

# 2018-2023 Global Silicon Powder Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Silicon Powder market for 2018-2023.

Silica fume, also known as micro silica, is an ultrafine powder collected as a by-product of the silicon and ferrosilicon alloy production. Silica fume is an ultrafine material with spherical particles less than  $\mu\text{m}$  in diameter, the average being about  $0.15 \mu\text{m}$ . So it also called the ultrafine silica fume.

Silica fume is an ultrafine powder collected as a by-product of the silicon and ferrosilicon alloy production. The “smoke” leaving the plant is actually silica fume. Today in many countries, due to pressure for environmental protection, no silica fume is allowed to escape to the atmosphere.

The global silica fume production increased from 1322.6 K MT in 2012 to 1797.5 K MT in 2017. China is the largest production of silica fume, which snatched 53.18% share globally in 2017. The follower is Europe, producing 367.9 K MT.

Silica fume is mainly consumed by concrete industry, refractory industry and so on. Among the various applications, concrete industry becomes the largest consumer. In 2017, nearly 77.35% silica fumed entered into the concrete industry.

Over the next five years, LPI(LP Information) projects that Silicon Powder will register a 4.3% CAGR in terms of revenue, reach US\$ 280 million by 2023, from US\$ 220 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Silicon Powder market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Densified Silica Fume

Semi Densified Silica Fume

Undensified Silica Fume

Segmentation by application:

Concrete

Refractory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Ferroglobe

Elkem(Blue Star)

Erdos Metallurgy

Linyuan Micro-Silica Fume

WINITOOR

All Minmetal International

East Lansing Technology

Wuhan Mewreach

Dow Corning

Finnfjord

Lixinyuan Microsilica

QingHai WuTong

Blue Star

Sichuan Langtian

RW Silicium GmbH

Wacker

CCMA

Fesil

Washington Mills

Jinyi Silicon Materials

Renhe

Elkon Products

Simcoa Operations

OFZ, a.s.

Minasligas

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Silicon Powder consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Silicon Powder market by identifying its various subsegments.

Focuses on the key global Silicon Powder manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Silicon Powder with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Silicon Powder submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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