

2018-2023 Global Rubber Additives Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Rubber Additives market for 2018-2023. Rubber additives are chemicals or agents added during the processing and synthesis of rubber polymers. Rubber additives are incorporated with raw rubber polymer to enhance structural and mechanical properties, and improve the overall performance and quality of rubber.

Rubber additives are chemicals or agents added during the processing and synthesis of rubber polymers. The most common rubber additives are rubber antioxidant, rubber accelerators and insoluble sulfur etc. In 2017, production of rubber antioxidant took about 41.63% of global rubber additives. Rubber accelerators and insoluble sulfur separately took 36.82% and 7.94% in 2017.

Global demand for rubber additives is significantly driven by increasing consumption of rubber polymers in tire manufacturing and electrical insulation industries. Tire manufacturing industry is the largest consumer of rubber. Vulcanization accelerators, process aids and oil extenders are some of the rubber additives used in tire manufacturing. Accelerators which are used commonly to increase the cross-linking efficiency during vulcanization include guanidines, thiazoles, thiurams and sulfur. Furthermore, processing aids such as chemical peptizers and some plasticizers help reduce the viscosity for easy fabrication and stabilization. Extenders used during designing of tire treads include clay and calcium carbonate. Electrical insulation in household and industrial constructions is another driver of global demand for rubber additives. Rubber is a bad conductor of electricity; hence, it is one of the favored insulation materials. Oil extenders are extensively used rubber additives that help reduce the overall insulation costs. Stabilizers such as esters of fatty acids are also

added to improve the heat and voltage resistance of rubber. However, environmental concerns coupled with stringent governmental regulations may hamper market growth. Regulations are imposed on rubber manufacturing industries, especially for VOC emissions that cause air pollution.

Over the next five years, LPI(LP Information) projects that Rubber Additives will register a 5.6% CAGR in terms of revenue, reach US\$ 6350 million by 2023, from US\$ 4570 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Rubber Additives market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Rubber Antioxidant

Rubber Accelerators

Insoluble Sulfur

Other

Segmentation by application:

Tire & Tubing

Consumer Goods

Construction

Electrical Insulation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Eastman

Kemai Chemical

Sunsine

Jiangsu Sinorgchem Technology

Lanxess

Shandong Yanggu Huatai Chemical

KUMHO PETROCHEMICAL

Northeast Auxiliary Chemical

Addivant

Puyang Willing Chemicals

Xian Yu-Chem

AkzoNobel

Agrofert

Sumitomo Chemical

NCIC

OUCHI SHINKO CHEMICAL

Arkema

NOCIL

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Rubber Additives consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Rubber Additives market by identifying its various subsegments.

Focuses on the key global Rubber Additives manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Rubber Additives with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and

risks).

To project the consumption of Rubber Additives submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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