

# 2018-2023 Global Ships Ballast Water System Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Ships Ballast Water System market for 2018-2023.

Ballast Water Treatment System is a device of processing ballast water that discharged directly into the sea. Ballast Water Treatment System mainly consists of ballast pumps, ballast water pipelines, ballast tanks and associated valve member.

This report only covers the Ballast Water Treatment System used for ships.

In the coming years there is an increasing demand for Ships Ballast Water System in the regions of Korea, China and Japan that is expected to drive the market for more advanced Ships Ballast Water System. Increasing of ship expenditures, more-intense competition, launches in introducing new products, retrofitting and renovation of old technology, increasing adoption of Ships Ballast Water System will drive growth in China markets.

Globally, the Ships Ballast Water System industry market is low concentrated as the manufacturing technology of Ships Ballast Water System is relatively matures than some high-tech equipment. And some enterprises, like Alfa Laval, Panasia, OceanSaver, Qingdao Sunrui and JFE Engineering, etc. are well-known for the wonderful performance of their Ships Ballast Water System and related services. At the same time, Europe, occupied 32.34% revenue market share in 2016, is remarkable in the global Ships Ballast Water System industry because of their market share and technology status of Ships Ballast Water System.

The product average price declined in the past few years due to the technology development, the average price will keep the trend in the few future years due to increasing mature manufacturing technology and lowering cost of raw materials.

Over the next five years, LPI(LP Information) projects that Ships Ballast Water System will register a 8.7% CAGR in terms of revenue, reach US\$ 8640 million by 2023, from US\$ 5240 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Ships Ballast Water System market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Chemical Method

Physical Method

Segmentation by application:

Modify Ship

New Build Ship

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Alfa Laval

Panasia

OceanSaver

Qingdao Sunrui

JFE Engineering

NK

Qingdao Headway Technology

Optimarin

Hyde Marine

Veolia Water Technologies

Techcross

Siemens

Ecochlor

Industrie De Nora

MMC Green Technology

Wartsila

NEI Treatment Systems

Mitsubishi Heavy Industries

Desmi

Bright Sky

Trojan Marinex

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Ships Ballast Water System consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Ships Ballast Water System market by identifying its various subsegments.

Focuses on the key global Ships Ballast Water System manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Ships Ballast Water System with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Ships Ballast Water System submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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