

2018-2023 Global Rigid Polyurethane Foam (RPUF) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Rigid Polyurethane Foam (RPUF) market for 2018-2023.

Rigid polyurethane foam (RPUF) is a closed-cell plastic. It is used as factory-made thermal insulation material in the form of insulation boards or block foam, and in combination with various rigid facings as a constructional material or sandwich panel. Polyurethane spray foams are manufactured directly on the building site.

Rigid polyurethane foam (RPUF) is one of the most efficient, high performance insulation materials, enabling very effective energy savings with minimal occupation of space. The global market for rigid polyurethane foams is expected to reach USD 6.89 billion by 2021. Growth of construction industry mainly in the emerging economies of Asia Pacific is expected to drive the market for rigid polyurethane foams in the future years. What's more, government support in promoting the usage of rigid polyurethane foams mainly for refrigeration applications in the U.S. is also expected to drive the market over the forecast period.

In regard to rigid polyurethane foam 'black material' (polymeric MDI) industry, the entire market is dominated by a few manufacturer: besides Yantai Wanhua Polyurethanes Co., Ltd., only seven companies worldwide including BASF, Bayer, Huntsman, Dow Chemical, and Japan's NPU are in possession of the core production technology of MDI. Chinese manufacturers of polymeric MDI cover Yantai Wanhua Polyurethanes Co., Ltd., Bayer Polymers (Shanghai), Shanghai Lianheng Isocyanate Co., Ltd. (a joint venture of BASF in China), etc., wherein, Yantai Wanhua accounts for more than 60% of the total capacity.

Over the next five years, LPI(LP Information) projects that Rigid Polyurethane Foam (RPUF) will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Rigid Polyurethane Foam (RPUF) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Slabstock Rigid Polyurethane Foam

Molded Rigid Polyurethane Foam

Spray Rigid Polyurethane Foam

Other

Segmentation by application:

Refrigerated and Insulated Industry

Building Energy Industry

Solar Water Heaters Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

BASF

Covestro

Huntsman

Dow

Duna Corradini

Novomer

Nanjing Hongbaoli

WanhuaChemical

Lecron Energy Saving Materials

Huafon

Shandong Dongda

Lvyuan New Material

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market

as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Rigid Polyurethane Foam (RPUF) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Rigid Polyurethane Foam (RPUF) market by identifying its various subsegments.

Focuses on the key global Rigid Polyurethane Foam (RPUF) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Rigid Polyurethane Foam (RPUF) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Rigid Polyurethane Foam (RPUF) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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