

2018-2023 Global Semiconductor Photolithography Equipment Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Semiconductor Photolithography Equipment market for 2018-2023.

Semiconductor lithography, also called semiconductor photolithography, is a method of fabrication of printed circuit boards (PCBs) and microprocessors. It transfers a circuit image to a silicon wafer by exposing both silicon wafer and photomask to ultraviolet light and then projects the circuit image on the wafer. The shorter replacement cycles for electronic devices is a key factor driving the market growth.

The increasing demand for semiconductor devices in several industries such as automotive, consumer electronics, and telecommunication among many others impacts the Semiconductor Photolithography Equipment market positively.

There is no The EUV photolithography equipment in China market in the past period, but in future the EUV photolithography equipment would be the fastest-growing segment in the photolithography market. The semiconductor industry is increasing and hence the demand for these equipment. To manufacture the semiconductor devices, companies need to expose on every wafer that cost high. However, the EUV equipment is advantageous for manufacturers because it exposes the critical layer in just one step that reduces the manufacturing cost of semiconductor devices. The EUV equipment uses laser produced plasma as light source, which has high quality wavelength and reduces operational and maintenance cost. Thus, downstream chip manufacturers will be shifting to EUV photolithography equipment. At the present, DUV photolithography equipment accounted the major market share of 89.34% in China, in terms of revenue. One of the key restraining factor in the photolithography equipment market is, it requires clean room and equipment for fabrication process. Tiny dust particles can also impede

the overall manufacturing set up resulting in heavy financial loss to the company. Also, delay in supply due to manufacturing defects cause additional loss in the form of order cancellation and shift of the customers to the other suppliers. However, the wide opportunities of photolithography equipments in applications such as advanced packaging, MEMS, and LED, and other semiconductor devices are responsible for impressive growth of this market.

The front-end segment is the more significant downstream market, which is contributed by the top 3 manufactures, including ASML, Nikon and Canon, these giant three manufacturers accounted for more than 85.37% of the total market. The local vendor SMEE focuses in the back-end market.

Over the next five years, LPI(LP Information) projects that Semiconductor Photolithography Equipment will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Semiconductor Photolithography Equipment market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

UV

DUV

EUV

Segmentation by application:

Front-end

Back-end

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

ASML

Nikon

Canon

SMEE

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Semiconductor Photolithography Equipment consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Semiconductor Photolithography Equipment market by identifying its various subsegments.

Focuses on the key global Semiconductor Photolithography Equipment manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Semiconductor Photolithography Equipment with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Semiconductor Photolithography Equipment submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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