

# 2018-2023 Global Roofing Underlying Materials Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Roofing Underlying Materials market for 2018-2023.

A roofing underlying materials is the layer of waterproofing material that goes on your roof. It's laid under the shingles or roofing materials as the last line of defense against inclement weather. More commonly known as "felt paper," roof underlayment is mainly a roll of paper or fiberglass that is covered by asphalt and other waterproofing materials. The residential segment is currently the biggest contributor to the global market for roofing underlying materials. The residential segment accounted for a market share of almost 56.61% in the international market in the year 2016. In terms of product type, the segment of Modified Asphalt Roofing Underlying accounted for a share of over 49.5% in terms of revenue in the global market in 2016. This segment is also expected to remain the dominant product segment from 2016 to 2022.

Asia-Pacific is the largest consumption region of roofing underlying materials, with a consumption market share nearly 51.21% in 2016. The second place is North America; following Asia-Pacific with the consumption market share 19.69% in 2016. Europe's market share is slightly smaller than North America. In the future, Middle East and Africa and South America are also expected to show a healthy growth and will benefit from overall developments in the residential construction segment.

Over the next five years, LPI(LP Information) projects that Roofing Underlying Materials will register a 5.3% CAGR in terms of revenue, reach US\$ 35200 million by 2023, from US\$ 25900 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Roofing Underlying Materials market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Asphalt-Saturated Felt Roofing Underlying

Modified Asphalt Roofing Underlying

Non-bitumen Synthetic Roofing Underlying

Segmentation by application:

Residential

Non-Residential

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key

manufacturers covered in this report:

GAF

DuPont

Carlisle

Soprema Group

Renolit

Sika

CertainTeed

Oriental Yuhong

Owens Corning

TehnoNICOL

Atlas Roofing

Hongyuan Waterproof

Fosroc

CKS

Joaboa Technology

TAMKO Building Products

Bauder

Jianguo Weiye Waterproof

Hangzhou Jinwu

Yuhong Waterproof

Polyglass

Yuwang Group

IKO Industries

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Roofing Underlying Materials consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Roofing Underlying Materials market by identifying its various subsegments.

Focuses on the key global Roofing Underlying Materials manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Roofing Underlying Materials with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Roofing Underlying Materials submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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