

2018-2023 Global Sandwich Panels Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Sandwich Panels market for 2018-2023.

Sandwich panels are made of three layers: low density core inserted in between two relatively thin skin layers. The most used materials for cores are expanded polystyrene, polyurethane, phenolic aldehyde, mineral wool. Steel sandwich panel is widely used in various architectural constructions as roof, wall, etc.

Sandwich Panels market is competitive and fragmented with a small number of large global firm, and thousands of smaller local companies, the concentration of this market is very low. Meanwhile there is a giant player in this market; Kingspan enjoys over 30% of the global market. In addition, several other leading companies are Metecno, Assan Panel, Isopan, NCI Building Systems, TATA Steel and ArcelorMittal.

Sandwich Panels is widely used in Building Wall, Building Roof, Cold Storage and other field. The biggest application segment of Sandwich Panels is Building Wall, and the consumption in 2016 is 223 million Sqm.

Europe is the largest consumption market, with a consumption market share nearly 33% in 2016. Following Europe, North America is the second largest consumption region with the consumption market share of 24.3% in 2016.

Over the next five years, LPI(LP Information) projects that Sandwich Panels will register a 2.3% CAGR in terms of revenue, reach US\$ 8810 million by 2023, from US\$ 7680 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Sandwich Panels market by product type, application, key

manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

EPS Sandwich Panels

PUR/PIR Sandwich Panels

Mineral Wool Sandwich Panels

PF Sandwich Panels

Segmentation by application:

Building Wall

Building Roof

Cold Storage

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Kingspan

Metecno

Assan Panel

Isopan

NCI Building Systems

TATA Steel

ArcelorMittal

Romakowski

Lattonedil

RigiSystems

Silex

Isomec

GCS

Zhongjie Group

AlShahin

Nucor Building Systems

Tonmat

Marcegaglia

Italpanelli

Alubel

Changzhou Jingxue

Ruukki

Balex

Hoesch

Dana Group

Multicolor

Zamil Vietnam

BCOMS

Pioneer India

Panelco

Paroc Group

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Sandwich Panels consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Sandwich Panels market by identifying its various subsegments.

Focuses on the key global Sandwich Panels manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Sandwich Panels with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Sandwich Panels submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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