

# 2018-2023 Global Rubber Antioxidant Consumption Market Report

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# **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Rubber Antioxidant market for 2018-2023. Rubber antioxidant is a kind of additive which is added during the production to prevent rubber aging. The common rubber antioxidants are aromatic amine, which are mainly used in tires, belts, hoses, cables, etc.

China is the dominate producer of rubber antioxidant, the production was 346 K MT in 2016, accounting for about 56.58% of the total amount. Besides that, China also is the largest consumer, with the sales volume of 310.8 K MT in 2016, occupied about 50.83% market share. And in the following years, China is expected to maintain the leading status.

The industry concentration of rubber antioxidant is relatively high. Eastman, Kumho Petrochemical, Lanxess, Agrofert(Duslo) once monopolized the industry, occupied almost 80% of the market share. While with the rubber industry shift to the east, Chinese rubber additives manufacturers seize the opportunity and realize the rapid development. In 2016, the above international companies only occupied about 29.95% market share. Leading players in China are Jiangsu Sinorgchem Technology, Xian Yu-Chem, Kemai Chemical, Sunsine. Jiangsu Sinorgchem Technology is the largest manufacturer, with the sales market share of 20.96% in 2016.

Under the influence of raw material, market competitions and economic conditions, the price of rubber antioxidant was lower year by year from 2736 \$/MT in 2012 to 2451 \$/MT in 2016. In 2017, with the higher price of raw materials and increasingly stricter environmental protection requirements, the price of rubber antioxidant has a certain level of rising.



Over the next five years, LPI(LP Information) projects that Rubber Antioxidant will register a 3.2% CAGR in terms of revenue, reach US\$ 1980 million by 2023, from US\$ 1640 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Rubber Antioxidant market by product type, application, key manufacturers and key regions.

from the sales of the following segments:	ie
Segmentation by product type:	
PPDs	
RD (TMQ)	
Others	
Segmentation by application:	
Tires	
Automotive Rubber Products	
Others	
This report also splits the market by region:	
Americas	
United States	
Canada	
Mexico	

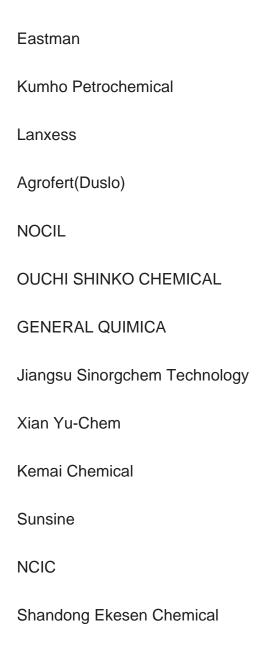


	Brazil
APAC	
	China
	Japan
	Korea
	Southeast Asia
	India
	Australia
Europe	Э
	Germany
	France
	UK
	Italy
	Russia
	Spain
Middle	East & Africa
	Egypt
	South Africa
	Israel
	Turkey



## **GCC** Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:



In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.



#### RESEARCH OBJECTIVES

To study and analyze the global Rubber Antioxidant consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Rubber Antioxidant market by identifying its various subsegments.

Focuses on the key global Rubber Antioxidant manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Rubber Antioxidant with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Rubber Antioxidant submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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