

2018-2023 Global Saponin Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Saponin market for 2018-2023.

Saponins are a class of chemical compounds found in particular abundance in various plant species. More specifically, they are amphipathic glycosides grouped phenomenologically by the soap-like foaming they produce when shaken in aqueous solutions, and structurally by having one or more hydrophilic glycoside moieties combined with a lipophilic triterpene derivative

Saponin industry has low technology barrier and is mainly concentrated in China.

Currently, there are many producing companies in the world saponin industry. The main players are Laozhiqing Group, Yongxin Youxiang, Tianmao, Hubei Jusheng Technology and Weihe Pharma. The global production of saponin increases to 14695.5 MT in 2016 from 13331.3 MT in 2011 with average growth rate of 1.97%. Global saponin capacity utilization rate remained at around 54.26% in 2016.

We tend to believe this industry is a rising industry, and the consumption increasing degree will show a smooth growth curve. And the price presents decreasing trend according to the economy development status and international competition. Also, there is fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Saponin will register a 0.2% CAGR in terms of revenue, reach US\$ 970 million by 2023, from US\$ 950 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Saponin market by product type, application, key manufacturers and

key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Theasaponins

Diosgenin

Notoginsenoside

Ginsenoside

Soyasaponin

Others

Segmentation by application:

Pharmaceuticals

Food & Beverage

Agricultural Application

Daily Chemicals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Laozhiqing Group

Yongxin Youxiang

Tianmao

Hubei Jusheng Technology

Weihe Pharma

Yunan Notoginseng

KPC Pharmaceuticals

Yunnan Baiyao Group

Zhongheng Group

Hongjiu Biotech

Jilin Changqing Ginseng

SKBioland

Indena

Fusong Nature

Jike Biotech Group

Fuji Oil Group

Fanzhi Group

Sabinsa

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Saponin consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Saponin market by identifying its various subsegments.

Focuses on the key global Saponin manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Saponin with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Saponin submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new

product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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