

2018-2023 Global Safety Prefilled Syringes Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Safety Prefilled Syringes market for 2018-2023.

Prefilled syringes are pharmaceutical product which is used to deliver parenteral medications. A prefilled syringe is a single dose packet of parental drug to which a needle has been fixed by a manufacturer. Pre filled syringes are ready to use disposable syringes contains premeasured dosage, reduce dosing errors and increase patient compliance, dosing accuracy, convenience, and safety; enhance patient quality of life; and reduce patient time in the clinic.

Auto-retractable safety syringe is application in subcutaneous (Sub-Q) and intramuscular (IM) and intravenous (IV). The most proportion of Safety Prefilled Syringe is used in intramuscular (IM), and the market share in 2016 is about 79%.

Market competition is intense. BD, Gerresheimer, Schott, Treumo, etc. are the leaders of the industry. The clear market leader is BD, which holds a 60% market share and has provided its soft pre-fillable syringes to over 200 pharmaceutical companies. In second place is Gerresheimer with a 20% market share, while Schott and Nipro also have a strong presence in the market.

Over the next five years, LPI(LP Information) projects that Safety Prefilled Syringes will register a 7.6% CAGR in terms of revenue, reach US\$ 5470 million by 2023, from US\$ 3530 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Safety Prefilled Syringes market by product type, application, key

manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Glass Based

Plastic Based

Segmentation by application:

Subcutaneous (Sub-Q)

Intramuscular (IM)

Intravenous (IV)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

BD

Gerresheimer

Schott

Treumo

Nipro

Medtronic

Stevanato (Ompi)

Retractable Technologies

Globe Medical Tech

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Safety Prefilled Syringes consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Safety Prefilled Syringes market by identifying its various subsegments.

Focuses on the key global Safety Prefilled Syringes manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Safety Prefilled Syringes with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Safety Prefilled Syringes submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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