

2018-2023 Global Sealing Glass Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Sealing Glass market for 2018-2023. Sealing glasses mostly belong to the borosilicate and aluminosilicate glass families. To manufacture reliable hermetic seals, the correct choice of coefficient of thermal expansion (CTE) is a key factor. The applied glass composition depends on the materials which should be joined, the required temperature profile as well as their CTE. For matched seals, the CTE of the glass is matched as closely as possible to those of the sealing partners. In case of compression seals, a well-defined mismatch of the CTE is used intentionally to compress the sealing materials onto each other.

Glass-to-metal seals have now been in use for over a hundred years, starting with the early Houskeeper or vacuum tube seals, and advancing to elaborate SOFC fuel cells, and beyond. Glass-Ceramic-to-metal seals are a more recent such development that offer unique properties to potentially diversify applications.

The key players are Schott AG, Elan Technology, AGC, Nippon Electric Glass, Johnson Matthey, Corning, Fusite (Emerson), 3M, Mo-Sci Corporation, Shenzhen SAM and so on.

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Looking to the future years, the slow downward price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

The industry is expected to remain innovation-led, with frequent acquisitions and strategic alliances adopted as the key strategies by the players to increase their industry



presence. Market stays in mature period with a clear concentration. Meanwhile, optimize product mix and further develop value-added capabilities to maximize margins. Manufacturers can take advantage of this situation by reinforcing their production units and supply-chains to avoid any delay in production turn-around-times (TAT) and supply-lead-times.

Significant and lasting barriers make entry into this market difficult. These barriers include, but are not limited to: (i) product development costs; (ii) capital requirements; (iii) intellectual property rights; (iv) regulatory requirement; and (v) Transitions' unfair methods of competition.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area, the future will still have more new investment enter the field. Even so, the market is intensely competitive .The study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

Over the next five years, LPI(LP Information) projects that Sealing Glass will register a 4.5% CAGR in terms of revenue, reach US\$ 360 million by 2023, from US\$ 280 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Sealing Glass market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

High Temperature Sealing Glass

Low Temperature Sealing Glass

Segmentation by application:

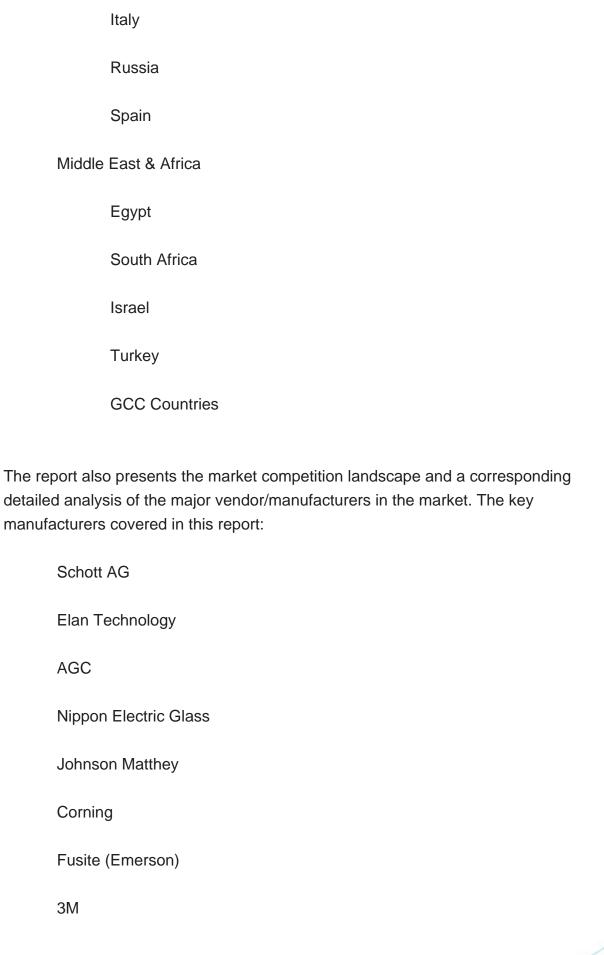
Battery

Electronics and Semiconductors



Home	Appliances
Others	·
This report als	so splits the market by region:
Americ	cas
	United States
	Canada
	Mexico
	Brazil
APAC	
	China
	Japan
	Korea
	Southeast Asia
	India
	Australia
Europe	e
	Germany
	France
	UK







Mo-Sci Corporation

Shenzhen SAM

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Sealing Glass consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Sealing Glass market by identifying its various subsegments.

Focuses on the key global Sealing Glass manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Sealing Glass with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Sealing Glass submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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