

2018-2023 Global Self Contained Breathing Apparatus (SCBA) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Self Contained Breathing Apparatus (SCBA) market for 2018-2023.

A self-contained breathing apparatus, or SCBA, sometimes referred to as a compressed air breathing apparatus (CABA), or simply breathing apparatus (BA), is a device worn by rescue workers, firefighters, and others to provide breathable air in an immediately dangerous to life or health atmosphere (IDLH). When not used underwater, they are sometimes called industrial breathing sets. The term self-contained means that the breathing set is not dependent on a remote supply (e.g., through a long hose). If designed for use under water, it is called SCUBA (self-contained underwater breathing apparatus).

The classification of Self Contained Breathing Apparatus (SCBA) includes open-circuit SCBA and closed-circuit SCBA, and the proportion of open-circuit SCBA in 2016 is about 65%, and the proportion is in decreasing trend from 2012 to 2016.

USA is the largest consumption place, with a consumption market share nearly 36% in 2016. Following USA, Europe is the second largest consumption place with the consumption market share of 28%.

Market competition is intense. MSA, Scott Safety, Honeywell and Drager, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

Over the next five years, LPI(LP Information) projects that Self Contained Breathing Apparatus (SCBA) will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Self Contained Breathing Apparatus (SCBA) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Open-Circuit SCBA

Closed-Circuit SCBA

Segmentation by application:

Fire Fighting

Industrial Use

Other Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding

detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

MSA

Scott Safety

Honeywell

Drager

Interspiro

Cam Lock

Shigematsu

Avon

Matisec

Sinoma

Koken

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Self Contained Breathing Apparatus (SCBA) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Self Contained Breathing Apparatus (SCBA) market by identifying its various subsegments.

Focuses on the key global Self Contained Breathing Apparatus (SCBA) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Self Contained Breathing Apparatus (SCBA) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Self Contained Breathing Apparatus (SCBA) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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