

2018-2023 Global Silica Sand Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Silica Sand market for 2018-2023.

Silica sand is granular material that contains quartz and minute amounts of coal, clay and other minerals. It is also known as quartz sand and industrial sand, and is largely used in several construction applications. The presence of silica sand on metal materials can be a source of crevice corrosion on those metals. Silica sand is mechanically and chemically purified quartz sand, from which various products are created through hydro classification or thermal treatment.

Silica sand is used for a variety of industrial applications depending on the grain size, refractories, texture and shape of the sample to be used. Applications can range from use as a building product and abrasive, to glass making and even in hydraulic fracturing of oil wells.

SCR-Sibelco, US Silica Holdings, Emerge Energy Services are the market leader and they occupied about 24% of the whole market. The residential portable petrol market is consolidated in nature. Various players are adopting competitive strategies such as collaborations, acquisitions and capitalizing untapped opportunities in the emerging economies of India and United States, to sustain and gain market penetration across the globe. Some key players of this market include Fairmount Santrol, Badger Mining Corporation, Hi-Crush Partners, Saint Gobain, Mitsubishi Corporation, Toyota Tsusho, Pioneer Natural Resources, Tochu, Euroquarz GmbH and so on.

The whole market is growing fast due to the development of frac sand. The product is mainly used in hydraulic fracturing, glassmaking and foundry industry.

Price in US and EU is much higher than that of China and other developing countries due to their high quality. Developing countries such as China and India is more likely to attract more investment opportunity for their potential demand. In addition, due to the decrease of the oil price, the downstream demand increase much slower than before and it led to the decrease of the price.

Over the next five years, LPI(LP Information) projects that Silica Sand will register a 4.0% CAGR in terms of revenue, reach US\$ 14200 million by 2023, from US\$ 11300 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Silica Sand market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Below 70 mesh

70-100 mesh

100-120 mesh

120-200mesh

Above 200mesh

Segmentation by application:

Glass Industry

Gas and Oil Industry (hydraulic fracturing)

Foundry Industry

Construction Industry

Chemical Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

SCR-Sibelco

US Silica Holdings

Emerge Energy Services

Fairmount Santrol

Badger Mining Corporation

Hi-Crush Partners

Saint Gobain

Mitsubishi Corporation

Toyota Tsusho

Pioneer Natural Resources

Tochu

EUROQUARZ GmbH

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Silica Sand consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Silica Sand market by identifying its various subsegments.

Focuses on the key global Silica Sand manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Silica Sand with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Silica Sand submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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