

# 2018-2023 Global Sewing Machines (Industrial Sewing Machines) Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Sewing Machines (Industrial Sewing Machines) market for 2018-2023.

The industrial sewing machine is a heavy duty version of a standard home sewing machine, and it is used in the clothing and other related industries, such as upholstery sewing for furniture. Industrial sewing machines differ from traditional sewing machines in many ways. An industrial sewing machine is specifically built for long term, professional sewing tasks and is therefore constructed with superior durability, parts and motors.

Industrial sewing machines are a heavy duty version of a standard home sewing machine, and it is used in the clothing and other related industries, such as upholstery sewing for furniture. The industrial sewing machines have been in active use for manufacturing not only apparel such as clothing and underwear but also bags, shoes, car seats and sofa, etc. As the industrial sewing machines downstream application, apparel is its largest downstream market, which will share 43.53%

The production of industrial sewing machines is distribution in USA, Europe, China and Asia (Ex. China). China is the largest production region industrial sewing machines in the world in the past five years and it will keep the same position in the next few years. The China market will take about 60.31% in 2016. In China, the world's largest sewing production area, the management of sewing factories has come up against huge challenges in recent years because of steeply rising personnel costs and shortages of labor.

The production of industrial sewing machines will reach about 10306 K Units in 2016 from 9182 K Units in 2011 at an average growth rate of more than 2.00%.

Brother, Feiyue, Juki Corporation, Jack and ZOJE are the key suppliers in the global industrial sewing machines. Top five companies will take up about 59.96%. Brother is the leading manufacturer in industrial sewing machines industry. And it will take up about 25.76% in 2016.

The industrial sewing machines industry is highly competitive due to low entry barriers as the industry is less capital intensive and there is no major technology involved.

Over the next five years, LPI(LP Information) projects that Sewing Machines (Industrial Sewing Machines) will register a -1.7% CAGR in terms of revenue, reach US\$ 6220 million by 2023, from US\$ 6900 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Sewing Machines (Industrial Sewing Machines) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

General Industrial Sewing Machine

Special Industrial Sewing Machine

Decorative Industrial Sewing Machine

Segmentation by application:

Apparel

Shoes

Bags

Cars

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Brother

Feiyue

Juki Corporation

Jack

ZOJE

Shang Gong Group

Singer

Toyota

Gemisy

Jaguar

Typical

Viking

Sunstar

Maqi

MAX

Janome

Bernina

Pegasus

Baby Lock

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Sewing Machines (Industrial Sewing Machines) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Sewing Machines (Industrial Sewing Machines) market by identifying its various subsegments.

Focuses on the key global Sewing Machines (Industrial Sewing Machines)

manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Sewing Machines (Industrial Sewing Machines) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Sewing Machines (Industrial Sewing Machines) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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