

2018-2023 Global Silicone Gel Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Silicone Gel market for 2018-2023.

This report studies the Silicone Gel market, Silicone Gel are mainly used in encapsulation of electronic components for the automotive and power electronics industries and medical.

In global market, the consumption of Silicone Gel increases from 62076 MT in 2013 to 84659 MT in 2016, at a CAGR of 8.93% from 2017 to 2024. In 2016, the global Silicone Gel market is led by United States, capturing about 30.11% of global Silicone Gel consumption. Europe is the second-largest region-wise market with 25.34% global production share.

At present, the major manufacturers of Silicone Gel are Dow Corning, Shin-Etsu Chemical, Wacker, Momentive Performance Materials, Bluestar Silicones (Elkem Group), ACC Silicones, Gelest, KCC Corporation, etc. . Dow Corning is the world leader, holding 14.72% production market share in 2017.

In application, Silicone Gel downstream is wide and recently Silicone Gel has acquired increasing significance in various fields of Electrical & Electronics, Medical & Pharmaceuticals, Cosmetics & Personal Care and others. The Silicone Gel market is mainly driven by growing demand for Electrical & Electronics which accounts for nearly 67.15% of total downstream consumption of Silicone Gel in global.

Over the next five years, LPI(LP Information) projects that Silicone Gel will register a 12.8% CAGR in terms of revenue, reach US\$ 3050 million by 2023, from US\$ 1490 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicone Gel market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Industrial Silicone Gel

Medical Silicone Gel

Segmentation by application:

Electrical & Electronics

Medical & Pharmaceuticals

Cosmetics & Personal Care

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Dow Corning

Shin-Etsu Chemical

Wacker

Momentive Performance Materials

Bluestar Silicones (Elkem Group)

ACC Silicones

Gelest

KCC Corporation

Nusil Technology

Siltech Corporation

Applied Silicone Corporation

Henkel

North Coast Medical

Novagard Solutions

Silicone Solutions

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Silicone Gel consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Silicone Gel market by identifying its various subsegments.

Focuses on the key global Silicone Gel manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Silicone Gel with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Silicone Gel submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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