

2018-2023 Global Rice Protein Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Rice Protein market for 2018-2023.

Rice protein is a vegetarian protein isolate that is an alternative to the more common whey and soy protein isolates. Brown rice can be treated with enzymes that will cause carbohydrates to separate from proteins. The resulting protein powder is then sometimes flavored or added to smoothies or health shakes.

Rice protein industry is concentrated relatively. Currently, there are several producing companies in the world rice protein industry.

In consumption market, USA and China are the mainly consumption regions due to the bigger demand of downstream applications. In 2017, they occupied 68.83% of the global consumption volume in total.

Rice protein mainly has two types, which include organic rice protein and conventional rice protein. And each type has application industries relatively. With healthcare effect in application process of rice protein, the downstream application industries will need more rice protein products. So, rice protein has a huge market potential in the future.

The major raw materials for rice protein are rice and other auxiliary chemicals.

Fluctuations in the price of the upstream product will impact on the production cost of rice protein. The production cost of rice protein is also an important factor which could impact the price of rice protein.

We tend to believe this industry is a rising industry, and the consumption increasing degree will show a smooth growth curve. And the price presents fluctuation according to the economy development status and international competition. Also, there is fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Rice Protein will register a 7.7% CAGR in terms of revenue, reach US\$ 180 million by 2023, from US\$ 120 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Rice Protein market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Organic Rice Protein

Conventional Rice Protein

Segmentation by application:

Healthcare Food

Feed

Sports Nutrition

Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Axiom Foods

Shafi Gluco Chem

Wuxi Jinnong Biotechnology

Anhui Shunxin Shengyuan

Hunan Huisheng Biotechnology

Jiangxi Yiwanjia Organic Agricultural

JiangXi HengDing Food

BENEO

Gulshan

OPW Ingredients

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Rice Protein consumption (value & volume) by

key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Rice Protein market by identifying its various subsegments.

Focuses on the key global Rice Protein manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Rice Protein with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Rice Protein submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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Figure OPW Ingredients Rice Protein Market Share (2016-2018)

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