

2018-2023 Global Respiratory Care Device Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Respiratory Care Device market for 2018-2023.

Respiratory Care is focused on respiratory health products throughout the continuum of care for patients with acute and chronic pulmonary conditions.

Respiratory Care Device is a series device for therapeutic, monitoring and diagnostic application in human beings' home care and hospital used.

The respiratory care devices market is growing at a significant rate since the last decade. Growth in this market is mainly attributed to the high prevalence of respiratory diseases, rising aging population across the globe, high prevalence of smoking, rising urbanization and pollution levels, increasing incidences of preterm births, and lifestyle changes.

Much more companies getting into the respiratory care device industry and the market are much scattered. Key players in Respiratory care device market include ResMed, Philips Respironics, Covidien(Medtronic), Fisher and Paykel Healthcare, Maquet, CareFusion Corporation (BD), Dräger, Teleflex, DeVilbiss Healthcare(Drive Medical), and Invacare, etc. ResMed, Philips Respironics, Covidien (Medtronic), and Fisher & Paykel Healthcare are the dominators of the respiratory care device industry at the moment, and totaled accounted for about 30 percent.

In 2015, major demand accounts 41.73% from North America in the global respiratory care device market and will increase stably. Europe is occupied 29.88% market in respiratory care device industry. Other major demand is expected from emerging markets of China and Asia(Ex-China), total contributed 22.67 percent.

Along with the development of Chinese domestic equipment, Chinese domestic

equipment has been very mature and advanced, and the performance distance has been shorten compared with the imported equipment.

Over the next five years, LPI(LP Information) projects that Respiratory Care Device will register a 9.0% CAGR in terms of revenue, reach US\$ 28300 million by 2023, from US\$ 16900 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Respiratory Care Device market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Therapeutic Device

Monitoring Device

Diagnostic Device

Segmentation by application:

Home Care

Hospital

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

ResMed

Philips Respironics

Covidien(Medtronic)

Fisher and Paykel Healthcare

Maquet

CareFusion Corporation (BD)

Dräger

Teleflex

DeVilbiss Healthcare(Drive Medical)

Invacare

Chart Industries

Weinmann

Inogen

Yuyue Medical

Masimo Corporation

Hamilton Medical

Nihon Kohden Corporation

Omron Healthcare

ACOMA

Heyer Medical

Breas Medical

PARI Medical Holding GmbH

BMC Medical

GF Health Products

MGC Diagnostics Corporation

SDI Diagnostics

Apex Medical

Sysmed

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Respiratory Care Device consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Respiratory Care Device market by identifying its

various subsegments.

Focuses on the key global Respiratory Care Device manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Respiratory Care Device with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Respiratory Care Device submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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