

2018-2023 Global SEBS Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global SEBS market for 2018-2023.

SEBS (Polystyrene- Polybutadiene- Polyethylene – Polystyrene) is a linear triblock copolymer, of which polystyrene is the end section, ethylene and butane copolymer are intermediate elastomeric blocks. SEBS is obtained from SBS (Polystyrene- Polybutadiene- Polystyrene) by hydrogenation. SEBS has good resistance with weather, heat, compressive deformation and solvent.

Styrene and butadiene are the main raw materials for the production of the SEBS. Most manufacture companies can produce raw materials buy themselves. Some small-sized companies need to buy raw materials from distributors.

SEBS is often applied in covering material, car accessories, sealing material, toy, modified engineering plastics and other industries, of which covering material occupies the largest share.

The consumers are concentrated in China, USA, Europe, Japan and Taiwan. USA is the largest consumption region, which consumption reached 106.50 KMT in 2015.

The consumption shares of China, USA, Europe, Japan and Taiwan were 20.16%, 33.63%, 18.51%, 13.22% and 6.81% in 2015. Japan is the largest export region and the net export volume reached 9.95 KMT in 2015.

The SEBS industry has a high relatively concentration and the top four accounted for 66.36% share in 2015. Kraton is the largest producer in the world, which production reached 108.57 KMT in 2015. USA is the largest production region and the share reached 33.78% share in 2015.

The world SEBS consumption will increase at a growth rate of about 4.5 % in the next five years. Global consuming market will still has a certain amount of growth owing to larger demand in the downstream and the main consumption region will be in China,

USA, Europe, Japan and Taiwan. The market in developing countries (such as China) will have a faster growth rate.

Over the next five years, LPI(LP Information) projects that SEBS will register a 1.0% CAGR in terms of revenue, reach US\$ 1450 million by 2023, from US\$ 1370 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of SEBS market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Particles

Powder

Segmentation by application:

Covering Material

Car Accessories

Sealing Material

Toy

Engineering Plastics Modification

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Kraton

Dynasol

Eni

Kuraray

Asahi Kasei

TSRC

LCY

Sinopec

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global SEBS consumption (value & volume) by key

regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of SEBS market by identifying its various subsegments.

Focuses on the key global SEBS manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the SEBS with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of SEBS submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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