

# 2018-2023 Global Rotary Blasthole Drilling Rig Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Rotary Blasthole Drilling Rig market for 2018-2023.

Rotary Blasthole Drilling Rigs are designed to drill big blast holes into high benches in large quarries and opencast mines. With long, high-strength masts and extremely robust components, they can develop very high rotational torques and pulldown forces. This, together with abundant flushing air and responsive ergonomic controls, gives very high penetration rates in continuous duty.

First, for industry structure analysis, the Rotary Blasthole Drilling Rig industry is concentrated. These manufacturers range from large multinational corporations to small privately owned companies compete in this industry. The top five producers account for about 75 % of the revenue market. Regionally, North America is the biggest sales value area of valves, also the leader in the whole Rotary Blasthole Drilling Rig industry.

Second, the Production (Unit) of Rotary Blasthole Drilling Rig increased from 328 units in 2011 to 332 units in 2017 with an average growth rate of 0.25%.

Third, Asia-Pacific occupied 25.38% of the sales market in 2016. It is followed by North America and South America, which respectively account for around 22.63% and 16.82% of the global total industry. Other countries have a smaller amount of sales. Geographically, North America was the largest production market in the world, which took about 52.60% of the global production volume in 2016.

Over the next five years, LPI(LP Information) projects that Rotary Blasthole Drilling Rig will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Rotary Blasthole Drilling Rig market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Mid-range Drilling Rig

Large-range Drilling Rig

Other

Segmentation by application:

Open Pit Mining

Quarries

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Atlas Copco

CAT

Joy

Sandvick

FURUKAWA

Sinosteel HYMC

Schramm

KAMA

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Rotary Blasthole Drilling Rig consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Rotary Blasthole Drilling Rig market by identifying its various subsegments.

Focuses on the key global Rotary Blasthole Drilling Rig manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Rotary Blasthole Drilling Rig with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Rotary Blasthole Drilling Rig submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

### **2018-2023 GLOBAL ROTARY BLASTHOLE DRILLING RIG CONSUMPTION MARKET REPORT**

#### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

#### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global Rotary Blasthole Drilling Rig Consumption 2013-2023
  - 2.1.2 Rotary Blasthole Drilling Rig Consumption CAGR by Region
- 2.2 Rotary Blasthole Drilling Rig Segment by Type
  - 2.2.1 Mid-range Drilling Rig
  - 2.2.2 Large-range Drilling Rig
  - 2.2.3 Other
- 2.3 Rotary Blasthole Drilling Rig Consumption by Type
  - 2.3.1 Global Rotary Blasthole Drilling Rig Consumption Market Share by Type (2013-2018)
  - 2.3.2 Global Rotary Blasthole Drilling Rig Revenue and Market Share by Type (2013-2018)
  - 2.3.3 Global Rotary Blasthole Drilling Rig Sale Price by Type (2013-2018)
- 2.4 Rotary Blasthole Drilling Rig Segment by Application
  - 2.4.1 Open Pit Mining
  - 2.4.2 Quarries
  - 2.4.3 Others
- 2.5 Rotary Blasthole Drilling Rig Consumption by Application
  - 2.5.1 Global Rotary Blasthole Drilling Rig Consumption Market Share by Application (2013-2018)
  - 2.5.2 Global Rotary Blasthole Drilling Rig Value and Market Share by Application (2013-2018)
  - 2.5.3 Global Rotary Blasthole Drilling Rig Sale Price by Application (2013-2018)

### **3 GLOBAL ROTARY BLASTHOLE DRILLING RIG BY PLAYERS**

#### 3.1 Global Rotary Blasthole Drilling Rig Sales Market Share by Players

##### 3.1.1 Global Rotary Blasthole Drilling Rig Sales by Players (2016-2018)

##### 3.1.2 Global Rotary Blasthole Drilling Rig Sales Market Share by Players (2016-2018)

#### 3.2 Global Rotary Blasthole Drilling Rig Revenue Market Share by Players

##### 3.2.1 Global Rotary Blasthole Drilling Rig Revenue by Players (2016-2018)

##### 3.2.2 Global Rotary Blasthole Drilling Rig Revenue Market Share by Players (2016-2018)

#### 3.3 Global Rotary Blasthole Drilling Rig Sale Price by Players

#### 3.4 Global Rotary Blasthole Drilling Rig Manufacturing Base Distribution, Sales Area, Product Types by Players

##### 3.4.1 Global Rotary Blasthole Drilling Rig Manufacturing Base Distribution and Sales Area by Players

##### 3.4.2 Players Rotary Blasthole Drilling Rig Products Offered

#### 3.5 Market Concentration Rate Analysis

##### 3.5.1 Competition Landscape Analysis

##### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

#### 3.6 New Products and Potential Entrants

#### 3.7 Mergers & Acquisitions, Expansion

### **4 ROTARY BLASTHOLE DRILLING RIG BY REGIONS**

#### 4.1 Rotary Blasthole Drilling Rig by Regions

##### 4.1.1 Global Rotary Blasthole Drilling Rig Consumption by Regions

##### 4.1.2 Global Rotary Blasthole Drilling Rig Value by Regions

#### 4.2 Americas Rotary Blasthole Drilling Rig Consumption Growth

#### 4.3 APAC Rotary Blasthole Drilling Rig Consumption Growth

#### 4.4 Europe Rotary Blasthole Drilling Rig Consumption Growth

#### 4.5 Middle East & Africa Rotary Blasthole Drilling Rig Consumption Growth

### **5 AMERICAS**

#### 5.1 Americas Rotary Blasthole Drilling Rig Consumption by Countries

##### 5.1.1 Americas Rotary Blasthole Drilling Rig Consumption by Countries (2013-2018)

##### 5.1.2 Americas Rotary Blasthole Drilling Rig Value by Countries (2013-2018)

#### 5.2 Americas Rotary Blasthole Drilling Rig Consumption by Type

#### 5.3 Americas Rotary Blasthole Drilling Rig Consumption by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

6.1 APAC Rotary Blasthole Drilling Rig Consumption by Countries

6.1.1 APAC Rotary Blasthole Drilling Rig Consumption by Countries (2013-2018)

6.1.2 APAC Rotary Blasthole Drilling Rig Value by Countries (2013-2018)

6.2 APAC Rotary Blasthole Drilling Rig Consumption by Type

6.3 APAC Rotary Blasthole Drilling Rig Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

7.1 Europe Rotary Blasthole Drilling Rig by Countries

7.1.1 Europe Rotary Blasthole Drilling Rig Consumption by Countries (2013-2018)

7.1.2 Europe Rotary Blasthole Drilling Rig Value by Countries (2013-2018)

7.2 Europe Rotary Blasthole Drilling Rig Consumption by Type

7.3 Europe Rotary Blasthole Drilling Rig Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Rotary Blasthole Drilling Rig by Countries

8.1.1 Middle East & Africa Rotary Blasthole Drilling Rig Consumption by Countries



(2013-2018)

8.1.2 Middle East & Africa Rotary Blasthole Drilling Rig Value by Countries

(2013-2018)

8.2 Middle East & Africa Rotary Blasthole Drilling Rig Consumption by Type

8.3 Middle East & Africa Rotary Blasthole Drilling Rig Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

## **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Rotary Blasthole Drilling Rig Distributors

10.3 Rotary Blasthole Drilling Rig Customer

## **11 GLOBAL ROTARY BLASTHOLE DRILLING RIG MARKET FORECAST**

11.1 Global Rotary Blasthole Drilling Rig Consumption Forecast (2018-2023)

11.2 Global Rotary Blasthole Drilling Rig Forecast by Regions

11.2.1 Global Rotary Blasthole Drilling Rig Forecast by Regions (2018-2023)

11.2.2 Global Rotary Blasthole Drilling Rig Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

- 11.3.2 Canada Market Forecast
- 11.3.3 Mexico Market Forecast
- 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
  - 11.4.1 China Market Forecast
  - 11.4.2 Japan Market Forecast
  - 11.4.3 Korea Market Forecast
  - 11.4.4 Southeast Asia Market Forecast
  - 11.4.5 India Market Forecast
  - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
  - 11.5.1 Germany Market Forecast
  - 11.5.2 France Market Forecast
  - 11.5.3 UK Market Forecast
  - 11.5.4 Italy Market Forecast
  - 11.5.5 Russia Market Forecast
  - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
  - 11.6.1 Egypt Market Forecast
  - 11.6.2 South Africa Market Forecast
  - 11.6.3 Israel Market Forecast
  - 11.6.4 Turkey Market Forecast
  - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Rotary Blasthole Drilling Rig Forecast by Type
- 11.8 Global Rotary Blasthole Drilling Rig Forecast by Application

## **12 KEY PLAYERS ANALYSIS**

- 12.1 Atlas Copco
  - 12.1.1 Company Details
  - 12.1.2 Rotary Blasthole Drilling Rig Product Offered
  - 12.1.3 Atlas Copco Rotary Blasthole Drilling Rig Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.1.4 Main Business Overview
  - 12.1.5 Atlas Copco News
- 12.2 CAT
  - 12.2.1 Company Details
  - 12.2.2 Rotary Blasthole Drilling Rig Product Offered
  - 12.2.3 CAT Rotary Blasthole Drilling Rig Sales, Revenue, Price and Gross Margin

(2016-2018)

12.2.4 Main Business Overview

12.2.5 CAT News

12.3 Joy

12.3.1 Company Details

12.3.2 Rotary Blasthole Drilling Rig Product Offered

12.3.3 Joy Rotary Blasthole Drilling Rig Sales, Revenue, Price and Gross Margin

(2016-2018)

12.3.4 Main Business Overview

12.3.5 Joy News

12.4 Sandvick

12.4.1 Company Details

12.4.2 Rotary Blasthole Drilling Rig Product Offered

12.4.3 Sandvick Rotary Blasthole Drilling Rig Sales, Revenue, Price and Gross Margin

(2016-2018)

12.4.4 Main Business Overview

12.4.5 Sandvick News

12.5 FURUKAWA

12.5.1 Company Details

12.5.2 Rotary Blasthole Drilling Rig Product Offered

12.5.3 FURUKAWA Rotary Blasthole Drilling Rig Sales, Revenue, Price and Gross

Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 FURUKAWA News

12.6 Sinosteel HYMC

12.6.1 Company Details

12.6.2 Rotary Blasthole Drilling Rig Product Offered

12.6.3 Sinosteel HYMC Rotary Blasthole Drilling Rig Sales, Revenue, Price and Gross

Margin (2016-2018)

12.6.4 Main Business Overview

12.6.5 Sinosteel HYMC News

12.7 Schramm

12.7.1 Company Details

12.7.2 Rotary Blasthole Drilling Rig Product Offered

12.7.3 Schramm Rotary Blasthole Drilling Rig Sales, Revenue, Price and Gross

Margin (2016-2018)

12.7.4 Main Business Overview

12.7.5 Schramm News

12.8 KAMA

12.8.1 Company Details

12.8.2 Rotary Blasthole Drilling Rig Product Offered

12.8.3 KAMA Rotary Blasthole Drilling Rig Sales, Revenue, Price and Gross Margin  
(2016-2018)

12.8.4 Main Business Overview

12.8.5 KAMA News

## **13 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Rotary Blasthole Drilling Rig

Table Product Specifications of Rotary Blasthole Drilling Rig

Figure Rotary Blasthole Drilling Rig Report Years Considered

Figure Market Research Methodology

Figure Global Rotary Blasthole Drilling Rig Consumption Growth Rate 2013-2023 (Units)

Figure Global Rotary Blasthole Drilling Rig Value Growth Rate 2013-2023 (\$ Millions)

Table Rotary Blasthole Drilling Rig Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Mid-range Drilling Rig

Table Major Players of Mid-range Drilling Rig

Figure Product Picture of Large-range Drilling Rig

Table Major Players of Large-range Drilling Rig

Figure Product Picture of Other

Table Major Players of Other

Table Global Consumption Sales by Type (2013-2018)

Table Global Rotary Blasthole Drilling Rig Consumption Market Share by Type (2013-2018)

Figure Global Rotary Blasthole Drilling Rig Consumption Market Share by Type (2013-2018)

Table Global Rotary Blasthole Drilling Rig Revenue by Type (2013-2018) (\$ million)

Table Global Rotary Blasthole Drilling Rig Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Rotary Blasthole Drilling Rig Value Market Share by Type (2013-2018)

Table Global Rotary Blasthole Drilling Rig Sale Price by Type (2013-2018)

Figure Rotary Blasthole Drilling Rig Consumed in Open Pit Mining

Figure Global Rotary Blasthole Drilling Rig Market: Open Pit Mining (2013-2018) (Units)

Figure Global Rotary Blasthole Drilling Rig Market: Open Pit Mining (2013-2018) (\$ Millions)

Figure Global Open Pit Mining YoY Growth (\$ Millions)

Figure Rotary Blasthole Drilling Rig Consumed in Quarries

Figure Global Rotary Blasthole Drilling Rig Market: Quarries (2013-2018) (Units)

Figure Global Rotary Blasthole Drilling Rig Market: Quarries (2013-2018) (\$ Millions)

Figure Global Quarries YoY Growth (\$ Millions)

Figure Rotary Blasthole Drilling Rig Consumed in Others

Figure Global Rotary Blasthole Drilling Rig Market: Others (2013-2018) (Units)

Figure Global Rotary Blasthole Drilling Rig Market: Others (2013-2018) (\$ Millions)

Figure Global Others YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Rotary Blasthole Drilling Rig Consumption Market Share by Application (2013-2018)

Figure Global Rotary Blasthole Drilling Rig Consumption Market Share by Application (2013-2018)

Table Global Rotary Blasthole Drilling Rig Value by Application (2013-2018)

Table Global Rotary Blasthole Drilling Rig Value Market Share by Application (2013-2018)

Figure Global Rotary Blasthole Drilling Rig Value Market Share by Application (2013-2018)

Table Global Rotary Blasthole Drilling Rig Sale Price by Application (2013-2018)

Table Global Rotary Blasthole Drilling Rig Sales by Players (2016-2018) (Units)

Table Global Rotary Blasthole Drilling Rig Sales Market Share by Players (2016-2018)

Figure Global Rotary Blasthole Drilling Rig Sales Market Share by Players in 2016

Figure Global Rotary Blasthole Drilling Rig Sales Market Share by Players in 2017

Table Global Rotary Blasthole Drilling Rig Revenue by Players (2016-2018) (\$ Millions)

Table Global Rotary Blasthole Drilling Rig Revenue Market Share by Players (2016-2018)

Figure Global Rotary Blasthole Drilling Rig Revenue Market Share by Players in 2016

Figure Global Rotary Blasthole Drilling Rig Revenue Market Share by Players in 2017

Table Global Rotary Blasthole Drilling Rig Sale Price by Players (2016-2018)

Figure Global Rotary Blasthole Drilling Rig Sale Price by Players in 2017

Table Global Rotary Blasthole Drilling Rig Manufacturing Base Distribution and Sales Area by Players

Table Players Rotary Blasthole Drilling Rig Products Offered

Table Rotary Blasthole Drilling Rig Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Rotary Blasthole Drilling Rig Consumption by Regions 2013-2018 (Units)

Table Global Rotary Blasthole Drilling Rig Consumption Market Share by Regions 2013-2018

Figure Global Rotary Blasthole Drilling Rig Consumption Market Share by Regions 2013-2018

Table Global Rotary Blasthole Drilling Rig Value by Regions 2013-2018 (\$ Millions)

Table Global Rotary Blasthole Drilling Rig Value Market Share by Regions 2013-2018

Figure Global Rotary Blasthole Drilling Rig Value Market Share by Regions 2013-2018

Figure Americas Rotary Blasthole Drilling Rig Consumption 2013-2018 (Units)

Figure Americas Rotary Blasthole Drilling Rig Value 2013-2018 (\$ Millions)

Figure APAC Rotary Blasthole Drilling Rig Consumption 2013-2018 (Units)

Figure APAC Rotary Blasthole Drilling Rig Value 2013-2018 (\$ Millions)

Figure Europe Rotary Blasthole Drilling Rig Consumption 2013-2018 (Units)

Figure Europe Rotary Blasthole Drilling Rig Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Rotary Blasthole Drilling Rig Consumption 2013-2018 (Units)

Figure Middle East & Africa Rotary Blasthole Drilling Rig Value 2013-2018 (\$ Millions)

Table Americas Rotary Blasthole Drilling Rig Consumption by Countries (2013-2018) (Units)

Table Americas Rotary Blasthole Drilling Rig Consumption Market Share by Countries (2013-2018)

Figure Americas Rotary Blasthole Drilling Rig Consumption Market Share by Countries in 2017

Table Americas Rotary Blasthole Drilling Rig Value by Countries (2013-2018) (\$ Millions)

Table Americas Rotary Blasthole Drilling Rig Value Market Share by Countries (2013-2018)

Figure Americas Rotary Blasthole Drilling Rig Value Market Share by Countries in 2017

Table Americas Rotary Blasthole Drilling Rig Consumption by Type (2013-2018) (Units)

Table Americas Rotary Blasthole Drilling Rig Consumption Market Share by Type (2013-2018)

Figure Americas Rotary Blasthole Drilling Rig Consumption Market Share by Type in 2017

Table Americas Rotary Blasthole Drilling Rig Consumption by Application (2013-2018) (Units)

Table Americas Rotary Blasthole Drilling Rig Consumption Market Share by Application (2013-2018)

Figure Americas Rotary Blasthole Drilling Rig Consumption Market Share by Application in 2017

Figure United States Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure United States Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Figure Canada Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure Canada Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Figure Mexico Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure Mexico Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Table APAC Rotary Blasthole Drilling Rig Consumption by Countries (2013-2018) (Units)

Table APAC Rotary Blasthole Drilling Rig Consumption Market Share by Countries (2013-2018)

Figure APAC Rotary Blasthole Drilling Rig Consumption Market Share by Countries in 2017

Table APAC Rotary Blasthole Drilling Rig Value by Countries (2013-2018) (\$ Millions)

Table APAC Rotary Blasthole Drilling Rig Value Market Share by Countries (2013-2018)

Figure APAC Rotary Blasthole Drilling Rig Value Market Share by Countries in 2017

Table APAC Rotary Blasthole Drilling Rig Consumption by Type (2013-2018) (Units)

Table APAC Rotary Blasthole Drilling Rig Consumption Market Share by Type (2013-2018)

Figure APAC Rotary Blasthole Drilling Rig Consumption Market Share by Type in 2017

Table APAC Rotary Blasthole Drilling Rig Consumption by Application (2013-2018) (Units)

Table APAC Rotary Blasthole Drilling Rig Consumption Market Share by Application (2013-2018)

Figure APAC Rotary Blasthole Drilling Rig Consumption Market Share by Application in 2017

Figure China Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure China Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Figure Japan Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure Japan Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Figure Korea Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure Korea Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure Southeast Asia Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Figure India Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure India Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Figure Australia Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure Australia Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Table Europe Rotary Blasthole Drilling Rig Consumption by Countries (2013-2018) (Units)

Table Europe Rotary Blasthole Drilling Rig Consumption Market Share by Countries (2013-2018)

Figure Europe Rotary Blasthole Drilling Rig Consumption Market Share by Countries in 2017

Table Europe Rotary Blasthole Drilling Rig Value by Countries (2013-2018) (\$ Millions)

Table Europe Rotary Blasthole Drilling Rig Value Market Share by Countries



(2013-2018)

Figure Europe Rotary Blasthole Drilling Rig Value Market Share by Countries in 2017

Table Europe Rotary Blasthole Drilling Rig Consumption by Type (2013-2018) (Units)

Table Europe Rotary Blasthole Drilling Rig Consumption Market Share by Type (2013-2018)

Figure Europe Rotary Blasthole Drilling Rig Consumption Market Share by Type in 2017

Table Europe Rotary Blasthole Drilling Rig Consumption by Application (2013-2018) (Units)

Table Europe Rotary Blasthole Drilling Rig Consumption Market Share by Application (2013-2018)

Figure Europe Rotary Blasthole Drilling Rig Consumption Market Share by Application in 2017

Figure Germany Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure Germany Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Figure France Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure France Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Figure UK Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure UK Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Figure Italy Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure Italy Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Figure Russia Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure Russia Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Figure Spain Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure Spain Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Rotary Blasthole Drilling Rig Consumption by Countries (2013-2018) (Units)

Table Middle East & Africa Rotary Blasthole Drilling Rig Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Rotary Blasthole Drilling Rig Consumption Market Share by Countries in 2017

Table Middle East & Africa Rotary Blasthole Drilling Rig Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Rotary Blasthole Drilling Rig Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Rotary Blasthole Drilling Rig Value Market Share by Countries in 2017

Table Middle East & Africa Rotary Blasthole Drilling Rig Consumption by Type (2013-2018) (Units)

Table Middle East & Africa Rotary Blasthole Drilling Rig Consumption Market Share by

Type (2013-2018)

Figure Middle East & Africa Rotary Blasthole Drilling Rig Consumption Market Share by Type in 2017

Table Middle East & Africa Rotary Blasthole Drilling Rig Consumption by Application (2013-2018) (Units)

Table Middle East & Africa Rotary Blasthole Drilling Rig Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Rotary Blasthole Drilling Rig Consumption Market Share by Application in 2017

Figure Egypt Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure Egypt Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Figure South Africa Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure South Africa Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Figure Israel Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure Israel Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Figure Turkey Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure Turkey Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Rotary Blasthole Drilling Rig Consumption Growth 2013-2018 (Units)

Figure GCC Countries Rotary Blasthole Drilling Rig Value Growth 2013-2018 (\$ Millions)

Table Rotary Blasthole Drilling Rig Distributors List

Table Rotary Blasthole Drilling Rig Customer List

Figure Global Rotary Blasthole Drilling Rig Consumption Growth Rate Forecast (2018-2023) (Units)

Figure Global Rotary Blasthole Drilling Rig Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Rotary Blasthole Drilling Rig Consumption Forecast by Countries (2018-2023) (Units)

Table Global Rotary Blasthole Drilling Rig Consumption Market Forecast by Regions

Table Global Rotary Blasthole Drilling Rig Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Rotary Blasthole Drilling Rig Value Market Share Forecast by Regions

Figure Americas Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)

Figure Americas Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)

Figure APAC Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)

Figure APAC Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)

Figure Europe Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)

Figure Europe Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure Middle East & Africa Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure Middle East & Africa Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure United States Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure United States Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure Canada Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure Canada Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure Mexico Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure Mexico Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure Brazil Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure Brazil Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure China Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure China Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure Japan Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure Japan Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure Korea Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure Korea Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure Southeast Asia Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure Southeast Asia Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure India Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure India Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure Australia Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure Australia Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure Germany Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure Germany Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure France Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure France Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure UK Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure UK Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure Italy Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure Italy Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure Russia Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure Russia Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure Spain Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure Spain Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure Egypt Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)  
Figure Egypt Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)  
Figure South Africa Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)

Figure South Africa Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)

Figure Israel Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)

Figure Israel Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)

Figure Turkey Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)

Figure Turkey Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)

Figure GCC Countries Rotary Blasthole Drilling Rig Consumption 2018-2023 (Units)

Figure GCC Countries Rotary Blasthole Drilling Rig Value 2018-2023 (\$ Millions)

Table Global Rotary Blasthole Drilling Rig Consumption Forecast by Type (2018-2023) (Units)

Table Global Rotary Blasthole Drilling Rig Consumption Market Share Forecast by Type (2018-2023)

Table Global Rotary Blasthole Drilling Rig Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Rotary Blasthole Drilling Rig Value Market Share Forecast by Type (2018-2023)

Table Global Rotary Blasthole Drilling Rig Consumption Forecast by Application (2018-2023) (Units)

Table Global Rotary Blasthole Drilling Rig Consumption Market Share Forecast by Application (2018-2023)

Table Global Rotary Blasthole Drilling Rig Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Rotary Blasthole Drilling Rig Value Market Share Forecast by Application (2018-2023)

Table Atlas Copco Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Atlas Copco Rotary Blasthole Drilling Rig Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Atlas Copco Rotary Blasthole Drilling Rig Market Share (2016-2018)

Table CAT Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CAT Rotary Blasthole Drilling Rig Sales, Revenue, Price and Gross Margin (2016-2018)

Figure CAT Rotary Blasthole Drilling Rig Market Share (2016-2018)

Table Joy Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Joy Rotary Blasthole Drilling Rig Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Joy Rotary Blasthole Drilling Rig Market Share (2016-2018)

Table Sandvick Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sandvick Rotary Blasthole Drilling Rig Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Sandvick Rotary Blasthole Drilling Rig Market Share (2016-2018)

Table FURUKAWA Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table FURUKAWA Rotary Blasthole Drilling Rig Sales, Revenue, Price and Gross Margin (2016-2018)

Figure FURUKAWA Rotary Blasthole Drilling Rig Market Share (2016-2018)

Table Sinosteel HYMC Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sinosteel HYMC Rotary Blasthole Drilling Rig Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Sinosteel HYMC Rotary Blasthole Drilling Rig Market Share (2016-2018)

Table Schramm Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Schramm Rotary Blasthole Drilling Rig Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Schramm Rotary Blasthole Drilling Rig Market Share (2016-2018)

Table KAMA Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table KAMA Rotary Blasthole Drilling Rig Sales, Revenue, Price and Gross Margin (2016-2018)

Figure KAMA Rotary Blasthole Drilling Rig Market Share (2016-2018)

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