

2018-2023 Global Silyl Modified Polymer Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Silyl Modified Polymer market for 2018-2023. This report studies the Silyl Modified Polymer market, Silyl modified polymers (SMP, also silane-modified polymers, modified-silane polymers, silane terminated polymers, etc.) are polymers (large, chained molecules) terminating with a silyl group. SMPs are the main components in solvent-free and isocyanate-free sealant and adhesive products. Typically the sealant products manufactured with silyl modified polymers have good adhesion on a wide range of substrate materials, and have good temperature and UV resistance.

The Silyl Modified Polymer industry concentration is very high; mainly in Europe and the United States, and high-end products mainly from Japan and USA.

Kaneka, Bostik and Henkel captured the top three sales volume share spots in the Silyl Modified Polymer market in 2017.

Although sales of Silyl Modified Polymer brought a lot of opportunities, for the new entrants with only advantage in capital without sufficient support in technology and downstream channels, the research group did not recommend taking risk to enter this market.

Over the next five years, LPI(LP Information) projects that Silyl Modified Polymer will register a 6.7% CAGR in terms of revenue, reach US\$ 950 million by 2023, from US\$ 650 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Silyl Modified Polymer market by product type, application, key

manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Polyurethane Type

Polyamine Ether Type

Other

Segmentation by application:

Construction

Automotive

General Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Kaneka

Bostik

Henkel

Wacker

Evonik

3M

Dow Corning Corporation

H.B. FULLER

Hodgson Sealants

Risun Polymer

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Silyl Modified Polymer consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Silyl Modified Polymer market by identifying its various subsegments.

Focuses on the key global Silyl Modified Polymer manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Silyl Modified Polymer with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Silyl Modified Polymer submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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