

2018-2023 Global Respiratory Humidifying Equipment Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Respiratory Humidifying Equipment market for 2018-2023.

Respiratory humidification is a process of warming, purification, and humidification of the respiratory gas artificially. The lung tissues start getting damaged due to dryness of the organs when the natural humidification fails. Thus, respiratory humidification is carried out for mechanically ventilated patients. An artificial respiration causes the epithelial mucus layer to become more viscous in a short time, impairing the ciliary function inside the nose. Thus to prevent such complications, the loss of heat and moisture are compensated by the humidification process. The humid air is provided to the nasal mucosa at 37 degrees Celsius (room temperature), with adjusted 100% relative humidity to maintain mucociliary clearance for long time.

Respiratory humidifiers are used to heat and humidify the air of patients whose breathing is assisted by a ventilator in Intensive Care Units (ICU). The air must be conditioned to 37°C and at least 90% relative humidity. Over-humidification or under-humidification can lead to blocked airways, lung damage and infection.

Respiratory humidifiers find application in healthcare systems in supplying warm moisture along with breathing gases to patients, especially pediatric patients and infants. This is necessary because the natural process of heating the inspired gas by the nasal mucosa during normal breathing is not achieved when providing respiratory support to patients with nasal cannula or mechanical ventilation. Hence, medical humidifiers, which are high flow, temperature-controlled devices, are used.

The global market for humidifier devices has been experiencing a steady upswing because of their usefulness in reducing the need invasive therapy and other complicated interventions in patients. Such devices are particularly helpful for ventilated, dehydrated, and immobile patients, and also patients with newly formed tracheostomies and those receiving high flow of oxygen. Going forward too, the market will continue to expand on account of the rising awareness about their benefits and their ease of use in patients of all ages.

Over the next five years, LPI(LP Information) projects that Respiratory Humidifying Equipment will register a 8.6% CAGR in terms of revenue, reach US\$ 1130 million by 2023, from US\$ 690 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Respiratory Humidifying Equipment market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Hospital

Homecare

Segmentation by application:

Adults

Neonates

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Fisher & Paykel Healthcare

Teleflex Incorporated

Intersurgical

Flexicare Medical Limited

Vapotherm

WILAMed

Hamilton Medical

Armstrong Medical

Pacific Medico

Breas

BioCare

Besmed Health Business

Shenyang RMS

In addition, this report discusses the key drivers influencing market growth,

opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Respiratory Humidifying Equipment consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Respiratory Humidifying Equipment market by identifying its various subsegments.

Focuses on the key global Respiratory Humidifying Equipment manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Respiratory Humidifying Equipment with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Respiratory Humidifying Equipment submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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