

2018-2023 Global Smart Building Market Report (Status and Outlook)

<https://marketpublishers.com/r/299988B46F3EN.html>

Date: June 2018

Pages: 115

Price: US\$ 4,660.00 (Single User License)

ID: 299988B46F3EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information studies the present scenario (with the base year being 2017) and the growth prospects of global Smart Building market for 2018-2023.

A Smart Building is: Also referred to as an Intelligent Building. Smart buildings improve the productivity of people and processes by leveraging technology & actionable information to help you & your building make better decisions and become smart, efficient and sustainable. An integrated Smart Building with various sub-systems including: Intelligent Integrated System (IIS), Information Technology System Infrastructure (ITSI), Information Technology Applying System (ITAS), Building facilities Management System (BMS), Public Security System (PSS) and Engineering of Electronic Equipment Plant (EEEP). The integrated system integrates the isolated devices, functionalities and information of BMS, PSS, ITAS into a correlated and harmonized system via ITSI, with stability, combinability and extendibility by ensuring to the combined management and correlations of the system's devices.

The market for smart building is fragmented with players such as Honeywell, Johnson Controls, Siemens, UTC, Schneider, Ingersoll Rand(Trane), Azbil, General Electric, Eaton, Legrand, and so on. Among them, Honeywell is the global leading supplier. On the basis of type, the smart building market is segmented into software information system, building management system, engineering of electronic equipment plant, and installation & service.

Based on regions, the global smart building market is segmented into USA, Europe, China, Japan, and the Rest of the World (ROW). USA is expected to account for the largest share and China is growing fastest of the market during the forecast period.

Over the next five years, LPI(LP Information) projects that Smart Building will register a

18.1% CAGR in terms of revenue, reach US\$ 133600 million by 2023, from US\$ 58100 million in 2017.

This report presents a comprehensive overview, market shares and growth opportunities of Smart Building market by product type, application, key companies and key regions.

To calculate the market size, LP Information considers value generated from the sales of the following segments:

Segmentation by product type:

Software Information System

Building Management System

Installation & Service

Segmentation by application:

Commercial Buildings

Residential Buildings

Government Buildings

We can also provide the customized separate regional or country-level reports, for the following regions:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this report:

Honeywell

Johnson Controls

Siemens

UTC

Schneider

Ingersoll Rand(Trane)

Azbil

General Electric

Eaton

Legrand

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Smart Building market size by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Smart Building market by identifying its various subsegments.

Focuses on the key global Smart Building players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Smart Building with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Smart Building submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Smart Building Market Size 2013-2023
 - 2.1.2 Smart Building Market Size CAGR by Region
- 2.2 Smart Building Segment by Type
 - 2.2.1 Software Information System
 - 2.2.2 Building Management System
 - 2.2.3 Engineering of Electronic Equipment Plant
 - 2.2.4 Installation & Service
- 2.3 Smart Building Market Size by Type
 - 2.3.1 Global Smart Building Market Size Market Share by Type (2013-2018)
 - 2.3.2 Global Smart Building Market Size Growth Rate by Type (2013-2018)
- 2.4 Smart Building Segment by Application
 - 2.4.1 Commercial Buildings
 - 2.4.2 Residential Buildings
 - 2.4.3 Government Buildings
- 2.5 Smart Building Market Size by Application
 - 2.5.1 Global Smart Building Market Size Market Share by Application (2013-2018)
 - 2.5.2 Global Smart Building Market Size Growth Rate by Application (2013-2018)

3 GLOBAL SMART BUILDING BY PLAYERS

- 3.1 Global Smart Building Market Size Market Share by Players
 - 3.1.1 Global Smart Building Market Size by Players (2016-2018)
 - 3.1.2 Global Smart Building Market Size Market Share by Players (2016-2018)
- 3.2 Global Smart Building Key Players Head office and Products Offered
- 3.3 Market Concentration Rate Analysis

- 3.3.1 Competition Landscape Analysis
- 3.3.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.4 New Products and Potential Entrants
- 3.5 Mergers & Acquisitions, Expansion

4 SMART BUILDING BY REGIONS

- 4.1 Smart Building Market Size by Regions
- 4.2 Americas Smart Building Market Size Growth
- 4.3 APAC Smart Building Market Size Growth
- 4.4 Europe Smart Building Market Size Growth
- 4.5 Middle East & Africa Smart Building Market Size Growth

5 AMERICAS

- 5.1 Americas Smart Building Market Size by Countries
- 5.2 Americas Smart Building Market Size by Type
- 5.3 Americas Smart Building Market Size by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Key Economic Indicators of Few Americas Countries

6 APAC

- 6.1 APAC Smart Building Market Size by Countries
- 6.2 APAC Smart Building Market Size by Type
- 6.3 APAC Smart Building Market Size by Application
- 6.4 China
- 6.5 Japan
- 6.6 Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

- 7.1 Europe Smart Building by Countries

- 7.2 Europe Smart Building Market Size by Type
- 7.3 Europe Smart Building Market Size by Application
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia
- 7.9 Spain
- 7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Smart Building by Countries
- 8.2 Middle East & Africa Smart Building Market Size by Type
- 8.3 Middle East & Africa Smart Building Market Size by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers and Impact
 - 9.1.1 Growing Demand from Key Regions
 - 9.1.2 Growing Demand from Key Applications and Potential Industries
- 9.2 Market Challenges and Impact
- 9.3 Market Trends

10 GLOBAL SMART BUILDING MARKET FORECAST

- 10.1 Global Smart Building Market Size Forecast (2018-2023)
- 10.2 Global Smart Building Forecast by Regions
 - 10.2.1 Global Smart Building Forecast by Regions (2018-2023)
 - 10.2.2 Americas Market Forecast
 - 10.2.3 APAC Market Forecast
 - 10.2.4 Europe Market Forecast
 - 10.2.5 Middle East & Africa Market Forecast
- 10.3 Americas Forecast by Countries

- 10.3.1 United States Market Forecast
- 10.3.2 Canada Market Forecast
- 10.3.3 Mexico Market Forecast
- 10.3.4 Brazil Market Forecast
- 10.4 APAC Forecast by Countries
 - 10.4.1 China Market Forecast
 - 10.4.2 Japan Market Forecast
 - 10.4.3 Korea Market Forecast
 - 10.4.4 Southeast Asia Market Forecast
 - 10.4.5 India Market Forecast
 - 10.4.6 Australia Market Forecast
- 10.5 Europe Forecast by Countries
 - 10.5.1 Germany Market Forecast
 - 10.5.2 France Market Forecast
 - 10.5.3 UK Market Forecast
 - 10.5.4 Italy Market Forecast
 - 10.5.5 Russia Market Forecast
 - 10.5.6 Spain Market Forecast
- 10.6 Middle East & Africa Forecast by Countries
 - 10.6.1 Egypt Market Forecast
 - 10.6.2 South Africa Market Forecast
 - 10.6.3 Israel Market Forecast
 - 10.6.4 Turkey Market Forecast
 - 10.6.5 GCC Countries Market Forecast
- 10.7 Global Smart Building Forecast by Type
- 10.8 Global Smart Building Forecast by Application

11 KEY PLAYERS ANALYSIS

- 11.1 Honeywell
 - 11.1.1 Company Details
 - 11.1.2 Smart Building Product Offered
 - 11.1.3 Honeywell Smart Building Revenue, Gross Margin and Market Share (2016-2018)
 - 11.1.4 Main Business Overview
 - 11.1.5 Honeywell News
- 11.2 Johnson Controls
 - 11.2.1 Company Details
 - 11.2.2 Smart Building Product Offered

11.2.3 Johnson Controls Smart Building Revenue, Gross Margin and Market Share (2016-2018)

11.2.4 Main Business Overview

11.2.5 Johnson Controls News

11.3 Siemens

11.3.1 Company Details

11.3.2 Smart Building Product Offered

11.3.3 Siemens Smart Building Revenue, Gross Margin and Market Share (2016-2018)

11.3.4 Main Business Overview

11.3.5 Siemens News

11.4 UTC

11.4.1 Company Details

11.4.2 Smart Building Product Offered

11.4.3 UTC Smart Building Revenue, Gross Margin and Market Share (2016-2018)

11.4.4 Main Business Overview

11.4.5 UTC News

11.5 Schneider

11.5.1 Company Details

11.5.2 Smart Building Product Offered

11.5.3 Schneider Smart Building Revenue, Gross Margin and Market Share (2016-2018)

11.5.4 Main Business Overview

11.5.5 Schneider News

11.6 Ingersoll Rand(Trane)

11.6.1 Company Details

11.6.2 Smart Building Product Offered

11.6.3 Ingersoll Rand(Trane) Smart Building Revenue, Gross Margin and Market Share (2016-2018)

11.6.4 Main Business Overview

11.6.5 Ingersoll Rand(Trane) News

11.7 Azbil

11.7.1 Company Details

11.7.2 Smart Building Product Offered

11.7.3 Azbil Smart Building Revenue, Gross Margin and Market Share (2016-2018)

11.7.4 Main Business Overview

11.7.5 Azbil News

11.8 General Electric

11.8.1 Company Details

- 11.8.2 Smart Building Product Offered
- 11.8.3 General Electric Smart Building Revenue, Gross Margin and Market Share (2016-2018)
- 11.8.4 Main Business Overview
- 11.8.5 General Electric News
- 11.9 Eaton
 - 11.9.1 Company Details
 - 11.9.2 Smart Building Product Offered
 - 11.9.3 Eaton Smart Building Revenue, Gross Margin and Market Share (2016-2018)
 - 11.9.4 Main Business Overview
 - 11.9.5 Eaton News
- 11.10 Legrand
 - 11.10.1 Company Details
 - 11.10.2 Smart Building Product Offered
 - 11.10.3 Legrand Smart Building Revenue, Gross Margin and Market Share (2016-2018)
 - 11.10.4 Main Business Overview
 - 11.10.5 Legrand News

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Table Product Specifications of Smart Building
Figure Smart Building Report Years Considered
Figure Market Research Methodology
Figure Global Smart Building Market Size Growth Rate 2013-2023 (\$ Millions)
Table Smart Building Market Size CAGR by Region 2013-2023 (\$ Millions)
Table Major Players of Software Information System
Table Major Players of Building Management System
Table Major Players of Engineering of Electronic Equipment Plant
Table Major Players of Installation & Service
Table Market Size by Type (2013-2018) (\$ Millions)
Table Global Smart Building Market Size Market Share by Type (2013-2018)
Figure Global Smart Building Market Size Market Share by Type (2013-2018)
Figure Global Software Information System Market Size Growth Rate
Figure Global Building Management System Market Size Growth Rate
Figure Global Engineering of Electronic Equipment Plant Market Size Growth Rate
Figure Global Installation & Service Market Size Growth Rate
Figure Smart Building Consumed in Commercial Buildings
Figure Global Smart Building Market: Commercial Buildings (2013-2018) (\$ Millions)
Figure Global Commercial Buildings YoY Growth (\$ Millions)
Figure Smart Building Consumed in Residential Buildings
Figure Global Smart Building Market: Residential Buildings (2013-2018) (\$ Millions)
Figure Global Residential Buildings YoY Growth (\$ Millions)
Figure Smart Building Consumed in Government Buildings
Figure Global Smart Building Market: Government Buildings (2013-2018) (\$ Millions)
Figure Global Government Buildings YoY Growth (\$ Millions)
Table Global Smart Building Market Size by Application (2013-2018) (\$ Millions)
Table Global Smart Building Market Size Market Share by Application (2013-2018)
Figure Global Smart Building Market Size Market Share by Application (2013-2018)
Figure Global Smart Building Market Size in Commercial Buildings Growth Rate
Figure Global Smart Building Market Size in Residential Buildings Growth Rate
Figure Global Smart Building Market Size in Government Buildings Growth Rate
Table Global Smart Building Revenue by Players (2016-2018) (\$ Millions)
Table Global Smart Building Revenue Market Share by Players (2016-2018)
Figure Global Smart Building Revenue Market Share by Players in 2017
Table Global Smart Building Key Players Head office and Products Offered

Table Smart Building Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
Table Global Smart Building Market Size by Regions 2013-2018 (\$ Millions)
Table Global Smart Building Market Size Market Share by Regions 2013-2018
Figure Global Smart Building Market Size Market Share by Regions 2013-2018
Figure Americas Smart Building Market Size 2013-2018 (\$ Millions)
Figure APAC Smart Building Market Size 2013-2018 (\$ Millions)
Figure Europe Smart Building Market Size 2013-2018 (\$ Millions)
Figure Middle East & Africa Smart Building Market Size 2013-2018 (\$ Millions)
Table Americas Smart Building Market Size by Countries (2013-2018) (\$ Millions)
Table Americas Smart Building Market Size Market Share by Countries (2013-2018)
Figure Americas Smart Building Market Size Market Share by Countries in 2017
Table Americas Smart Building Market Size by Type (2013-2018) (\$ Millions)
Table Americas Smart Building Market Size Market Share by Type (2013-2018)
Figure Americas Smart Building Market Size Market Share by Type in 2017
Table Americas Smart Building Market Size by Application (2013-2018) (\$ Millions)
Table Americas Smart Building Market Size Market Share by Application (2013-2018)
Figure Americas Smart Building Market Size Market Share by Application in 2017
Figure United States Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure Canada Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure Mexico Smart Building Market Size Growth 2013-2018 (\$ Millions)
Table APAC Smart Building Market Size by Countries (2013-2018) (\$ Millions)
Table APAC Smart Building Market Size Market Share by Countries (2013-2018)
Figure APAC Smart Building Market Size Market Share by Countries in 2017
Table APAC Smart Building Market Size by Type (2013-2018) (\$ Millions)
Table APAC Smart Building Market Size Market Share by Type (2013-2018)
Figure APAC Smart Building Market Size Market Share by Type in 2017
Table APAC Smart Building Market Size by Application (2013-2018) (\$ Millions)
Table APAC Smart Building Market Size Market Share by Application (2013-2018)
Figure APAC Smart Building Market Size Market Share by Application in 2017
Figure China Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure Japan Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure Korea Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure Southeast Asia Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure India Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure Australia Smart Building Market Size Growth 2013-2018 (\$ Millions)
Table Europe Smart Building Market Size by Countries (2013-2018) (\$ Millions)
Table Europe Smart Building Market Size Market Share by Countries (2013-2018)
Figure Europe Smart Building Market Size Market Share by Countries in 2017
Table Europe Smart Building Market Size by Type (2013-2018) (\$ Millions)

Table Europe Smart Building Market Size Market Share by Type (2013-2018)
Figure Europe Smart Building Market Size Market Share by Type in 2017
Table Europe Smart Building Market Size by Application (2013-2018) (\$ Millions)
Table Europe Smart Building Market Size Market Share by Application (2013-2018)
Figure Europe Smart Building Market Size Market Share by Application in 2017
Figure Germany Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure France Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure UK Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure Italy Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure Russia Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure Spain Smart Building Market Size Growth 2013-2018 (\$ Millions)
Table Middle East & Africa Smart Building Market Size by Countries (2013-2018) (\$ Millions)
Table Middle East & Africa Smart Building Market Size Market Share by Countries (2013-2018)
Figure Middle East & Africa Smart Building Market Size Market Share by Countries in 2017
Table Middle East & Africa Smart Building Market Size by Type (2013-2018) (\$ Millions)
Table Middle East & Africa Smart Building Market Size Market Share by Type (2013-2018)
Figure Middle East & Africa Smart Building Market Size Market Share by Type in 2017
Table Middle East & Africa Smart Building Market Size by Application (2013-2018) (\$ Millions)
Table Middle East & Africa Smart Building Market Size Market Share by Application (2013-2018)
Figure Middle East & Africa Smart Building Market Size Market Share by Application in 2017
Figure Egypt Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure South Africa Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure Israel Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure Turkey Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure GCC Countries Smart Building Market Size Growth 2013-2018 (\$ Millions)
Figure Global Smart Building Market Size Forecast (2018-2023) (\$ Millions)
Table Global Smart Building Market Size Forecast by Regions (2018-2023) (\$ Millions)
Table Global Smart Building Market Size Market Share Forecast by Regions
Figure Americas Smart Building Market Size 2018-2023 (\$ Millions)
Figure APAC Smart Building Market Size 2018-2023 (\$ Millions)
Figure Europe Smart Building Market Size 2018-2023 (\$ Millions)
Figure Middle East & Africa Smart Building Market Size 2018-2023 (\$ Millions)

Figure United States Smart Building Market Size 2018-2023 (\$ Millions)
Figure Canada Smart Building Market Size 2018-2023 (\$ Millions)
Figure Mexico Smart Building Market Size 2018-2023 (\$ Millions)
Figure Brazil Smart Building Market Size 2018-2023 (\$ Millions)
Figure China Smart Building Market Size 2018-2023 (\$ Millions)
Figure Japan Smart Building Market Size 2018-2023 (\$ Millions)
Figure Korea Smart Building Market Size 2018-2023 (\$ Millions)
Figure Southeast Asia Smart Building Market Size 2018-2023 (\$ Millions)
Figure India Smart Building Market Size 2018-2023 (\$ Millions)
Figure Australia Smart Building Market Size 2018-2023 (\$ Millions)
Figure Germany Smart Building Market Size 2018-2023 (\$ Millions)
Figure France Smart Building Market Size 2018-2023 (\$ Millions)
Figure UK Smart Building Market Size 2018-2023 (\$ Millions)
Figure Italy Smart Building Market Size 2018-2023 (\$ Millions)
Figure Russia Smart Building Market Size 2018-2023 (\$ Millions)
Figure Spain Smart Building Market Size 2018-2023 (\$ Millions)
Figure Egypt Smart Building Market Size 2018-2023 (\$ Millions)
Figure South Africa Smart Building Market Size 2018-2023 (\$ Millions)
Figure Israel Smart Building Market Size 2018-2023 (\$ Millions)
Figure Turkey Smart Building Market Size 2018-2023 (\$ Millions)
Figure GCC Countries Smart Building Market Size 2018-2023 (\$ Millions)
Table Global Smart Building Market Size Forecast by Type (2018-2023) (\$ Millions)
Table Global Smart Building Market Size Market Share Forecast by Type (2018-2023)
Table Global Smart Building Market Size Forecast by Application (2018-2023) (\$ Millions)
Table Global Smart Building Market Size Market Share Forecast by Application (2018-2023)
Table Honeywell Basic Information, Head Office, Major Market Areas and Its Competitors
Table Honeywell Smart Building Revenue and Gross Margin (2016-2018)
Figure Honeywell Smart Building Market Share (2016-2018)
Table Johnson Controls Basic Information, Head Office, Major Market Areas and Its Competitors
Table Johnson Controls Smart Building Revenue and Gross Margin (2016-2018)
Figure Johnson Controls Smart Building Market Share (2016-2018)
Table Siemens Basic Information, Head Office, Major Market Areas and Its Competitors
Table Siemens Smart Building Revenue and Gross Margin (2016-2018)
Figure Siemens Smart Building Market Share (2016-2018)
Table UTC Basic Information, Head Office, Major Market Areas and Its Competitors

Table UTC Smart Building Revenue and Gross Margin (2016-2018)

Figure UTC Smart Building Market Share (2016-2018)

Table Schneider Basic Information, Head Office, Major Market Areas and Its Competitors

Table Schneider Smart Building Revenue and Gross Margin (2016-2018)

Figure Schneider Smart Building Market Share (2016-2018)

Table Ingersoll Rand(Trane) Basic Information, Head Office, Major Market Areas and Its Competitors

Table Ingersoll Rand(Trane) Smart Building Revenue and Gross Margin (2016-2018)

Figure Ingersoll Rand(Trane) Smart Building Market Share (2016-2018)

Table Azbil Basic Information, Head Office, Major Market Areas and Its Competitors

Table Azbil Smart Building Revenue and Gross Margin (2016-2018)

Figure Azbil Smart Building Market Share (2016-2018)

Table General Electric Basic Information, Head Office, Major Market Areas and Its Competitors

Table General Electric Smart Building Revenue and Gross Margin (2016-2018)

Figure General Electric Smart Building Market Share (2016-2018)

Table Eaton Basic Information, Head Office, Major Market Areas and Its Competitors

Table Eaton Smart Building Revenue and Gross Margin (2016-2018)

Figure Eaton Smart Building Market Share (2016-2018)

Table Legrand Basic Information, Head Office, Major Market Areas and Its Competitors

Table Legrand Smart Building Revenue and Gross Margin (2016-2018)

Figure Legrand Smart Building Market Share (2016-2018)

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