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2018-2023 Global Security Ink Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Security Ink market for 2018-2023.

Security ink, also called Anti-counterfeit printing ink, is one of the most important parts of anti-counterfeit technology. It is one of the special printing inks after a series of special processing. Security ink is widely used in banknote, official identity documents, postage stamps, tax banderoles, security labels and product markings.

Security inks have various functions. Some security inks can show special colors, be invisible or not under specific conditions such as ultraviolet ray irradiation, infrared irradiation, sunlight irradiation, specific temperature and humidity.

Security inks can be applied in various printing solutions like intaglio printing, silkscreen printing, letterpress printing and offset printing.
The global security ink materials production market was about 1305.1 MT valued at 621.84 Million USD in 2017. Forecasts suggest the production market to grow at a CAGR of 4.76% from 2017 to 2024, driven primarily by Europe, USA and China and Japan. Overall, the security ink products performance is positive with the global economic recovery.
Security ink materials are primarily used for banknotes, official identity documents, tax banderoles and security labels fields. With increasing of global population and economy, the demands for downstream keep high growth. With the improvement of people’s security awareness, the product structure has been changed in these years and security ink is expected to continue increasing during the remaining years of the

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forecast period of 2018-2024. Security ink industry will usher in a stable growth space.
In the past few years, the price of security ink has slightly decreased and we expect the price will slightly lower. However, the improvement of energy, transportation costs, employee wages, and equipment depreciation will play a significant role in promoting the cost of security ink. The gross margin will show decreasing in future.
Over the next five years, LPI(LP Information) projects that Security Ink will register a 4.2% CAGR in terms of revenue, reach US$ 800 million by 2023, from US$ 620 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Security Ink market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Intaglio Inks

Silkscreen Inks

Letterpress Inks

Offset Inks

Others

Segmentation by application:

Banknotes

Official Identity Documents

Tax Banderoles

Security Labels

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

SICPA

Sun Chemical

Microtrace

CTI

Gleitsmann Security Inks

Kao Collins

Cronite

Villiger

Gans

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Kodak

Godo

Shojudo

ANY

Mingbo

Pingwei

Letong Ink

Jinpin

Wancheng

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Security Ink consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Security Ink market by identifying its various subsegments.

Focuses on the key global Security Ink manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Security Ink with respect to individual growth trends, future

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prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Security Ink submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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