card Water Meter
 - 2.4.2 TM Card Prepayment Water Meter
 - 2.4.3 RF Smart Card Meter
 - 2.4.4 Coded Water Meter
 - 2.4.5 Impulse Type Remote Water Meter
 - 2.4.6 Direct-reading Remote Water Meter
- 2.5 Smart Water Meter Consumption by Application
 - 2.5.1 Global Smart Water Meter Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global Smart Water Meter Value and Market Share by Application (2013-2018)
 - 2.5.3 Global Smart Water Meter Sale Price by Application (2013-2018)

3 GLOBAL SMART WATER METER BY PLAYERS

- 3.1 Global Smart Water Meter Sales Market Share by Players

- 3.1.1 Global Smart Water Meter Sales by Players (2016-2018)
- 3.1.2 Global Smart Water Meter Sales Market Share by Players (2016-2018)
- 3.2 Global Smart Water Meter Revenue Market Share by Players
 - 3.2.1 Global Smart Water Meter Revenue by Players (2016-2018)
 - 3.2.2 Global Smart Water Meter Revenue Market Share by Players (2016-2018)
- 3.3 Global Smart Water Meter Sale Price by Players
- 3.4 Global Smart Water Meter Manufacturing Base Distribution, Sales Area, Product Types by Players
 - 3.4.1 Global Smart Water Meter Manufacturing Base Distribution and Sales Area by Players
 - 3.4.2 Players Smart Water Meter Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 SMART WATER METER BY REGIONS

- 4.1 Smart Water Meter by Regions
 - 4.1.1 Global Smart Water Meter Consumption by Regions
 - 4.1.2 Global Smart Water Meter Value by Regions
- 4.2 Americas Smart Water Meter Consumption Growth
- 4.3 APAC Smart Water Meter Consumption Growth
- 4.4 Europe Smart Water Meter Consumption Growth
- 4.5 Middle East & Africa Smart Water Meter Consumption Growth

5 AMERICAS

- 5.1 Americas Smart Water Meter Consumption by Countries
 - 5.1.1 Americas Smart Water Meter Consumption by Countries (2013-2018)
 - 5.1.2 Americas Smart Water Meter Value by Countries (2013-2018)
- 5.2 Americas Smart Water Meter Consumption by Type
- 5.3 Americas Smart Water Meter Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Smart Water Meter Consumption by Countries

6.1.1 APAC Smart Water Meter Consumption by Countries (2013-2018)

6.1.2 APAC Smart Water Meter Value by Countries (2013-2018)

6.2 APAC Smart Water Meter Consumption by Type

6.3 APAC Smart Water Meter Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Smart Water Meter by Countries

7.1.1 Europe Smart Water Meter Consumption by Countries (2013-2018)

7.1.2 Europe Smart Water Meter Value by Countries (2013-2018)

7.2 Europe Smart Water Meter Consumption by Type

7.3 Europe Smart Water Meter Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Smart Water Meter by Countries

8.1.1 Middle East & Africa Smart Water Meter Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Smart Water Meter Value by Countries (2013-2018)

8.2 Middle East & Africa Smart Water Meter Consumption by Type

8.3 Middle East & Africa Smart Water Meter Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Smart Water Meter Distributors

10.3 Smart Water Meter Customer

11 GLOBAL SMART WATER METER MARKET FORECAST

11.1 Global Smart Water Meter Consumption Forecast (2018-2023)

11.2 Global Smart Water Meter Forecast by Regions

11.2.1 Global Smart Water Meter Forecast by Regions (2018-2023)

11.2.2 Global Smart Water Meter Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

11.4.2 Japan Market Forecast

11.4.3 Korea Market Forecast

- 11.4.4 Southeast Asia Market Forecast
- 11.4.5 India Market Forecast
- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Smart Water Meter Forecast by Type
- 11.8 Global Smart Water Meter Forecast by Application

12 KEY PLAYERS ANALYSIS

- 12.1 Arad Technologies
 - 12.1.1 Company Details
 - 12.1.2 Smart Water Meter Product Offered
 - 12.1.3 Arad Technologies Smart Water Meter Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.1.4 Main Business Overview
 - 12.1.5 Arad Technologies News
- 12.2 Kamstrup
 - 12.2.1 Company Details
 - 12.2.2 Smart Water Meter Product Offered
 - 12.2.3 Kamstrup Smart Water Meter Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.2.4 Main Business Overview
 - 12.2.5 Kamstrup News
- 12.3 Takahata Precision
 - 12.3.1 Company Details
 - 12.3.2 Smart Water Meter Product Offered
 - 12.3.3 Takahata Precision Smart Water Meter Sales, Revenue, Price and Gross

Margin (2016-2018)

12.3.4 Main Business Overview

12.3.5 Takahata Precision News

12.4 Neptune Technology Group

12.4.1 Company Details

12.4.2 Smart Water Meter Product Offered

12.4.3 Neptune Technology Group Smart Water Meter Sales, Revenue, Price and

Gross Margin (2016-2018)

12.4.4 Main Business Overview

12.4.5 Neptune Technology Group News

12.5 SenTec

12.5.1 Company Details

12.5.2 Smart Water Meter Product Offered

12.5.3 SenTec Smart Water Meter Sales, Revenue, Price and Gross Margin

(2016-2018)

12.5.4 Main Business Overview

12.5.5 SenTec News

12.6 Badger Meter

12.6.1 Company Details

12.6.2 Smart Water Meter Product Offered

12.6.3 Badger Meter Smart Water Meter Sales, Revenue, Price and Gross Margin

(2016-2018)

12.6.4 Main Business Overview

12.6.5 Badger Meter News

12.7 Sensus

12.7.1 Company Details

12.7.2 Smart Water Meter Product Offered

12.7.3 Sensus Smart Water Meter Sales, Revenue, Price and Gross Margin

(2016-2018)

12.7.4 Main Business Overview

12.7.5 Sensus News

12.8 Aquiba

12.8.1 Company Details

12.8.2 Smart Water Meter Product Offered

12.8.3 Aquiba Smart Water Meter Sales, Revenue, Price and Gross Margin

(2016-2018)

12.8.4 Main Business Overview

12.8.5 Aquiba News

12.9 Itron

- 12.9.1 Company Details
- 12.9.2 Smart Water Meter Product Offered
- 12.9.3 Itron Smart Water Meter Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.9.4 Main Business Overview
- 12.9.5 Itron News
- 12.10 Elster
 - 12.10.1 Company Details
 - 12.10.2 Smart Water Meter Product Offered
 - 12.10.3 Elster Smart Water Meter Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.10.4 Main Business Overview
 - 12.10.5 Elster News
- 12.11 Johnson Valves
- 12.12 Datamatic
- 12.13 Sanchuan
- 12.14 Suntront
- 12.15 Integrated Electronic Systems Lab
- 12.16 Chongqing Smart Water Meter
- 12.17 Ningbo Water Meter
- 12.18 Wasion Group
- 12.19 Shenzhen Huaxu
- 12.20 Hunan Changde Water Meter Manufacturing

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Smart Water Meter

Table Product Specifications of Smart Water Meter

Figure Smart Water Meter Report Years Considered

Figure Market Research Methodology

Figure Global Smart Water Meter Consumption Growth Rate 2013-2023 (K Units)

Figure Global Smart Water Meter Value Growth Rate 2013-2023 (\$ Millions)

Table Smart Water Meter Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Pre-payment Electricity Meter

Table Major Players of Pre-payment Electricity Meter

Figure Product Picture of Remote Transmitting Water Meter

Table Major Players of Remote Transmitting Water Meter

Table Global Consumption Sales by Type (2013-2018)

Table Global Smart Water Meter Consumption Market Share by Type (2013-2018)

Figure Global Smart Water Meter Consumption Market Share by Type (2013-2018)

Table Global Smart Water Meter Revenue by Type (2013-2018) (\$ million)

Table Global Smart Water Meter Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Smart Water Meter Value Market Share by Type (2013-2018)

Table Global Smart Water Meter Sale Price by Type (2013-2018)

Figure Smart Water Meter Consumed in IC Card Water Meter

Figure Global Smart Water Meter Market: IC Card Water Meter (2013-2018) (K Units)

Figure Global Smart Water Meter Market: IC Card Water Meter (2013-2018) (\$ Millions)

Figure Global IC Card Water Meter YoY Growth (\$ Millions)

Figure Smart Water Meter Consumed in TM Card Prepayment Water Meter

Figure Global Smart Water Meter Market: TM Card Prepayment Water Meter (2013-2018) (K Units)

Figure Global Smart Water Meter Market: TM Card Prepayment Water Meter (2013-2018) (\$ Millions)

Figure Global TM Card Prepayment Water Meter YoY Growth (\$ Millions)

Figure Smart Water Meter Consumed in RF Smart Card Meter

Figure Global Smart Water Meter Market: RF Smart Card Meter (2013-2018) (K Units)

Figure Global Smart Water Meter Market: RF Smart Card Meter (2013-2018) (\$ Millions)

Figure Global RF Smart Card Meter YoY Growth (\$ Millions)

Figure Smart Water Meter Consumed in Coded Water Meter

Figure Global Smart Water Meter Market: Coded Water Meter (2013-2018) (K Units)

Figure Global Smart Water Meter Market: Coded Water Meter (2013-2018) (\$ Millions)

Figure Global Coded Water Meter YoY Growth (\$ Millions)

Figure Smart Water Meter Consumed in Impulse Type Remote Water Meter

Figure Global Smart Water Meter Market: Impulse Type Remote Water Meter (2013-2018) (K Units)

Figure Global Smart Water Meter Market: Impulse Type Remote Water Meter (2013-2018) (\$ Millions)

Figure Global Impulse Type Remote Water Meter YoY Growth (\$ Millions)

Figure Smart Water Meter Consumed in Direct-reading Remote Water Meter

Table Global Consumption Sales by Application (2013-2018)

Table Global Smart Water Meter Consumption Market Share by Application (2013-2018)

Figure Global Smart Water Meter Consumption Market Share by Application (2013-2018)

Table Global Smart Water Meter Value by Application (2013-2018)

Table Global Smart Water Meter Value Market Share by Application (2013-2018)

Figure Global Smart Water Meter Value Market Share by Application (2013-2018)

Table Global Smart Water Meter Sale Price by Application (2013-2018)

Table Global Smart Water Meter Sales by Players (2016-2018) (K Units)

Table Global Smart Water Meter Sales Market Share by Players (2016-2018)

Figure Global Smart Water Meter Sales Market Share by Players in 2016

Figure Global Smart Water Meter Sales Market Share by Players in 2017

Table Global Smart Water Meter Revenue by Players (2016-2018) (\$ Millions)

Table Global Smart Water Meter Revenue Market Share by Players (2016-2018)

Figure Global Smart Water Meter Revenue Market Share by Players in 2016

Figure Global Smart Water Meter Revenue Market Share by Players in 2017

Table Global Smart Water Meter Sale Price by Players (2016-2018)

Figure Global Smart Water Meter Sale Price by Players in 2017

Table Global Smart Water Meter Manufacturing Base Distribution and Sales Area by Players

Table Players Smart Water Meter Products Offered

Table Smart Water Meter Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Smart Water Meter Consumption by Regions 2013-2018 (K Units)

Table Global Smart Water Meter Consumption Market Share by Regions 2013-2018

Figure Global Smart Water Meter Consumption Market Share by Regions 2013-2018

Table Global Smart Water Meter Value by Regions 2013-2018 (\$ Millions)

Table Global Smart Water Meter Value Market Share by Regions 2013-2018

Figure Global Smart Water Meter Value Market Share by Regions 2013-2018

Figure Americas Smart Water Meter Consumption 2013-2018 (K Units)

Figure Americas Smart Water Meter Value 2013-2018 (\$ Millions)
Figure APAC Smart Water Meter Consumption 2013-2018 (K Units)
Figure APAC Smart Water Meter Value 2013-2018 (\$ Millions)
Figure Europe Smart Water Meter Consumption 2013-2018 (K Units)
Figure Europe Smart Water Meter Value 2013-2018 (\$ Millions)
Figure Middle East & Africa Smart Water Meter Consumption 2013-2018 (K Units)
Figure Middle East & Africa Smart Water Meter Value 2013-2018 (\$ Millions)
Table Americas Smart Water Meter Consumption by Countries (2013-2018) (K Units)
Table Americas Smart Water Meter Consumption Market Share by Countries (2013-2018)
Figure Americas Smart Water Meter Consumption Market Share by Countries in 2017
Table Americas Smart Water Meter Value by Countries (2013-2018) (\$ Millions)
Table Americas Smart Water Meter Value Market Share by Countries (2013-2018)
Figure Americas Smart Water Meter Value Market Share by Countries in 2017
Table Americas Smart Water Meter Consumption by Type (2013-2018) (K Units)
Table Americas Smart Water Meter Consumption Market Share by Type (2013-2018)
Figure Americas Smart Water Meter Consumption Market Share by Type in 2017
Table Americas Smart Water Meter Consumption by Application (2013-2018) (K Units)
Table Americas Smart Water Meter Consumption Market Share by Application (2013-2018)
Figure Americas Smart Water Meter Consumption Market Share by Application in 2017
Figure United States Smart Water Meter Consumption Growth 2013-2018 (K Units)
Figure United States Smart Water Meter Value Growth 2013-2018 (\$ Millions)
Figure Canada Smart Water Meter Consumption Growth 2013-2018 (K Units)
Figure Canada Smart Water Meter Value Growth 2013-2018 (\$ Millions)
Figure Mexico Smart Water Meter Consumption Growth 2013-2018 (K Units)
Figure Mexico Smart Water Meter Value Growth 2013-2018 (\$ Millions)
Table APAC Smart Water Meter Consumption by Countries (2013-2018) (K Units)
Table APAC Smart Water Meter Consumption Market Share by Countries (2013-2018)
Figure APAC Smart Water Meter Consumption Market Share by Countries in 2017
Table APAC Smart Water Meter Value by Countries (2013-2018) (\$ Millions)
Table APAC Smart Water Meter Value Market Share by Countries (2013-2018)
Figure APAC Smart Water Meter Value Market Share by Countries in 2017
Table APAC Smart Water Meter Consumption by Type (2013-2018) (K Units)
Table APAC Smart Water Meter Consumption Market Share by Type (2013-2018)
Figure APAC Smart Water Meter Consumption Market Share by Type in 2017
Table APAC Smart Water Meter Consumption by Application (2013-2018) (K Units)
Table APAC Smart Water Meter Consumption Market Share by Application (2013-2018)
Figure APAC Smart Water Meter Consumption Market Share by Application in 2017

Figure China Smart Water Meter Consumption Growth 2013-2018 (K Units)
Figure China Smart Water Meter Value Growth 2013-2018 (\$ Millions)
Figure Japan Smart Water Meter Consumption Growth 2013-2018 (K Units)
Figure Japan Smart Water Meter Value Growth 2013-2018 (\$ Millions)
Figure Korea Smart Water Meter Consumption Growth 2013-2018 (K Units)
Figure Korea Smart Water Meter Value Growth 2013-2018 (\$ Millions)
Figure Southeast Asia Smart Water Meter Consumption Growth 2013-2018 (K Units)
Figure Southeast Asia Smart Water Meter Value Growth 2013-2018 (\$ Millions)
Figure India Smart Water Meter Consumption Growth 2013-2018 (K Units)
Figure India Smart Water Meter Value Growth 2013-2018 (\$ Millions)
Figure Australia Smart Water Meter Consumption Growth 2013-2018 (K Units)
Figure Australia Smart Water Meter Value Growth 2013-2018 (\$ Millions)
Table Europe Smart Water Meter Consumption by Countries (2013-2018) (K Units)
Table Europe Smart Water Meter Consumption Market Share by Countries (2013-2018)
Figure Europe Smart Water Meter Consumption Market Share by Countries in 2017
Table Europe Smart Water Meter Value by Countries (2013-2018) (\$ Millions)
Table Europe Smart Water Meter Value Market Share by Countries (2013-2018)
Figure Europe Smart Water Meter Value Market Share by Countries in 2017
Table Europe Smart Water Meter Consumption by Type (2013-2018) (K Units)
Table Europe Smart Water Meter Consumption Market Share by Type (2013-2018)
Figure Europe Smart Water Meter Consumption Market Share by Type in 2017
Table Europe Smart Water Meter Consumption by Application (2013-2018) (K Units)
Table Europe Smart Water Meter Consumption Market Share by Application (2013-2018)
Figure Europe Smart Water Meter Consumption Market Share by Application in 2017
Figure Germany Smart Water Meter Consumption Growth 2013-2018 (K Units)
Figure Germany Smart Water Meter Value Growth 2013-2018 (\$ Millions)
Figure France Smart Water Meter Consumption Growth 2013-2018 (K Units)
Figure France Smart Water Meter Value Growth 2013-2018 (\$ Millions)
Figure UK Smart Water Meter Consumption Growth 2013-2018 (K Units)
Figure UK Smart Water Meter Value Growth 2013-2018 (\$ Millions)
Figure Italy Smart Water Meter Consumption Growth 2013-2018 (K Units)
Figure Italy Smart Water Meter Value Growth 2013-2018 (\$ Millions)
Figure Russia Smart Water Meter Consumption Growth 2013-2018 (K Units)
Figure Russia Smart Water Meter Value Growth 2013-2018 (\$ Millions)
Figure Spain Smart Water Meter Consumption Growth 2013-2018 (K Units)
Figure Spain Smart Water Meter Value Growth 2013-2018 (\$ Millions)
Table Middle East & Africa Smart Water Meter Consumption by Countries (2013-2018) (K Units)

Table Middle East & Africa Smart Water Meter Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Smart Water Meter Consumption Market Share by Countries in 2017

Table Middle East & Africa Smart Water Meter Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Smart Water Meter Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Smart Water Meter Value Market Share by Countries in 2017

Table Middle East & Africa Smart Water Meter Consumption by Type (2013-2018) (K Units)

Table Middle East & Africa Smart Water Meter Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Smart Water Meter Consumption Market Share by Type in 2017

Table Middle East & Africa Smart Water Meter Consumption by Application (2013-2018) (K Units)

Table Middle East & Africa Smart Water Meter Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Smart Water Meter Consumption Market Share by Application in 2017

Figure Egypt Smart Water Meter Consumption Growth 2013-2018 (K Units)

Figure Egypt Smart Water Meter Value Growth 2013-2018 (\$ Millions)

Figure South Africa Smart Water Meter Consumption Growth 2013-2018 (K Units)

Figure South Africa Smart Water Meter Value Growth 2013-2018 (\$ Millions)

Figure Israel Smart Water Meter Consumption Growth 2013-2018 (K Units)

Figure Israel Smart Water Meter Value Growth 2013-2018 (\$ Millions)

Figure Turkey Smart Water Meter Consumption Growth 2013-2018 (K Units)

Figure Turkey Smart Water Meter Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Smart Water Meter Consumption Growth 2013-2018 (K Units)

Figure GCC Countries Smart Water Meter Value Growth 2013-2018 (\$ Millions)

Table Smart Water Meter Distributors List

Table Smart Water Meter Customer List

Figure Global Smart Water Meter Consumption Growth Rate Forecast (2018-2023) (K Units)

Figure Global Smart Water Meter Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Smart Water Meter Consumption Forecast by Countries (2018-2023) (K Units)

Table Global Smart Water Meter Consumption Market Forecast by Regions
Table Global Smart Water Meter Value Forecast by Countries (2018-2023) (\$ Millions)
Table Global Smart Water Meter Value Market Share Forecast by Regions
Figure Americas Smart Water Meter Consumption 2018-2023 (K Units)
Figure Americas Smart Water Meter Value 2018-2023 (\$ Millions)
Figure APAC Smart Water Meter Consumption 2018-2023 (K Units)
Figure APAC Smart Water Meter Value 2018-2023 (\$ Millions)
Figure Europe Smart Water Meter Consumption 2018-2023 (K Units)
Figure Europe Smart Water Meter Value 2018-2023 (\$ Millions)
Figure Middle East & Africa Smart Water Meter Consumption 2018-2023 (K Units)
Figure Middle East & Africa Smart Water Meter Value 2018-2023 (\$ Millions)
Figure United States Smart Water Meter Consumption 2018-2023 (K Units)
Figure United States Smart Water Meter Value 2018-2023 (\$ Millions)
Figure Canada Smart Water Meter Consumption 2018-2023 (K Units)
Figure Canada Smart Water Meter Value 2018-2023 (\$ Millions)
Figure Mexico Smart Water Meter Consumption 2018-2023 (K Units)
Figure Mexico Smart Water Meter Value 2018-2023 (\$ Millions)
Figure Brazil Smart Water Meter Consumption 2018-2023 (K Units)
Figure Brazil Smart Water Meter Value 2018-2023 (\$ Millions)
Figure China Smart Water Meter Consumption 2018-2023 (K Units)
Figure China Smart Water Meter Value 2018-2023 (\$ Millions)
Figure Japan Smart Water Meter Consumption 2018-2023 (K Units)
Figure Japan Smart Water Meter Value 2018-2023 (\$ Millions)
Figure Korea Smart Water Meter Consumption 2018-2023 (K Units)
Figure Korea Smart Water Meter Value 2018-2023 (\$ Millions)
Figure Southeast Asia Smart Water Meter Consumption 2018-2023 (K Units)
Figure Southeast Asia Smart Water Meter Value 2018-2023 (\$ Millions)
Figure India Smart Water Meter Consumption 2018-2023 (K Units)
Figure India Smart Water Meter Value 2018-2023 (\$ Millions)
Figure Australia Smart Water Meter Consumption 2018-2023 (K Units)
Figure Australia Smart Water Meter Value 2018-2023 (\$ Millions)
Figure Germany Smart Water Meter Consumption 2018-2023 (K Units)
Figure Germany Smart Water Meter Value 2018-2023 (\$ Millions)
Figure France Smart Water Meter Consumption 2018-2023 (K Units)
Figure France Smart Water Meter Value 2018-2023 (\$ Millions)
Figure UK Smart Water Meter Consumption 2018-2023 (K Units)
Figure UK Smart Water Meter Value 2018-2023 (\$ Millions)
Figure Italy Smart Water Meter Consumption 2018-2023 (K Units)
Figure Italy Smart Water Meter Value 2018-2023 (\$ Millions)

Figure Russia Smart Water Meter Consumption 2018-2023 (K Units)
Figure Russia Smart Water Meter Value 2018-2023 (\$ Millions)
Figure Spain Smart Water Meter Consumption 2018-2023 (K Units)
Figure Spain Smart Water Meter Value 2018-2023 (\$ Millions)
Figure Egypt Smart Water Meter Consumption 2018-2023 (K Units)
Figure Egypt Smart Water Meter Value 2018-2023 (\$ Millions)
Figure South Africa Smart Water Meter Consumption 2018-2023 (K Units)
Figure South Africa Smart Water Meter Value 2018-2023 (\$ Millions)
Figure Israel Smart Water Meter Consumption 2018-2023 (K Units)
Figure Israel Smart Water Meter Value 2018-2023 (\$ Millions)
Figure Turkey Smart Water Meter Consumption 2018-2023 (K Units)
Figure Turkey Smart Water Meter Value 2018-2023 (\$ Millions)
Figure GCC Countries Smart Water Meter Consumption 2018-2023 (K Units)
Figure GCC Countries Smart Water Meter Value 2018-2023 (\$ Millions)
Table Global Smart Water Meter Consumption Forecast by Type (2018-2023) (K Units)
Table Global Smart Water Meter Consumption Market Share Forecast by Type (2018-2023)
Table Global Smart Water Meter Value Forecast by Type (2018-2023) (\$ Millions)
Table Global Smart Water Meter Value Market Share Forecast by Type (2018-2023)
Table Global Smart Water Meter Consumption Forecast by Application (2018-2023) (K Units)
Table Global Smart Water Meter Consumption Market Share Forecast by Application (2018-2023)
Table Global Smart Water Meter Value Forecast by Application (2018-2023) (\$ Millions)
Table Global Smart Water Meter Value Market Share Forecast by Application (2018-2023)
Table Arad Technologies Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Arad Technologies Smart Water Meter Sales, Revenue, Price and Gross Margin (2016-2018)
Figure Arad Technologies Smart Water Meter Market Share (2016-2018)
Table Kamstrup Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Kamstrup Smart Water Meter Sales, Revenue, Price and Gross Margin (2016-2018)
Figure Kamstrup Smart Water Meter Market Share (2016-2018)
Table Takahata Precison Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Takahata Precison Smart Water Meter Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Takahata Precision Smart Water Meter Market Share (2016-2018)

Table Neptune Technology Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Neptune Technology Group Smart Water Meter Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Neptune Technology Group Smart Water Meter Market Share (2016-2018)

Table SenTec Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table SenTec Smart Water Meter Sales, Revenue, Price and Gross Margin (2016-2018)

Figure SenTec Smart Water Meter Market Share (2016-2018)

Table Badger Meter Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Badger Meter Smart Water Meter Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Badger Meter Smart Water Meter Market Share (2016-2018)

Table Sensus Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sensus Smart Water Meter Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Sensus Smart Water Meter Market Share (2016-2018)

Table Aquiba Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Aquiba Smart Water Meter Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Aquiba Smart Water Meter Market Share (2016-2018)

Table Itron Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Itron Smart Water Meter Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Itron Smart Water Meter Market Share (2016-2018)

Table Elster Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Elster Smart Water Meter Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Elster Smart Water Meter Market Share (2016-2018)

Table Johnson Valves Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Datamatic Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sanchuan Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Suntront Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Integrated Electronic Systems Lab Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Chongqing Smart Water Meter Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Ningbo Water Meter Basic Information, Manufacturing Base, Sales Area and Its

Competitors

Table Wasion Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shenzhen Huaxu Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hunan Changde Water Meter Manufacturing Basic Information, Manufacturing Base, Sales Area and Its Competitors

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