

2018-2023 Global Smart PV Array Combiner Box Consumption Market Report

<https://marketpublishers.com/r/2921E54D4B1EN.html>

Date: June 2018

Pages: 184

Price: US\$ 4,660.00 (Single User License)

ID: 2921E54D4B1EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Smart PV Array Combiner Box market for 2018-2023.

In a large solar photovoltaic (PV) array, multiple solar modules are connected in series in a string to build the voltage up to proper levels for the inverter. Multiple strings of solar modules are then combined together in parallel to multiply the string output currents to higher levels for input into the inverter.

The smart PV combiner box is a device that combines the output of multiple strings of PV modules for connection to the inverter, support surge and overcurrent protection, and monitoring single-string current and voltage, surge protective device and breaker condition of PV array. It is typically used in the larger commercial and utility scale PV power plants (greater than 500kW).

PV combiner box is widely used in large-scale grid-connected PV system, in order to reduce the cable cost between PV modules and inverter, to make it easy to install and maintain and also to improve the reliability. Monitoring and maintaining the electrical connections can help insure a high reliability and long lasting field installation.

In PV smart solutions, the smart PV array combiner box product is a low concentration industry and almost sales as accessories for PV inventors. Smart PV combiner box belongs to niche product in PV power solution with a small market scale.

In 2016, major demand was accounted 40.09 % from China. Other major demand is expected from emerging markets of India, Americas and MEA.

Smart PV array combiner box demand is applied in residential, non-residential and

utility. As of 2016, utility application of the smart PV array combiner box is the largest segment market with a market share of 75.96 percent.

Over the next five years, LPI(LP Information) projects that Smart PV Array Combiner Box will register a 11.0% CAGR in terms of revenue, reach US\$ 600 million by 2023, from US\$ 320 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart PV Array Combiner Box market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

DC Smart PV Combiner Box

AC Smart PV Combiner Box

Segmentation by application:

Residential

Non-Residential

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

CFAT

XJ Group

Wuxi Longmax

Noark

Kingshore

Weidmuller

Schneider Electric

TOPBAND

Eaton

Jinting Solar

Kebite

TBEA

Huasheng Electric

EAST

Sungrow

FIBOX

Golden Highway

Surpass Sun Electric

Guanya Power

Temaheng Energy

Corona

Tongqu Electric

Ehe New Energy

Jingyi Renewable Energy

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Smart PV Array Combiner Box consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Smart PV Array Combiner Box market by identifying its various subsegments.

Focuses on the key global Smart PV Array Combiner Box manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Smart PV Array Combiner Box with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Smart PV Array Combiner Box submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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