

2018-2023 Global Silver-based Antimicrobial Agent Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Silver-based Antimicrobial Agent market for 2018-2023.

Antimicrobial action of silver comes from the chemical properties of its ionized form “Ag⁺”. Silver interrupts the bacteria cell’s ability to form the chemical bonds essential to its survival. These bonds produce the cell’s physical structure so when bacteria meets silver it literally falls apart. For this reason, silver-based antimicrobial agent is especially in demand in many applications.

Silver-based antimicrobial agent has two forms: dispersion liquid and powder. Dispersion liquid antimicrobial agent mainly used in textile industry. In this report, both dispersion liquid and powder are counted.

According to the different carriers, silver-based antimicrobial agent can be classified into five types. BASF and Sciescent are major producers of silicate carrier types. Toagosei, Milliken and Nafur are major producers of phosphate carrier types. Thomson Research Associates and Addmaster are major producers of titanium dioxide carrier types. Ishizuka Glass Group and Sanitized are the major producers of glass carrier types. Under the influence of raw material, market competitions and economic conditions, the price of silver-based antimicrobial agent was lower year by year from 55.9 USD/Kg in 2012 to 51.9 USD/Kg in 2016. In the next few years, we predict that price may continue to decline. As competition intensifies, prices gap between different brands will go narrowing.

Silver-based antimicrobial agents have demonstrated the highest bactericidal activity. However, the high price limits the use of silver-based antimicrobial agents, which have side effect on the market size of silver-based antimicrobial agents. If the price of silver-based antimicrobial agents can continue to decline, silver-based antimicrobial agents can completely replace the cheap fungicides.

Over the next five years, LPI(LP Information) projects that Silver-based Antimicrobial Agent will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Silver-based Antimicrobial Agent market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Silicate Carriers

Phosphate Carriers

Titanium Dioxide Carriers

Glass Carriers

Others

Segmentation by application:

Textile

Coating

Plastic

Cosmetic & Medical

Others

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This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

BASF

Microban

Toagosei

Sciessent

Milliken

Dow

Pure Bioscience

Ishizuka Glass Group

Sanitized

Sinanen Zeomic

Addmaster

Koa Glass

Nafur

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Silver-based Antimicrobial Agent consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Silver-based Antimicrobial Agent market by identifying its various subsegments.

Focuses on the key global Silver-based Antimicrobial Agent manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Silver-based Antimicrobial Agent with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Silver-based Antimicrobial Agent submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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