

# 2018-2023 Global Rubber Gloves Consumption Market Report

<https://marketpublishers.com/r/20E95632B72EN.html>

Date: September 2018

Pages: 177

Price: US\$ 4,660.00 (Single User License)

ID: 20E95632B72EN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Rubber Gloves market for 2018-2023.

Rubber gloves, as the name implies, are gloves made of various types of rubbers, either in a combination with other materials, such as textiles, plastics, or only rubber. They cover a wide range of applications, ranging from medical gloves to utility gloves for almost any kind of work.

This type of gloves can be supported, meaning they have a rubber coating under a textile or knit underlying layer, or unsupported, meaning they are made of rubber only. The most common application for rubber gloves is chemical protection while working with dangerous substances such as oils, acids or hazardous solvents. They can also be worn during dishwashing, as they can protect the skin and hands from the detergent.

Rubber gloves can also be used while working in care center when treating young children or older people, specifically when dealing with fecal matter or urine.

The technical barriers of rubber gloves are relatively low, and the rubber gloves market concentration degree is lower. The supply of the rubber gloves is concentrated in the China and Southeast Asia regions such as Malaysia, Indonesia and Thailand. The four countries totally produce about 95% of the total rubber gloves in 2017.

Driven by the global annual consumption of medical examination and surgical gloves from the healthcare industries, as well as the greater demand of cleanroom gloves from manufacturing industries, the demand of rubber gloves is largely concentrated in the developed countries. USA, Europe and Japan are dominating the market consume, with more than 74% sales share in these three countries, although they only make up

around 20% of the world total population. However, in recent years, China, India, and other developing countries are catching up, as their populations grow rapidly and expenditure on healthcare also sees an upward trend. It is thus believed that the future growth of the market will be mostly driven by the developing countries.

The industry can be further classified as Natural Rubber (NR) gloves and Synthetic Rubber (SR) gloves. Latex rubber gloves were once the most popular type of rubber gloves in the market. However, they have been gradually substituted by different types of synthetic rubber gloves because people get allergic to latex rubber. In 2017, Nitrile Gloves takes more market share, with about 46.49% and 106126 Million Pieces output. Over the next five years, LPI(LP Information) projects that Rubber Gloves will register a 8.5% CAGR in terms of revenue, reach US\$ 7300 million by 2023, from US\$ 4470 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Rubber Gloves market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Natural Rubber Gloves

Nitrile Gloves

Others

Segmentation by application:

Household

Industrial

Healthcare

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Top Glove

Kossan

Supermax

Hartalega

Sempermed

YTY Group

Tan Sin Lian

Riverstone

Rubbercare

Ansell

DPL

Kanam Latex

Comfort Rubber Gloves Industries

Yuyuan

Dayu

Xingyu

Haojie

Suzhou Colour-way

Dengsheng

Hongyu

Tianjiao Nanyang

Baimei

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Rubber Gloves consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Rubber Gloves market by identifying its various subsegments.

Focuses on the key global Rubber Gloves manufacturers, to define, describe

and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Rubber Gloves with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Rubber Gloves submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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