

2018-2023 Global Sinus Dilation Devices Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Sinus Dilation Devices market for 2018-2023.

Chronic sinusitis affects more than 31 million people in the United States. It is more prevalent than heart disease and asthma and has a greater impact on patients' quality of life than chronic back pain or congestive heart failure. The majority of patients with chronic sinusitis are treated with oral antibiotics and/or nasal steroids, which can increase the risk of antibiotic resistance and cause unwanted side effects such as epistaxis (nose bleeds), nasal ulcers, and nasal and oral infections. The most effective treatments are Functional Endoscopic Sinus Surgery (FESS) and balloon dilation at high pressures, which are known to cause significant patient discomfort and are conducted in a surgical suite under general anesthesia or IV sedation.

The classification of Sinus Dilation Devices includes Balloon Sinus Dilation and No-Balloon Sinus Dilation. The proportion of Balloon Sinus Dilation in 2016 is about 97%, and the proportion is in decreasing trend from 2012 to 2016.

Sinus Dilation Devices is widely used in Physician's Office and Operating Room. The most proportion of Sinus Dilation Devices is Operating Room, and the proportion in 2016 is 51%. The trend of Operating Room is in decrease trend.

North America is the largest supplier of Sinus Dilation Devices, with a production market share nearly 96% in 2016.

North America is the largest consumption place, with a consumption market share nearly 85% in 2016.

Market competition is not intense. Acclarent, Entellus Medical, Medtronic, Smith & Nephew are the leaders of the industry.

Over the next five years, LPI(LP Information) projects that Sinus Dilation Devices will register a 14.7% CAGR in terms of revenue, reach US\$ 760 million by 2023, from US\$ 340 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Sinus Dilation Devices market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Balloon Sinus Dilation

No-Balloon Sinus Dilation

Segmentation by application:

Physician's Office

Operating Room

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Acclarent

Entellus Medical

Medtronic

Smith & Nephew,

SinuSys Corporation

...

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Sinus Dilation Devices consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Sinus Dilation Devices market by identifying its various subsegments.

Focuses on the key global Sinus Dilation Devices manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Sinus Dilation Devices with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the

market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Sinus Dilation Devices submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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