

2018-2023 Global Saw Wire Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Saw Wire market for 2018-2023.

Saw wire is slicing wire to slice the wafer from Ingot using wire saw machine. Saw wire is used to cut a wide variety of products, such as silicon, germanium, gallium arsenide, quartz, indium phosphide, to name only a few.

A diamond saw wire is a cutting tool with diamond grains firmly fixed to a fine wire. It is used to slice various materials into wafer form, such as silicon for solar batteries, sapphire etc.

In this report, the statistics is mainly focus on the diamond saw wire.

According to the statistics, saw wire industry concentration is relatively high. The top five manufacturers were counted for about 38% production market share in 2017. In this report, we list the top 17 enterprises including Asahi Diamond, Nakamura Choukou, Diamond Pauber, SCHMID, Metron, DIAT New Material, Noritake, Nanjing Sanchao, A.L.M.T., Sino-Crystal Diamond, Henan Yicheng, Zhejiang Ruiyi, Tony Tech, READ, ILJIN Diamond, MDWEC and etc.

In this report, the statistics mainly focus on two kinds of diamond saw wire such as electroplated type and resin type. Additionally, electroplated type is the major product which dominant market with 53% production market share in 2017.

By application, saw wire market is segmented into silicon slicing and sapphire slicing etc. segments. The silicon slicing sector dominated the market during 2017 with a

market share of 86%. This research report predicts this segment to grow at a CAGR of around 21% during the forecast period. The use of photovoltaic energy is increasing, as humanity becomes more and more aware of the scarcity of natural resources. Especially, the leaders of developing countries realized that the use of photovoltaic energy supports their race towards improving the standard of living. Another downstream major field- sapphire slicing- take account for about 6% in 2017. Over the next five years, LPI(LP Information) projects that Saw Wire will register a 10.4% CAGR in terms of revenue, reach US\$ 1320 million by 2023, from US\$ 730 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Saw Wire market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Electroplated Wire

Resin Wire

Segmentation by application:

Silicon Slicing

Sapphire Slicing

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Asahi Diamond

Meyer Burger

Nakamura Choukou

Diamond Pauber

SCHMID

Metron

DIAT New Material

Noritake

Nanjing Sanchao

A.L.M.T.

Sino-Crystal Diamond

Henan Yicheng

Zhejiang Ruiyi

Tony Tech

READ

ILJIN Diamond

MDWEC

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Saw Wire consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Saw Wire market by identifying its various subsegments.

Focuses on the key global Saw Wire manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Saw Wire with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Saw Wire submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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