

2018-2023 Global Smart Gas Meter (Intelligent Gas Meter) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Smart Gas Meter (Intelligent Gas Meter) market for 2018-2023.

Smart Gas Meter is a new type measuring instrument, adopting microcomputer program control, automatic compensation of ball valve, other high technology, integrates measuring, prepayment, automatic control and other functions, which can be widely used in measuring control for manufactured gas, natural gas, liquefied gas and other various pipe gases.

AMR is the most common type with more than 80% market share in 2016. It was developed initially and is less expensive than AMI, and hence, has the larger market size. The AMI market grew at the highest rate because of its advanced technology. Europe occupied 29.31% of the production market in 2016. It is followed by China and North America, which respectively account for around 25.57% and 23.85% of the global total industry. Other countries have a smaller amount of production. Geographically, North America was the largest consumption market in the world, which took about 27.46% of the global consumption volume in 2016, but Europe would account for the largest market in 2022.

For price trend analysis, a key variable in the performance of Smart Gas Meter producers is raw material costs, specifically the speed at which any increase can be passed through to customers.

For forecast, the global Smart Gas Meter revenue would keep increasing with annual growth rate with 3~8%. We tend to believe that this industry still has a good future, considering the current demand of Smart Gas Meter.

Over the next five years, LPI(LP Information) projects that Smart Gas Meter (Intelligent Gas Meter) will register a 5.2% CAGR in terms of revenue, reach US\$ 3210 million by 2023, from US\$ 2370 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Smart Gas Meter (Intelligent Gas Meter) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Automatic Meter Reading (AMR)

Advanced Metering Infrastructure (AMI)

Segmentation by application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Elster Group GmbH

Itron

Flonidan

Landis+Gyr

Sensus

Apator Group

ZENNER

Diehl Metering

Yazaki Corporation

Schneider Electric

EDMI

MeterSit

China-goldcard

Innover

Viewshine

Shaanxi Aerospace Power

Suntront Tech

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Smart Gas Meter (Intelligent Gas Meter) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Smart Gas Meter (Intelligent Gas Meter) market by identifying its various subsegments.

Focuses on the key global Smart Gas Meter (Intelligent Gas Meter) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Smart Gas Meter (Intelligent Gas Meter) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Smart Gas Meter (Intelligent Gas Meter) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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