

# 2018-2023 Global Silicon Wafer Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Silicon Wafer market for 2018-2023.

This report studies the Silicon Wafer market. Semiconductor silicon wafers are key component of integrated circuits such as those used to power computers, cell phones, and a wide variety of other devices. A silicon wafer consists of a thin slice of silicon which can be treated in various ways, depending on the type of electronics that is being used. Silicon has a very high quality semiconductor, making it ideal for the production of such circuits.

Due to the increase in global DRAM and 3D NAND Flash shipments in 2016 and the limited capacity of silicon international manufacturers, coupled with the large-size silicon project failed to achieve shipments in mainland, resulting in global wafer supply tight. The capacity utilization of major wafer suppliers reached 100%.

In 2017, the 300mm wafers are the main products of the silicon wafer market with a share of 66%.

The downstream, foundry market, which has high capital and technical barriers, has got a mature market structure these previous years. TSMC, GF, UMC, Samsung, and SMICS etc. are the leading foundries in the world.

Over the next five years, LPI(LP Information) projects that Silicon Wafer will register a 2.0% CAGR in terms of revenue, reach US\$ 8600 million by 2023, from US\$ 7640 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicon Wafer market by product type, application, key manufacturers

and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

300 mm

200 mm

? 150 mm

Segmentation by application:

Memory

Logic/MPU

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key

manufacturers covered in this report:

Shin Etsu (JP)

Sumco (JP)

Siltronic (DE)

MEMC (US)

LG Siltron (KR)

SAS (TW)

Okmetic (FI)

Shenhe FTS (CN)

SST (CN)

JRH (CN)

MCL (CN)

GRITEK (CN)

Wafer Works (TW)

Zhonghuan Huanou (CN)

Simgui (CN)

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Silicon Wafer consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Silicon Wafer market by identifying its various subsegments.

Focuses on the key global Silicon Wafer manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Silicon Wafer with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Silicon Wafer submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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