

2018-2023 Global Rubber Additives Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Rubber Additives market for 2018-2023. Rubber additives are chemicals or agents added during the processing and synthesis of rubber polymers. Rubber additives are incorporated with raw rubber polymer to enhance structural and mechanical properties, and improve the overall performance and quality of rubber.

Rubber additives are chemicals or agents added during the processing and synthesis of rubber polymers. The most common rubber additives are rubber antioxidant, rubber accelerators and insoluble sulfur etc. In 2017, production of rubber antioxidant took about 41.63% of global rubber additives. Rubber accelerators and insoluble sulfur separately took 36.82% and 7.94% in 2017.

Global demand for rubber additives is significantly driven by increasing consumption of rubber polymers in tire manufacturing and electrical insulation industries. Tire manufacturing industry is the largest consumer of rubber. Vulcanization accelerators, process aids and oil extenders are some of the rubber additives used in tire manufacturing. Accelerators which are used commonly to increase the cross-linking efficiency during vulcanization include guanidines, thiazoles, thiurams and sulfur. Furthermore, processing aids such as chemical peptizers and some plasticizers help reduce the viscosity for easy fabrication and stabilization. Extenders used during designing of tire treads include clay and calcium carbonate. Electrical insulation in household and industrial constructions is another driver of global demand for rubber additives. Rubber is a bad conductor of electricity; hence, it is one of the favored insulation materials. Oil extenders are extensively used rubber additives that help reduce the overall insulation costs. Stabilizers such as esters of fatty acids are also



added to improve the heat and voltage resistance of rubber. However, environmental concerns coupled with stringent governmental regulations may hamper market growth. Regulations are imposed on rubber manufacturing industries, especially for VOC emissions that cause air pollution.

Over the next five years, LPI(LP Information) projects that Rubber Additives will register a 5.6% CAGR in terms of revenue, reach US\$ 6350 million by 2023, from US\$ 4570 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Rubber Additives market by product type, application, key manufacturers and key regions.

manufacturers and key regions.
To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:
Segmentation by product type:
Rubber Antioxidant
Rubber Accelerators
Insoluble Sulfur
Other
Segmentation by application: Tire & Tubing
Consumer Goods

Construction

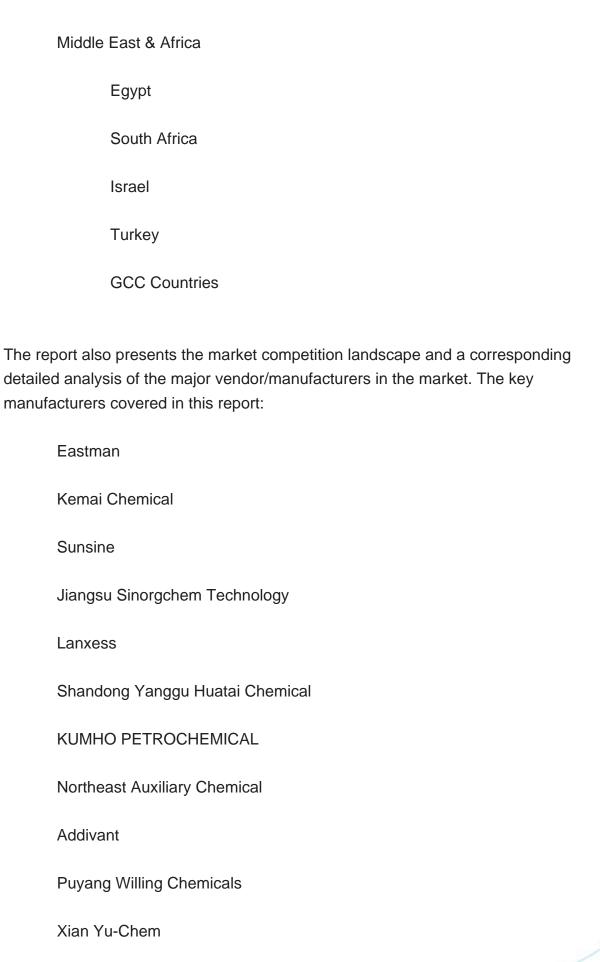
Other



This report also splits the market by region:

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Americ	cas
	United States
	Canada
	Mexico
	Brazil
APAC	
	China
	Japan
	Korea
	Southeast Asia
	India
	Australia
Europe	e
	Germany
	France
	UK
	Italy
	Russia
	Spain







AkzoNobel	
Agrofert	
Sumitomo Chemical	
NCIC	
OUCHI SHINKO CHEMICAL	
Arkema	
NOCIL	

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Rubber Additives consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Rubber Additives market by identifying its various subsegments.

Focuses on the key global Rubber Additives manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Rubber Additives with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and



risks).

To project the consumption of Rubber Additives submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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