

# 2018-2023 Global Sea Freight Forwarding Market Report (Status and Outlook)

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information studies the present scenario (with the base year being 2017) and the growth prospects of global Sea Freight Forwarding market for 2018-2023.

Sea Freight forwarder is an individual or company that acts as an intermediary and dispatches shipments via common sea carriers and makes all arrangements for those shipments on behalf of its clients. Sea Freight forwarders handle all the logistics needed and performs related activities pertaining to shipments.

The Sea Freight Forwarding market is very fragmented market; the revenue of top twenty-nine players accounts about 67% of the total revenue in 2016.

2 The leading manufactures players are Kuehne + Nagel, DHL Group, Sinotrans ,DB Schenker Logistics, GEODIS and Panalpina. Kuehne + Nagel is the largest players; its revenue of global market exceeds 13% in 2017. The next is DHL Group and Sinotrans.

3 There are mainly three type service of Sea Freight Forwarding market: Full Container Load (FCL), less-than container load (LCL) and others. Full Container Load (FCL) accounts the largest proportion.

4 Geographically, the global Sea Freight Forwarding market has been segmented into North America, EU, China, Japan, India, Southeast Asia and RoW. The EU held the largest share in the global Sea Freight Forwarding market, its revenue of global market exceeds 30% in 2017. The next is North America and China.

Over the next five years, LPI(LP Information) projects that Sea Freight Forwarding will register a 2.4% CAGR in terms of revenue, reach US\$ 76400 million by 2023, from US\$ 66300 million in 2017.

This report presents a comprehensive overview, market shares and growth opportunities of Sea Freight Forwarding market by product type, application, key companies and key regions.

To calculate the market size, LP Information considers value generated from the sales of the following segments:

Segmentation by product type:

Full Container Load (FCL)

Less-than container load (LCL)

Segmentation by application:

Agricultural

Automotive

Beverage

Electronic

Other

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Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major players in the market. The key players covered in this report:

Kuehne + Nagel

DHL Group

Sinotrans

DB Schenker Logistics

GEODIS

Panalpina

DSV

Bolloré Logistics

Expeditors

Dachser

Nippon Express

CEVA Logistics

Pantos Logistics

Agility Logistics

Hellmann

Damco

KWE

Hitachi Transport

UPS Supply Chain

Sankyu

Kerry Logistics

Logwin

CJ Korea Express

C.H.Robinson

Yusen Logistics

NNR Global Logistics

Dimerco

Toll Holdings

Pilot Freight Services

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key players and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Sea Freight Forwarding market size by key

regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Sea Freight Forwarding market by identifying its various subsegments.

Focuses on the key global Sea Freight Forwarding players, to define, describe and analyze the value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Sea Freight Forwarding with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the size of Sea Freight Forwarding submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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