

2018-2023 Global Rubber Antioxidant Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Rubber Antioxidant market for 2018-2023. Rubber antioxidant is a kind of additive which is added during the production to prevent rubber aging. The common rubber antioxidants are aromatic amine, which are mainly used in tires, belts, hoses, cables, etc.

China is the dominate producer of rubber antioxidant, the production was 346 K MT in 2016, accounting for about 56.58% of the total amount. Besides that, China also is the largest consumer, with the sales volume of 310.8 K MT in 2016, occupied about 50.83% market share. And in the following years, China is expected to maintain the leading status.

The industry concentration of rubber antioxidant is relatively high. Eastman, Kumho Petrochemical, Lanxess, Agrofert(Duslo) once monopolized the industry, occupied almost 80% of the market share. While with the rubber industry shift to the east, Chinese rubber additives manufacturers seize the opportunity and realize the rapid development. In 2016, the above international companies only occupied about 29.95% market share. Leading players in China are Jiangsu Sinorgchem Technology, Xian Yu-Chem, Kemai Chemical, Sunsine. Jiangsu Sinorgchem Technology is the largest manufacturer, with the sales market share of 20.96% in 2016.

Under the influence of raw material, market competitions and economic conditions, the price of rubber antioxidant was lower year by year from 2736 \$/MT in 2012 to 2451 \$/MT in 2016. In 2017, with the higher price of raw materials and increasingly stricter environmental protection requirements, the price of rubber antioxidant has a certain level of rising.

Over the next five years, LPI(LP Information) projects that Rubber Antioxidant will register a 3.2% CAGR in terms of revenue, reach US\$ 1980 million by 2023, from US\$ 1640 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Rubber Antioxidant market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

PPDs

RD (TMQ)

Others

Segmentation by application:

Tires

Automotive Rubber Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Eastman

Kumho Petrochemical

Lanxess

Agrofert(Duslo)

NOCIL

OUCHI SHINKO CHEMICAL

GENERAL QUIMICA

Jiangsu Sinorgchem Technology

Xian Yu-Chem

Kemai Chemical

Sunsine

NCIC

Shandong Ekesen Chemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Rubber Antioxidant consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Rubber Antioxidant market by identifying its various subsegments.

Focuses on the key global Rubber Antioxidant manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Rubber Antioxidant with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Rubber Antioxidant submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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