

2018-2023 Global Siliconized Film Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Siliconized Film market for 2018-2023. Siliconized Film also called silicone coated film, which is a film with a silicone coated surface, serves as an easily separated liner for labels.

The global production of siliconized film increased from 3895 Million Sq.m in 2013 to 4618 Million Sq.m in 2017, at a CAGR of 4.15%. In 2017, the global siliconized film market is led by China. Europe is the second-largest region-wise market.

Currently, Loparex, Polyplex, Siliconature, Avery Dennison, UPM Raflatac and Mondi are the leaders of siliconized film industry. Loparex is a global leader. In 2017, the production of Loparex was 715.2 Million Sq.m, and the company held a production share of 15.09%. In Europe and the United States, Loparex, Siliconature, UPM Raflatac, Mondi and Laufenberg GmbH are the market leader. Loparex, Polyplex, Siliconature, Mitsubishi Polyester Film, Nan Ya Plastics, Toray and Xinfeng Group are leaders in the Asia Pacific market.

Siliconized films are mainly used for labels, tapes and medical products. In 2017, labels application hold 49% of the consumption market share. Release films are mainly used in the label industry because they are resistant to high temperatures and provide extreme durability. PET is a common film release liner substrate because it offers good tensile strength, and thermal stability. BOPP is used in highly specialized applications where its good chemical and abrasion resistance is needed.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area. In the future, the market in developed countries will have some growth and the market in developing countries will have a faster growth rate. In the globe, emerging economies countries support labels and tapes

industry.

Over the next five years, LPI(LP Information) projects that Siliconized Film will register a 4.4% CAGR in terms of revenue, reach US\$ 2210 million by 2023, from US\$ 1710 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Siliconized Film market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

PET Substrate Siliconized Film

PE Substrate Siliconized Film

PP Substrate Siliconized Film

Others

Segmentation by application:

Labels

Tapes

Medical Products

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Loparex

Polyplex

Siliconature

Avery Dennison

UPM Raflatac

Mondi

Laufenberg GmbH

Infiana

Nan Ya Plastics

Rayven

Toray

Mitsubishi Polyester Film

YIHUA TORAY

NIPPA

Fujiko

TOYOBO

Mitsui Chemicals Tohcello

SJA Film Technologies

HYNT

3M

Saint-Gobain Performance Plastics

Molymer Group

Garware Polyester

Ganpathy Industries

HSDTC

Xinfeng Group

Xing Yuan Release Film

Zhongxing New Material Technology

Road Ming Phenix Optical

Hengyu Film

In addition, this report discusses the key drivers influencing market growth,

opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Siliconized Film consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Siliconized Film market by identifying its various subsegments.

Focuses on the key global Siliconized Film manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Siliconized Film with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Siliconized Film submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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